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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING AND DISTRIBUTION OF 2024 INTERIM DIVIDEND

Reference is made to the circular of China International Capital Corporation Limited (the “**Company**”) dated October 10, 2024 in relation to the 2024 First Extraordinary General Meeting (the “**2024 First EGM**”) of the Company (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of the Company wishes to announce that the resolution proposed at the 2024 First EGM was duly passed.

The 2024 First EGM of the Company was held at Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC on Thursday, October 31, 2024 at 2:30 p.m.

I. POLL RESULTS OF THE 2024 FIRST EGM

A total of 4,827,256,868 Shares (including 2,923,542,440 A Shares and 1,903,714,428 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote at the 2024 First EGM. To the knowledge of the Company and the Directors after having made reasonable enquiries, no Shareholders of the Company shall abstain from voting, or abstain from voting for any resolution at the 2024 First EGM, in accordance with the Listing Rules. 2,324 Shareholders and authorized proxies, holding an aggregate of 2,666,191,993 Shares, representing approximately 55.232031% of the total issued share capital of the Company, attended the 2024 First EGM. Among the Shareholders attended (either in person or by proxies), 2,322 were A Shareholders and authorized proxies, holding an aggregate of 2,107,292,291 Shares, representing approximately 43.654033% of the total issued share capital of the Company and 2 were H Shareholders and authorized proxies, holding an aggregate of 558,899,702 Shares, representing approximately 11.577998% of the total issued

share capital of the Company. The 2024 First EGM was convened by the Board, and chaired and presided over by Mr. Chen Liang, chairman of the Board of the Company. Seven of all eight incumbent Directors attended the 2024 First EGM. Director Mr. Deng Xingbin did not attend the 2024 First EGM due to other work arrangements. Voting at the 2024 First EGM was conducted through on-site voting and online voting (online voting was for A Shareholders only). The 2024 First EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolution proposed at the 2024 First EGM are as follows:

Resolution		For		Against		Abstain	
		No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
As ordinary resolution							
1.	To consider and approve the 2024 interim profit distribution plan	2,664,763,593	99.946425	1,192,200	0.044716	236,200	0.008859
The resolution was duly passed as an ordinary resolution.							

Note: The percentages listed in the above table have been rounded and kept to six decimal places.

The full text of the resolution proposed at the 2024 First EGM is set out in the Circular.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two Shareholder representatives, one Supervisor representative and lawyers from King & Wood Mallesons (the Company's PRC legal advisor) acted as the scrutineers for the vote-taking at the 2024 First EGM.

King & Wood Mallesons witnessed the 2024 First EGM of the Company, certifying that the convening and meeting procedures, qualification of the conveners, Shareholders and proxies, and voting procedures of the 2024 First EGM were in compliance with applicable laws and the Articles of Association; and the poll results of the meeting were lawful and valid.

II. DISTRIBUTION OF THE 2024 INTERIM DIVIDEND

The resolution on the 2024 interim profit distribution plan was approved at the 2024 First EGM. The Company will adopt the method of cash dividend to distribute cash dividends to its Shareholders for the 2024 interim profit distribution. The total proposed cash dividend to be distributed is RMB434,453,118.12 (tax inclusive) (the "2024 Interim Dividend"). On the basis of 4,827,256,868 Shares in issue of the Company to date, a cash dividend of RMB0.90 (tax inclusive) per 10 Shares held will be distributed. In case of any changes in the total number of issued Shares of the Company on the record date to implement the profit distribution (i.e.

Monday, November 11, 2024) resulting from placing of shares, share repurchase and other reasons, the amount of cash dividend per Share will be accordingly adjusted within the total amount of RMB434,453,118.12 (tax inclusive).

The 2024 Interim Dividend is denominated and declared in RMB, and paid in RMB and in HK dollars to holders of A Shares and holders of H Shares, respectively. The actual amounts to be distributed in HK dollars shall be converted based on the arithmetic average central parity of the exchange rate of RMB against HK dollars as announced by the People's Bank of China for five working days prior to the date of the 2024 First EGM. Accordingly, the 2024 Interim Dividend is 0.981269 HK dollars per ten H Shares (tax inclusive).

For the purpose of determining the entitlement of holders of H Shares to the 2024 Interim Dividend, the H Share register of members of the Company will be closed from Wednesday, November 6, 2024 to Monday, November 11, 2024 (both days inclusive), during which period no transfer of H Shares will be registered. The holders of H Shares whose names appear on the H Share register of members of the Company on Monday, November 11, 2024 are entitled to the 2024 Interim Dividend. In order to be entitled to receive the 2024 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Tuesday, November 5, 2024. With regard to the payment of the 2024 Interim Dividend to the A Shareholders, the Company will announce the specific arrangement for the payment of 2024 Interim Dividend to the A Shareholders separately on the Shanghai Stock Exchange.

Pursuant to the requirements of the *Notice of the Ministry of Finance and the State Administration of Taxation on Certain Policies Regarding Individual Income Tax* (Cai Shui Zi [1994]020) (《財政部、國家稅務總局關於個人所得稅若干政策問題的通知》(財稅字[1994]020號)), individual foreigners are exempted from individual income tax on dividends and bonus received from foreign-invested enterprises in the PRC. As the Company is a foreign invested joint stock limited company, the foreign individual Shareholders who hold the H Shares of the Company and whose names appear in the H-share register are not required to pay the individual income tax of the PRC.

Pursuant to the provisions of the *Enterprise Income Tax Law of the People's Republic of China* (《中華人民共和國企業所得稅法》) and the *Implementing Regulations of the Enterprise Income Tax Law of the People's Republic of China* (《中華人民共和國企業所得稅法實施條例》), any PRC domestic enterprise shall withhold the enterprise income tax upon the distribution of dividends payable to the shareholders being non-resident enterprises (legal persons) for accounting periods starting from January 1, 2008, and the payer shall serve as the withholding agent. The Company will strictly abide by the law and identify all non-resident enterprises Shareholders who are subject to the withholding and payment of enterprise income tax, whose names appear in the Company's register as holders of H Shares on the record date and who are not individuals (including HKSCC Nominees Limited, other corporate nominees or trustees, and other entities or organizations which are all considered as non-resident enterprise Shareholders), the Company will distribute the relevant dividends after deducting enterprise income tax of 10%.

Pursuant to the *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets* (Cai Shui [2014] No.81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) and the *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets* (Cai Shui [2016] No.127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) jointly promulgated by the Ministry of Finance, the State Administration of Taxation and the CSRC, for dividends derived by mainland individual investors from investing in H share listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H-share companies shall withhold individual income tax at a tax rate of 20% for the investors. For mainland securities investment funds investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the above rules also apply and individual income tax shall be levied on dividends derived therefrom. Dividends derived by mainland enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect shall be reported and paid by the enterprise investors themselves. H-share companies will not withhold or pay enterprise income tax on their behalf in the distribution of dividends. For dividends derived by mainland resident enterprises where the relevant H shares have been continuously held for more than 12 months, the enterprise income tax thereon may be exempt according to the tax law.

When distributing the 2024 Interim Dividend to the holders of H Shares, the Company will withhold payment of the relevant income tax strictly in accordance with the applicable laws or requirements of the relevant governmental departments. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the mechanism of withholding of income tax.

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the “**Receiving Agent**”) in Hong Kong and will pay the declared 2024 Interim Dividend to the Receiving Agent for payment to holders of H Shares. It is expected that the Receiving Agent will pay the 2024 Interim Dividend on or about Friday, December 27, 2024 to holders of H Shares whose names appear on the H Share register of members of the Company on Monday, November 11, 2024.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 31, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Deng Xingbin; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.