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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

CHANGE OF AUDITOR

This announcement is made by Imperium Technology Group Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors of the Company hereby announces that HLB Hodgson Impey Cheng Limited (“**HLB**”) has resigned as the auditors of the Company with effect from 1 November 2024 as HLB and the Company could not reach a consensus on the auditors’ remuneration in respect of the audit of the Group’s consolidated financial statements for the year ending 31 December 2024 (the “**2024 Audit**”).

The audit committee of the Company (the “**Audit Committee**”) has obtained and reviewed audit fee proposals provided by HLB and another professional accounting firm regarding the 2024 Audit and considered that the audit fee proposal provided by the other professional accounting firm to be more competitive. Upon notification of the Board’s conclusion on the selection of the Company’s auditor for the 2024 Audit, the Board has received a letter of resignation from HLB with effect from 1 November 2024.

HLB has confirmed in its letter of resignation that there are no other matters or circumstances in connection with its resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the Audit Committee have confirmed that, there is no disagreements or dispute between the Company and HLB and there are no matters in respect of the change of the auditor that need to be brought to the attention of the Shareholders.

As at the date of this announcement, HLB has not commenced any audit work on the 2024 Audit. The Board therefore believes that the change of auditor will not have any material impact on the 2024 Audit.

APPOINTMENT OF AUDITOR

The Board further announces that with the recommendation from the Audit Committee, the Board has resolved to appoint Prism Hong Kong Limited (“**Prism**”) as the new auditor of the Company with effect from 1 November 2024 to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Prism in accordance with the duties stated in the terms of reference of the Audit Committee, including but not limited to (i) the competence of Prism including its experience in handling audit work for companies listed on the Stock Exchange and its familiarity with the requirements under the Listing Rules; (ii) its independence and objectivity; (iii) its audit proposal, including audit fee; (iv) its reputation in the market; (v) its resources and capability of completing the audit work within stipulated schedule; and (vi) the Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors and the Guidance Notes on Change of Auditors issued by the Accounting and Financial Reporting Council.

The Audit Committee has noted that Prism has extensive audit experience for other listed companies in Hong Kong. The Audit Committee has also assessed the engagement team for the audit of the Group and considered that there are sufficient and appropriate resources. Based on the factors aforesaid, the Audit Committee is satisfied that Prism is independent, competent and capable (in terms of manpower, expertise, time and other resources) to perform high-quality audit services for the Group. Accordingly, the Board and the Audit Committee are of the view that the change of the auditor would not have any material impact on the Group, and is in the interest of the Company and the Shareholders as a whole.

The Board would like to take this opportunity to express its sincere gratitude to HLB for the professional and quality services rendered to the Company over the year, and to express its welcome to Prism on its appointment as the new auditor of the Company.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 1 November 2024

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yeung Tong Seng Terry; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee, Mr. Tse Ting Kwan and Mr. Hui Ka Lung.