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Leading Holdings Group Limited

領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6999)

INSIDE INFORMATION ANNOUNCEMENT IN RELATION TO THE CIVIL RULING OF THE COURT TO ACCEPT THE REORGANISATION APPLICATIONS

This announcement is made by Leading Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.25 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 18 April 2024, 8 May 2024 and 29 May 2024 in relation to the bankruptcy liquidation applications against Chengdu Lingyuan Yinghe Real Estate Co., Ltd. (成都領源英赫置業有限公司) (“**Chengdu Lingyuan**”) and Chengdu Runde Yinghe Real Estate Co., Ltd.* (成都潤德英赫置業有限公司) (“**Chengdu Runde**”) and the appointment of administrators by the court.

THE CIVIL RULING OF THE COURT TO ACCEPT THE REORGANISATION APPLICATIONS

On 24 October 2024, Chengdu Jingling Yinghe Real Estate Co., Ltd.* (成都京領英赫置業有限公司), a joint venture of the Company and the sole shareholder of both Chengdu Lingyuan and Chengdu Runde before they were taken over by the administrators designed by the Chengdu Shuangliu District People’s Court (成都市雙流區人民法院), applied to the Chengdu Shuangliu District People’s Court for the reorganization of Chengdu Lingyuan and Chengdu Runde (the “**Reorganisation Applications**”) for reason that reorganization is capable to enhance the overall value of Chengdu Lingyuan and Chengdu Runde and is beneficial to Chengdu Lingyuan and Chengdu Runde, and their respective creditors.

On 30 October 2024, the Chengdu Shuangliu District People’s Court issued a civil ruling and decided to accept the Reorganisation Applications. Accordingly, the administrators will carry out reorganization pursuant to the relevant laws.

OTHER UPDATES

Following the entering into of reorganization procedure of Chengdu Lingyuan and Chengdu Runde, no significant adverse impact is expected to influence the daily operating business of the Company, and the Company intends to continue and focus on its principal business. The Company will cooperate with the Chengdu Shuangliu District People’s Court and discuss with relevant parties the reorganisation plan and the future plan of operation of Chengdu Lingyuan and Chengdu Runde.

The Company will continue to closely monitor the development of the above matter and will inform its shareholders and other investors by way of announcements as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Leading Holdings Group Limited
Liu Yuhui
Chairman

Hong Kong, 30 October 2024

As at the date of this announcement, the board comprises Mr. Liu Yuhui and Mr. Luo Changlin as executive directors; and Ms. Luo Ying, Ms. Liang Yunxing and Mr. Fang Min as independent non-executive Directors.