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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

CHANGE OF AUDITOR

This announcement is made by Major Holdings Limited (the “**Company**”, together with its subsidiaries, referred to as the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company hereby announces that Messrs. Zhonghui Anda CPA Limited (“**Zhonghui**”) has resigned as the auditor of the Company with effect from 4 November 2024 as Zhonghui and the Company could not reach a consensus on the proposed audit fee for the financial year ending 31 March 2025 (the “**Annual Audit FY 2025**”).

Zhonghui has confirmed in its letter of resignation that, except for the above, there are no matters or circumstances connected with its resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that there is no disagreement or unresolved matter between the Company and Zhonghui, and that they are not aware of any matters in relation to the resignation of Zhonghui as the auditor of the Company that need to be brought to the attention of the Shareholders.

As at the date of this announcement, Zhonghui has not yet commenced any audit work on the consolidated financial statements of the Group for the Annual Audit FY 2025. Therefore, the Board and the Audit Committee believe that the change of auditor will not have any significant impact on the Annual Audit FY 2025.

The Board would like to take this opportunity to express its sincere gratitude to Zhonghui for their professional services and support rendered to the Group in the past years.

* *For identification purpose only*

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation from the Audit Committee, the Board has resolved to appoint Beijing Xinghua Caplegend CPA Limited (“**Beijing Xinghua**”) as the auditor of the Company with effect from 4 November 2024 to fill the casual vacancy following the resignation of Zhonghui and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Beijing Xinghua as the auditor, including but not limited to (i) the audit proposal of Beijing Xinghua; (ii) its experience, industry knowledge, and technical competence in handling audit work for companies listed on the Stock Exchange, its familiarity with the requirements under the Listing Rules and the Hong Kong Financial Reporting Standards; (iii) its independence and objectivity; (iv) its resources and capability of completing the audit work within stipulated schedule; and (v) the relevant guidelines issued by the Accounting and Financial Reporting Council.

Based on the above, the Board and the Audit Committee have assessed and considered that Beijing Xinghua has extensive audit experience for listed companies in Hong Kong. The Board and the Audit Committee have also assessed the engagement team for the audit of the Group and considered that there are sufficient and appropriate resources. Based on the factors aforesaid, the Board and the Audit Committee are satisfied that Beijing Xinghua is independent, competent and capable in terms of manpower, expertise, time and other resources to perform high quality audit services for the Group. Therefore, Beijing Xinghua is suitable to act as the auditor of the Company by reference to the scale of the Group’s business operations and assets. The Board and the Audit Committee are of the view that the change in auditor would enhance the cost control of the Company, maintain audit quality and is in the interest of the Company and its Shareholders as a whole.

The Board would like to take this opportunity to extend its welcome to Beijing Xinghua on its appointment as the auditor of the Company.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 4 November 2024

As at the date of this announcement, the executive Director is Mr. Cheung Chun To, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Siu Shing Tak and Ms. Li Bo.