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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

US\$ 300,000,000 Floating Rate Guaranteed Bonds due 2027

(Stock Code: 4508)

PARTIAL REDEMPTION AND CANCELLATION OF BONDS

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“the **Listing Rules**”).

Reference is made to the announcements of the Company dated 29 January 2024, 2 February 2024 and 5 February 2024 in relation to, issuance of U.S.\$300,000,000 floating rate guaranteed bonds (the “**Bonds**”) due 2027 unconditionally and irrevocably guaranteed by Industrial Securities Co., Ltd.(興業證券股份有限公司), and 23 September 2024 in relation to, No Registration Event has occurred (collectively the “**Announcements**”). Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Announcements.

The Company hereby announces that pursuant to the Terms and Conditions of the Bonds, the Bondholders holding an aggregate principal amount of U.S.\$217,000,000 of the Bonds, representing approximately 72.33% of the aggregate principal amount of the Bonds originally issued, have exercised their option to require the Issuer to redeem their Bonds on 30 October 2024 at 72.33% of the principal amount, together with interest accrued but unpaid to (but excluding) such date, and the cancellation has been completed.

As at the date of this announcement, there is also an aggregate principal amount of U.S.\$83,000,000 of the Bonds outstanding, representing 27.67% of the initial principal amount of the Bonds.

Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules.

The Company may or may not redeem further Bonds in the future. Shareholders of the Company (the “Shareholders”), holders of the Bonds (the “Bondholders”) and potential investors should note that there is no assurance from the Company on the timing, amount or price of any redemption of the Bonds or whether the Company will make any further redeem at all. Shareholders, the Bondholders and potential investors should therefore exercise caution when dealing in the securities of the Company.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 31 October 2024

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.