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DIGITAL CHINA HOLDINGS LIMITED
(神州數碼控股有限公司*)
(Incorporated in Bermuda with limited liability)
(Stock Code: 00861)

ANNOUNCEMENT IN RELATION TO THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF DIGITAL CHINA INFORMATION SERVICE GROUP COMPANY LTD.* FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2024

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*) (the “**Company**”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby notifies that the unaudited consolidated financial results of 神州數碼信息服務集團股份有限公司 (Digital China Information Service Group Company Ltd.*) (“**DCITS**” or the “**company**”) and its subsidiaries for the nine months ended 30 September 2024 (the “**Results**”) has been released on 30 October 2024. DCITS is the Company’s 39.92% non-wholly-owned subsidiary, the shares of which are listed on The Shenzhen Stock Exchange.

The following is a summary of the Results together with the comparative figures of DCITS and its subsidiaries for the previous corresponding financial period:

Digital China Information Service Group Company Ltd.*

Summary of the unaudited consolidated financial results

For the nine months ended 30 September 2024

Summary

During the first three quarters, the company achieved operating revenues of RMB 6.68 billion and net loss attributable to equity shareholders of the company of RMB 118 million. The company's financial technology strategy continues to deepen, with a focus on rational resource allocation in the financial industry and active expansion of overseas business footprints. Continuous improvements are being made to the overall solution for overseas customers represented by "Onebox" to develop competitive advantages on a global scale. During the reporting period, the financial sector generated operating revenues of RMB 3.039 billion. Of which, RMB 2.459 billion came from the sale of financial software services, representing a period-on-period increase of 19.42%. The signed contractual amount from financial sector clients reached RMB 3.578 billion. Of which, the signed contractual amount of financial software services was RMB 2.817 billion, representing a period-on-period increase of 17.34%. The company also has ample

orders on hand, where signed contracts amounted to RMB 2.957 billion which yet to be recognized, representing a period-on-period increase of 28.57%.

Unaudited consolidated financial results

For the nine months ended 30 September 2024

	Nine months ended 30 September 2024 (unaudited)	Nine months ended 30 September 2023 (unaudited)
	<i>RMB'000</i>	<i>RMB'000</i>
Revenue	6,679,744	6,617,668
Net (loss)/profit attributable to shareholders of the listed company	-117,946	86,751
Basic (losses)/earnings per share (RMB/share)	-0.1225	0.0898
Diluted (losses)/earnings per share (RMB/share)	-0.1225	0.0898

Please refer to the full text of the Results attached to this announcement for details.

Shareholders and investors of the Company are reminded that the information above relates to the financial information of the Company's 39.92% non-wholly-owned subsidiary, DCITS, rather than that of the Company. The financial information in this announcement is based on preliminary financial data of DCITS, has not been audited nor reviewed by its auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 30 October 2024

At the publication of this announcement, the Board comprises nine directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer) and Mr. LIN Yang (Vice Chairman)

Non-executive Directors: Ms. CONG Shan and Mr. LIU Jun Qiang

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. CHAN Wai Hong, Michael and Dr. LI Jing

Website: www.dcholdings.com

** For identification purpose only*

Hereinbelow is a reproduction of the announcement made by DCITS pursuant to the relevant listing rules of The Shenzhen Stock Exchange. In case of any discrepancy, the Chinese version shall prevail.

(Note: Unless otherwise specified, the following currencies are in RMB.)

Securities code: 000555

Securities abbreviation: DCITS

Announcement no: 2024-081

Digital China Information Service Group Company Ltd. 2024 Third Quarterly Report

The Company and the Board of Directors of the Company guarantee that the contents of this quarterly report disclosed are true, accurate, and complete without any false representations, misleading statements or material omissions.

Important information contained:

1. The Board of Directors, the Supervisory Committee, the Directors, the supervisors and the senior management of the Company warrant that the contents of this quarterly report are true, accurate and complete without any false representations, misleading statements or material omissions, of which they bear individual and joint legal liabilities.
2. The person-in-charge of the Company, the person-in-charge of accounting operations and the head of the accounting department (head of accounting), declare that the financial statements in this quarterly report are true, accurate and complete.
3. Whether the third quarterly report is audited
 Yes No

I. MAIN FINANCIAL INFORMATION

I. Principal accounting figures and financial indicators

Whether the Company has made retrospective adjustment to or restatement of the accounting data of prior years

Yes No

	For the reporting period	Increase/decrease in the reporting period compared with the corresponding period of last year	From the beginning of the year to the end of the reporting period	Increase/decrease from the beginning of the year to the end of the reporting period compared with the corresponding period of last year
Operating revenue (RMB)	2,583,598,405.41	8.98%	6,679,743,855.82	0.94%
Net profit attributable to shareholders of the listed company (RMB)	-41,412,100.77	-804.12%	-117,946,218.60	-235.96%
Net profit excluding extraordinary gain or loss items attributable to shareholders of the listed company (RMB)	-52,615,173.07	-571.88%	-134,939,056.08	-390.91%
Net cash flows from operating activities (RMB)	—	—	-744,628,519.92	25.01%
Basic earnings per share (RMB/share)	-0.0431	-806.56%	-0.1225	-236.41%
Diluted earnings per share (RMB/share)	-0.0431	-806.56%	-0.1225	-236.41%
Weighted average return on net assets	-0.68%	-0.78%	-1.92%	-3.34%
	As at the reporting period ended	As at the last year ended	Increase/decrease as at the reporting period ended compared with the last year ended	
Total assets (RMB)	12,668,501,018.06	12,815,505,492.23	-1.15%	
Total owners' equity attributable to shareholders of the listed company (RMB)	6,035,965,753.47	6,232,286,669.17	-3.15%	

II. Items and amounts of extraordinary gain or loss

Applicable N/A

Unit: RMB

Item	Amount for the reporting period	Amount from the beginning of the year to the end of the reporting period	Notes
Gain/loss from the disposal of non-current assets (including written-off portions for which asset impairment provision has been made)	-46,453.90	135,402.18	
Government grants included in current period's profit and loss (other than government grants closely related to the normal operation of the Company, conformed to the requirements of national policies, obtained under established criteria, and have a continuous impact on the Company's profit or loss)	1,468,816.00	1,975,724.80	
Gain/loss from the fair value change in financial assets and financial liabilities held by non-financial entities and gain/loss from the disposal of financial assets and financial	6,471,007.95	10,957,633.30	

liabilities, other than effective hedging activities related to the Company's normal operating business			
Reversal of provision for impairment of receivables that have been individually tested for impairment	2,216,812.46	7,114,676.55	
Non-operating income and expenses other than the above	1,004,021.39	-2,978,865.86	
Less: Effect of income tax	-41,163.83	-8,342.39	
Effect of minority interests (after tax)	-47,704.57	220,075.88	
Total	11,203,072.30	16,992,837.48	--

Details of other profit and loss items that meet the definition of extraordinary gain or loss:

Applicable N/A

The Company has not classified any profit and loss items that meet the definition of extraordinary gain or loss.

An explanatory statement should be made in respect of extraordinary gain or loss items defined under the "Explanatory Announcement No. 1 for Information Disclosure by Public Issuers of Securities – Extraordinary Gain or Loss Items" classified as recurring profit or loss items by the Company

Applicable N/A

For the reporting period, the Company has not classified any extraordinary gain or loss items as defined under or set out in the "Explanatory Announcement No. 1 for Information Disclosure by Public Issuers of Securities – Extraordinary Gain or Loss Items" as recurring profit or loss items.

III. Changes in major accounting items and financial indicators during the reporting period and reasons therefor

Applicable N/A

(I) Reasons for change in the balance sheet items:

Item	Closing balance (RMB)	Opening balance (RMB)	Percentage change	Note
Cash and bank balances	819,289,078.01	2,119,319,657.62	-61.34%	1
Financial assets held for trading	1,212,111,320.22	259,927,325.71	366.33%	2
Trade receivables	1,973,189,228.19	2,915,237,310.18	-32.31%	3
Inventories	2,919,826,007.63	1,966,463,340.96	48.48%	4
Other current assets	70,505,622.59	21,054,956.96	234.86%	5
Long-term prepaid expenses	4,577,300.14	6,681,595.31	-31.49%	6
Short-term borrowings	930,807,303.15	56,238,505.29	1,555.11%	7
Bills payables	1,737,889,811.75	1,237,357,433.01	40.45%	8
Staff remuneration payable	323,935,620.67	557,104,414.19	-41.85%	9
Taxes payable	65,179,060.96	190,342,588.26	-65.76%	10

Other payables	107,922,242.97	155,529,424.71	-30.61%	11
Lease liabilities	15,870,519.03	28,212,479.08	-43.75%	12
Treasury stock	150,263,322.53	232,575,573.24	-35.39%	13
Minority shareholder's interest	42,594,486.42	104,117,033.06	-59.09%	14

1. The closing balance of cash and bank balances decreased by 61.34% as compared to the opening balance, which was mainly attributable to cash payment for the purchase of goods and acceptance of labor services during the period;
2. The closing balance of financial assets held for trading increased by 366.33% as compared to the opening balance, which was mainly attributable to the increase in wealth management products purchased during the period;
3. The closing balance of trade receivables decreased by 32.31% as compared to the opening balance, which was mainly attributable to the payment received from customers during the period;
4. The closing balance of inventories increased by 48.48% as compared to the opening balance, which was mainly attributable to the increase in construction in progress during the period;
5. The closing balance of other current assets increased by 234.86% as compared to the opening balance, which was mainly attributable to the increase in the input VAT to be deducted during the period;
6. The closing balance of long-term prepaid expenses decreased by 31.49% as compared to the opening balance, which was mainly attributable to the amortization of renovation costs during the period;
7. The closing balance of short-term borrowings increased by 1,555.11% as compared to the opening balance, which was mainly attributable to the acquisition of short-term borrowings during the period;
8. The closing balance of bills payables increased by 40.45% as compared to the opening balance, which was mainly attributable to the increase in the settlements of bank acceptance bill during the period;
9. The closing balance of staff remuneration payable decreased by 41.85% as compared to the opening balance, which was mainly attributable to the payments made for employee year-end bonus during the period;
10. The closing balance of taxes payable decreased by 65.76% as compared to the opening balance, which was mainly attributable to the tax payment made during the period;
11. The closing balance of other payables decreased by 30.61% as compared to the opening balance, which was mainly attributable to decrease in the amount to be paid during the period;
12. The closing balance of lease liabilities decreased by 43.75% as compared to the opening balance, which was mainly attributable to the rental payments made during the period;
13. The closing balance of treasury stock decreased by 35.39% as compared to the opening balance, which was mainly attributable to the cancellation of certain repurchased shares of the Company during the period.
14. The closing balance of minority shareholder's interest decreased by 59.09% as compared to the opening balance, which was mainly attributable to the increase in losses attributable to minority shareholders during the period.

(II) Reasons for changes in income statement items:

Item	Amount for the current period (RMB)	Amount for the corresponding period of last year (RMB)	Percentage change	Note
Financial expenses	26,631,468.31	14,214,058.09	87.36%	15
Other income	36,913,931.73	53,666,102.99	-31.22%	16

Investment income (loss indicated by “-”)	5,926,893.90	14,225,100.78	-58.33%	17
Gains on changes in fair value (loss indicated by “-”)	4,683,994.51	-2,789,981.94	267.89%	18
Asset impairment loss (loss indicated by “-”)	-65,489,851.12	-28,208,489.69	132.16%	19
Non-operating income	3,832,542.05	11,189,310.66	-65.75%	20
Income tax expenses	-31,307,808.16	-19,929,587.22	-57.09%	21

15. Financial expenses increased by 87.36% as compared to the corresponding period of last year, which was mainly attributable to the increase in interest expense during the period;

16. Other income decreased by 31.22% as compared to the corresponding period of last year, which was mainly attributable to the decrease in the government subsidy received during the period;

17. Investment income decreased by 58.33% as compared to the corresponding period of last year, which was mainly attributable to the decrease in income from matured wealth management products during the period;

18. Gains on changes in fair value increased by 267.89% as compared to the corresponding period of last year, which was mainly attributable to the increase in accrued income from wealth management products not yet matured during the period;

19. Asset impairment losses increased by 132.16% as compared to the corresponding period of last year, which was mainly attributable to the increase in the impairment provision made for the inventories during the period;

20. Non-operating income decreased by 65.75% as compared to the corresponding period of last year, which was mainly attributable to the receipt of compensation during the previous period;

21. Income tax expenses decreased by 57.09% as compared to the corresponding period of last year, which was mainly attributable to the decrease in deferred tax provision during the period;

(III) Reasons for change in cash flow statement items:

Item	Amount for the current period (RMB)	Amount for the corresponding period of last year (RMB)	Percentage change	Note
Net cash flows from investing activities	-1,131,824,722.14	296,458,130.05	-481.78%	22
Net cash flows from financing activities	749,516,262.58	-40,465,490.02	1,952.24%	23
Effect on cash and cash equivalents due to change in foreign currency exchange rate	-119,761.42	555,268.11	-121.57%	24

22. Net cash flows from investing activities decreased by 481.78% as compared to corresponding period of last year, which was mainly attributable to the increase in investment of wealth management products during the period;

23. Net cash flows from financing activities increased by 1,952.24% as compared to corresponding period of last year, which was mainly attributable to the increase in bank loans during the period;

24. Effect on cash and cash equivalents due to change in foreign currency exchange rate decreased by 121.57% as compared to the corresponding period of last year, which was mainly attributable to the exchange rate fluctuations in the external financial market during the period.

II. SHAREHOLDERS INFORMATION

I. Total number of ordinary shareholders, number of preferential shareholders with restored voting rights and particulars of shareholdings of the top 10 shareholders

Unit: Share

Total number of ordinary shareholders as at the end of the reporting period	71,528	Total number of preferential shareholders with restored voting rights as at the end of the reporting period (if any)	0			
Particulars of shareholding of the top 10 shareholders (excluding shares lent through refinancing)						
Name of shareholder	Nature of shareholder	Percentage of shareholding	Number of shares held	Number of shares held subject to trading moratorium	Pledged, marked or frozen	
					Status of shares	Number
Digital China Software Limited (神州數碼軟件有限公司) ("DCSL")	Domestic non-state-owned legal person	39.92%	389,540,110	0	Pledged	94,483,900
Kunshan Shenchang Technology Co., Ltd. (崑山市申昌科技有限公司) ("Shenchang Technology")	State-owned legal person	5.09%	49,708,280	0	N/A	0
Linzhi Tencent Technology Co., Ltd. (林芝騰訊科技有限公司) ("Tencent Technology")	Domestic non-state-owned legal person	2.01%	19,598,721	0	N/A	0
Shi Yuqing (施玉慶)	Domestic natural person	1.48%	14,430,000	0	N/A	0
Infinity I-China Investments (Israel), L.P. ("Infinity I-China")	Foreign legal person	1.35%	13,130,434	0	Pledged	13,130,434
China-Singapore Suzhou Industrial Park Ventures Co., Ltd. (中新蘇州工業園區創業投資有限公司) ("CSSIP")	State-owned legal person	1.21%	11,768,737	0	N/A	0
Tu Wenbin (屠文斌)	Domestic natural person	1.15%	11,200,000	0	N/A	0
Digital China Information Service Group Company Ltd. - 2022 Employee Stock Ownership Plan	Other	1.13%	11,047,477	0	N/A	0
Hong Kong Securities Clearing Company Limited	Foreign legal person	0.95%	9,256,628	0	N/A	0
Cheng Yanyun (程艷云)	Domestic natural person	0.84%	8,221,400	0	N/A	0

Particulars of shareholdings of the top 10 shareholders not subject to trading moratorium (excluding shares lent through refinancing and executive lock-up shares)			
Name of shareholder	Number of shares held not subject to trading moratorium	Class and number of shares	
		Class of shares	Number
DCSL	389,540,110	RMB ordinary shares	389,540,110
Shenchang Technology	49,708,280	RMB ordinary shares	49,708,280
Tencent Technology	19,598,721	RMB ordinary shares	19,598,721
Shi Yuqing (施玉慶)	14,430,000	RMB ordinary shares	14,430,000
Infinity I-China	13,130,434	RMB ordinary shares	13,130,434
CSSIP	11,768,737	RMB ordinary shares	11,768,737
Tu Wenbin (屠文斌)	11,200,000	RMB ordinary shares	11,200,000
Digital China Information Service Group Company Ltd. - 2022 Employee Stock Ownership Plan	11,047,477	RMB ordinary shares	11,047,477
Hong Kong Securities Clearing Company Limited	9,256,628	RMB ordinary shares	9,256,628
Cheng Yanyun (程艷雲)	8,221,400	RMB ordinary shares	8,221,400
Description of connected relationships or concerted party relationships among the aforesaid shareholders	The Company is unaware of whether other shareholders have related relationships or whether they are persons acting in concert except for Digital China Information Service Group Company Ltd. - 2022 Employee Stock Ownership Plan (Employee Stock Ownership Plan account) and spousal relationship between Wu Donghua and Cheng Yanyun.		
Description of participation in margin trading by any of the top 10 shareholders (if any)	1. The 11,047,477 shares under the Digital China Information Service Group Company Ltd. - 2022 Employee Stock Ownership Plan are all held in credit securities accounts. 2. Shi Yuqing holds 14,430,000 shares of the Company through credit securities accounts. 3. Tu Wenbin holds 11,200,000 shares of the Company through credit securities accounts. 4. Cheng Yanyun holds 5000,000 shares through the ordinary securities accounts and 3,221,400 shares through credit securities accounts, totaling 8,221,400 shares of Company.		

Participation of shareholders holding more than 5% of shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares in refinancing transactions

Applicable N/A

Change from the previous period in the top 10 shareholders and top 10 shareholders of unrestricted tradable shares due to securities lending/returning in the refinancing transactions

Applicable N/A

II. Special Note on Repurchase Account

At the end of the reporting period, the Company held 14,859,464 shares through securities repurchase account, accounting for 1.52% of the total share capital of the Company. These shares are not listed in the "Particulars of shareholding of the top 10 shareholders" above.

III. Total number of preferential shareholders and particulars of shareholding of the top 10 preferential shareholders

Applicable N/A

III. OTHER SIGNIFICANT EVENTS

√ Applicable □ N/A

(I) Company operations during the reporting period

During the first three quarters, the Company achieved operating revenues of RMB 6.68 billion and net loss attributable to equity shareholders of the Company of RMB 118 million. The Company's financial technology strategy continues to deepen, with a focus on rational resource allocation in the financial industry and active expansion of overseas business footprints. Continuous improvements are being made to the overall solution for overseas customers represented by "Onebox" to develop competitive advantages on a global scale. During the reporting period, the financial sector generated operating revenues of RMB 3.039 billion. Of which, RMB 2.459 billion came from the sale of financial software services, representing a period-on-period increase of 19.42%. The signed contractual amount from financial sector clients reached RMB 3.578 billion. Of which, the signed contractual amount of financial software services was RMB 2.817 billion, representing a period-on-period increase of 17.34%. The Company also has ample orders on hand, where signed contracts amounted to RMB 2.957 billion which yet to be recognized, representing a period-on-period increase of 28.57%.

The Company maintains industry-leading capabilities in financial technology products and solutions. In the core business system field, with upgraded overseas digital financial products, the Company achieved breakthroughs in expanding its overseas business in the third quarter. It secured a contract for the core business system of a Japanese-owned major bank and signed a project for the general ledger of a foreign-owned bank in Hong Kong. The enterprise-level microservices platform and Enterprise Service Bus (ESB) business continue to strengthen. In the third quarter, the Company expanded its services to clients such as the Credit Card Center of Shanghai Pudong Development Bank, HuiShang Bank, Heilongjiang Rural Commercial Bank, and Zhejiang Mintai Commercial Bank. The Company secured the bid for financial and asset solutions for Postal Savings Bank of China and continues to provide technological expertise to Industrial Bank, China Merchants Bank, and Huaxia Bank, earning acknowledgment from large state-owned and joint-stock banks. The Company secured projects in data asset business, including the integrated development platform for Fudian Bank, data security services for Industrial Bank, enterprise-level external data management platform for Henan Rural Commercial Bank, and data mart and applications for Jiangyin Rural Commercial Bank, assisting clients in data asset management, operations, and business empowerment. The Company continuously empowers clients through its digital financial services, with solutions such as corporate online banking, mobile banking, and HarmonyOS adaptation upgrades consecutively winning bids from clients such as Agricultural Development Bank of China, Fujian Rural Credit Union, Gansu Bank, Jinhua Bank, and Guizhou Bank.

The Company's strategically nurtured businesses have gradually matured. The next-generation credit product solutions have shown widespread success with multiple achievements. The Company secured a significant contract for a unified credit management platform project with a large joint-stock bank. Simultaneously, the Company secured projects for credit system transformation at another joint-stock bank, non-performing asset disposal at Ping An Bank, asset preservation at Wenzhou Bank, and pre and post-loan business systems for a financial company. The Company won a bid for the financial and asset and liability management applications project with a joint-stock bank, enhancing proactive asset and liability management capabilities for commercial banks.

(II) Matters concerning the 2022 Employee Stock Ownership Plan

On 21 August 2024, the Company held the 12th Management Committee Meeting of the 2022 Employee Stock Ownership Plan, and approved the "Proposal on the Repurchase and Transfer of Employee Stock Ownership Plan Shares". After deliberation by all members of the Management Committee, since two holders have resigned, it was agreed to repurchase the 1,200,000 employee stock shares held by them (corresponding to the capital contribution of RMB 1,200,000, accounting for 1.78% of the total shares of the employee stock ownership plan). It was agreed to transfer these repurchased shares along with the unallocated Employee Stock Ownership Plan Shares due to the resignation of the holders totalling 1,400,000 shares (corresponding to the capital contribution of RMB 1,400,000, accounting for 2.07% of the total shares of the employee stock ownership plan) to other holders.

Overall, the number of beneficiaries of the Company's 2022 Employee Stock Ownership Plan has been adjusted to 170 as of this moment.

(III) Matters concerning small-sum rapid financing

On 29 August 2024, the Company held the Eleventh Meeting of the Ninth Board of Directors and the Eleventh Meeting of the Ninth Board of Supervisors. These meetings reviewed and approved the "2024 Annual Preliminary Plan for Issuance of Shares to Specific Parties through Simplified Procedures" and other related resolutions. The Company intends to proceed with the share issuance under this simplified process. For more details, please refer to the announcements disclosed by the Company on 31 August 2024 in Securities Times and 巨潮资讯网(www.cninfo.com.cn). As of the current date, the aforementioned financing arrangement is progressing smoothly.

(IV) Other important matters

During the reporting period, the Index of the Company's information disclosure is as follows:

Announcement reference	Matters	Name and layout of press published	Publication date	Publication website and relevant link
2024-048	Announcement on the progress of the share repurchase	Securities Times B027	2024/7/3	巨潮资讯网 (http://www.cninfo.com.cn)
2024-049	Announcement of Resolutions of the Second Extraordinary Meeting of the Ninth Board of Directors in 2024	Securities Times B030	2024/7/3	
2024-050	Notice on convening the Third Extraordinary General Meeting of Shareholders in 2024	Securities Times B030	2024/7/3	
2024-051	Announcement on the repurchase of part of the Company's controlling shareholder's stock pledged repurchase transaction	Securities Times B007	2024/7/9	
2024-052	Digital China Information Service Group Company Ltd. 2024 Semi-annual Performance Estimation	Securities Times A019	2024/7/10	
2024-053	Indicative announcement on convening the Third Extraordinary General Meeting of shareholders in 2024	Securities Times B052	2024/7/16	
2024-054	Announcement of Resolutions of the Third Extraordinary General Meeting of shareholders in 2024	Securities Times B055	2024/7/19	
2024-055	Announcement of Resolutions of the Third Extraordinary Meeting of the Ninth Board of Directors in 2024	Securities Times B018	2024/7/20	
2024-056	Announcement on Completion of Share Repurchase and Changes in Shares	Securities Times B024	2024/7/27	
2024-057	Announcement on the repurchase of part of the Company's controlling shareholder's stock pledged repurchase transaction	Securities Times B068	2024/8/3	
2024-058	Announcement on the release of part of the Company's controlling shareholders' pledge of shares	Securities Times B044	2024/8/9	
2024-059	Announcement on the early repurchase of the Company's controlling shareholder's stock pledged repurchase transaction	Securities Times B092	2024/8/20	

2024-060	Announcement of Resolutions of the Eleventh Meeting of the Ninth Board of Directors	Securities Times B313	2024/8/31	
2024-061	Summary of 2024 Interim Report	Securities Times B313	2024/8/31	
2024-062	Announcement on the Company and its holding subsidiaries to carry out foreign exchange hedging business	Securities Times B313	2024/8/31	
2024-063	Indicative announcement on the Proposal Disclosure for the Issuance of Shares to Specific Parties through Simplified Procedures in 2024	Securities Times B313	2024/8/31	
2024-064	Announcement on the Issuance of Shares to Specific Parties in 2024 Without the Requirement to Prepare a Report on the Prior Use of Raised Funds due to Simplified Procedures	Securities Times B313	2024/8/31	
2024-065	Announcement on Dilution of Immediate Returns, Remedial Measures, and Commitments by Relevant Parties for the Issuance of Shares to Specific Parties in 2024 through Simplified Procedures	Securities Times B313	2024/8/31	
2024-066	Announcement on the Issuance of Shares to Specific Parties through Simplified Procedures in this Instance without Providing Financial Support or Compensation to Investors, Directly or Indirectly through Related Parties, for Subscription	Securities Times B313	2024/8/31	
2024-067	Announcement of Not Being Subject to Regulatory Measures or Penalties by Securities Regulatory Authorities and Stock Exchanges in the Last Five Years	Securities Times B313	2024/8/31	
2024-068	Announcement on the Changes in Accounting Policies	Securities Times B313	2024/8/31	
2024-069	Announcement on the Recognition of Asset Impairment Provisions and Asset Write-Offs.	Securities Times B313	2024/8/31	
2024-070	Announcement of Resolutions of the Eleventh Meeting of the Ninth Board of Supervisors	Securities Times B313、B314	2024/8/31	
2024-071	Announcement on the Progress of Guarantees Provided to Subsidiaries	Securities Times B013	2024/9/6	
2024-072	Announcement on the early repurchase of part of the Company's controlling shareholder's stock pledged repurchase transaction	Securities Times B032	2024/9/7	
2024-073	Announcement on the resignation of senior management of the Company	Securities Times B071	2024/9/19	
2024-074	Announcement on the Progress of Guarantees Provided to Holding Subsidiaries	Securities Times B015	2024/9/25	
2024-075	Announcement of Resolutions of the First Extraordinary Meeting of the Ninth Board of Supervisors in 2024	Securities Times B023	2024/9/30	
2024-076	Notice on convening the Fourth Extraordinary General Meeting of Shareholders in 2024	Securities Times B023	2024/9/30	

IV. FINANCIAL STATEMENTS

I. Financial statements

1. Consolidated balance sheet

Prepared by: Digital China Information Service Group Company Ltd.

30 September 2024

Unit: RMB

Item	Closing balance	Opening balance
Current assets:		
Cash and bank balances	819,289,078.01	2,119,319,657.62
Balances with other financial institution		
Loan to banks		
Financial assets held for trading	1,212,111,320.22	259,927,325.71
Derivative financial assets		
Bills receivable	48,709,769.69	64,480,373.65
Trade receivables	1,973,189,228.19	2,915,237,310.18
Receivables financing		
Prepayments	357,323,215.61	347,065,982.97
Premium receivable		
Receivables from reinsurers		
Reinsurance contract reserves receivable		
Other receivables	155,657,458.71	163,643,673.89
Of which: Interest receivable		
Dividend receivable		
Purchase of repo financial assets		
Inventories	2,919,826,007.63	1,966,463,340.96
Of which: Data resources		
Contract assets	2,364,043,102.10	2,324,218,210.85
Assets classified as held-for-sale		
Non-current assets due within one year	7,441,728.00	7,441,728.00
Other current assets	70,505,622.59	21,054,956.96

Item	Closing balance	Opening balance
Total current assets	9,928,096,530.75	10,188,852,560.79
Non-current assets:		
Disbursement of loans and advances		
Debt investments		
Other debt investments		
Long-term receivables	134,675,707.19	150,793,938.83
Long-term equity investments	34,879,820.95	36,136,558.96
Other investments in equity instruments	135,052,752.88	135,152,274.49
Other non-current financial assets		
Investment properties	12,237,236.94	12,515,824.95
Fixed assets	398,070,362.98	411,271,523.62
Construction in progress		
Productive biological assets		
Oil & gas assets		
Right of use assets	39,301,970.11	51,904,155.24
Intangible assets	190,391,108.68	176,430,610.17
Of which: Data resources		
Development expenses	45,882,953.03	55,897,875.02
Of which: Data resources		
Goodwill	1,408,067,294.63	1,408,067,294.63
Long-term prepaid expenses	4,577,300.14	6,681,595.31
Deferred tax assets	217,267,979.78	181,801,280.22
Other non-current assets	120,000,000.00	
Total non-current assets	2,740,404,487.31	2,626,652,931.44
Total assets	12,668,501,018.06	12,815,505,492.23
Current liabilities:		
Short-term borrowings	930,807,303.15	56,238,505.29
Borrowings from central bank		
Placements from banks and other financial institutions		

Item	Closing balance	Opening balance
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payables	1,737,889,811.75	1,237,357,433.01
Trade payables	1,909,388,564.08	2,582,300,087.02
Receipt in advance		
Contract liabilities	1,394,105,622.04	1,486,904,271.49
Funds from selling and repurchasing financial assets		
Customer bank deposits and amounts due to banks and other financial institutions		
Funds from securities agency		
Funds from securities underwriters		
Staff remuneration payable	323,935,620.67	557,104,414.19
Taxes payable	65,179,060.96	190,342,588.26
Other payables	107,922,242.97	155,529,424.71
Of which: Interest payable		
Dividend payable		
Fees and commission payable		
Due to reinsurers		
Liabilities classified as held-for-sale		
Non-current liabilities due within one year	37,645,844.71	43,407,030.17
Other current liabilities		66,163,447.03
Total current liabilities	6,506,874,070.33	6,375,347,201.17
Non-current liabilities:		
Reserves for insurance contracts		
Long-term borrowings	49,703,848.19	55,600,000.00
Bonds payables		
Of which: preferential shares		
perpetual notes		
Lease liabilities	15,870,519.03	28,212,479.08

Item	Closing balance	Opening balance
Long-term payables		
Long-term staff remuneration payable		
Estimated liabilities		
Deferred income	15,180,504.19	17,082,466.98
Deferred tax liabilities	2,311,836.43	2,859,642.77
Other non-current liabilities		
Total non-current liabilities	83,066,707.84	103,754,588.83
Total liabilities	6,589,940,778.17	6,479,101,790.00
Owners' equity:		
Share capital	975,774,437.00	983,653,713.00
Other equity instruments		
Of which: preferential shares		
perpetual notes		
Capital reserve	2,330,702,466.33	2,451,009,022.51
Less: Treasury stock	150,263,322.53	232,575,573.24
Other comprehensive income	67,014,383.81	68,705,075.64
Special reserve		
Surplus reserve	45,783,652.03	45,783,652.03
General risk provisions		
Retained profits	2,766,954,136.83	2,915,710,779.23
Total owners' equity attributable to parent company	6,035,965,753.47	6,232,286,669.17
Minority shareholder's interest	42,594,486.42	104,117,033.06
Total owners' equity	6,078,560,239.89	6,336,403,702.23
Total liabilities and owners' equity	12,668,501,018.06	12,815,505,492.23

Legal representative: Guo Wei

Person-in-charge of accounting
operations: Liu WeigangHead of accounting department:
Zhang Xiuhui

2. Consolidated income statement

Unit: RMB

Item	Amount for the current period	Amount for the previous period
1. Total operating revenue	6,679,743,855.82	6,617,667,766.19
Of which: Operating revenue	6,679,743,855.82	6,617,667,766.19
Interest income		
Earned premium		
Fees and commission income		
2. Total operating cost	6,722,239,892.00	6,484,916,062.02
Of which: Operating cost	5,770,938,576.51	5,513,124,767.60
Interest expenses		
Fees and commission expenses		
Surrenders		
Net amount of compensation payout		
Net amount of reserves for insurance liabilities		
Policyholder dividends expenses		
Expenses for reinsurance accepted		
Taxes and surcharges	19,924,243.26	17,709,139.53
Selling expenses	307,605,538.88	315,643,640.07
Administrative expenses	166,329,663.24	149,414,514.54
Research and development expenses	430,810,401.80	474,809,942.19
Financial expenses	26,631,468.31	14,214,058.09
Of which: Interest expenses	25,788,485.06	17,337,592.04
Interest income	5,487,387.84	17,066,811.79
Add: Other income	36,913,931.73	53,666,102.99
Investment income (loss indicated by "-")	5,926,893.90	14,225,100.78
Of which: Investment income from associates and joint ventures	-1,256,738.01	3,091,651.82
Gains on derecognition of financial assets measured at amortized cost	-90,006.88	-177,941.78
Exchange gains (loss indicated by "-")		
Gains on net exposure hedging (loss indicated by "-")		

Item	Amount for the current period	Amount for the previous period
Gains from change in fair value (loss indicated by “-”)	4,683,994.51	-2,789,981.94
Credit impairment loss (loss indicated by “-”)	-148,087,319.91	-131,914,815.99
Asset impairment loss (loss indicated by “-”)	-65,489,851.12	-28,208,489.69
Gains from the disposal of assets (loss indicated by “-”)		
3. Operating profit (loss indicated by “-”)	-208,548,387.07	37,729,620.32
Add: Non-operating income	3,832,542.05	11,189,310.66
Less: Non-operating expenses	6,676,005.74	7,725,014.22
4. Total profit (total loss indicated by “-”)	-211,391,850.76	41,193,916.76
Less: Income tax expenses	-31,307,808.16	-19,929,587.22
5. Net profit (net loss indicated by “-”)	-180,084,042.60	61,123,503.98
(I) Analysed by continuity		
1. Net profit from continuing operations (loss indicated by “-”)	-180,084,042.60	61,123,503.98
2. Net profit from discontinued operations (loss indicated by “-”)		
(II) Analysed by ownership		
1. Net profit attributable to owners of the parent company	-117,946,218.60	86,751,208.81
2. Minority interests	-62,137,824.00	-25,627,704.83
6. Net amount of other comprehensive income after taxation	-1,690,691.83	29,459,219.32
Net amount of other comprehensive income after taxation attributable to owners of the parent company	-1,690,691.83	29,459,219.32
(I) Other comprehensive income which cannot be reclassified as profit or loss	-84,593.37	21,677,174.13
1. Changes in the re-measurement of defined benefit plans		
2. Other comprehensive income under equity method which cannot be recorded in profit and loss		
3. Change in fair value of other investments in equity instruments	-84,593.37	21,677,174.13
4. Change in fair value of inherent credit risks		
5. Others		
(II) Other comprehensive income which will be reclassified as profit or loss	-1,606,098.46	7,782,045.19
1. Other comprehensive income under equity method which will be recorded in profit and loss		
2. Change in fair value of other debt investments		

Item	Amount for the current period	Amount for the previous period
3. Reclassification of financial assets included in other comprehensive income		
4. Credit loss for other debt investments		
5. Cash flow hedging reserve		
6. Differences arising from foreign currency translation	-1,606,098.46	7,782,045.19
7. Others		
Net amount of other comprehensive income after taxation attributable to minority shareholders		
7. Total comprehensive income	-181,774,734.43	90,582,723.30
(I) Total comprehensive income attributable to owners of the parent company	-119,636,910.43	116,210,428.13
(II) Total comprehensive income attributable to minority shareholders	-62,137,824.00	-25,627,704.83
8. Earnings per share:		
(I) Basic earnings per share	-0.1225	0.0898
(II) Diluted earnings per share	-0.1225	0.0898

In the event of a business combination under the same control during the period, the net income realized by the party being consolidated prior to the combination was nil and the net income realized by the party being consolidated in the previous period was nil.

Legal representative: Guo Wei

Person-in-charge of accounting operations: Liu Weigang

Head of accounting department: Zhang Xiuhui

3. Consolidated cash flow statement

Unit: RMB

Item	Amount for the current period	Amount for the previous period
1. Cash flow from operating activities:		
Cash received from sales of goods and rendering of services	7,844,913,393.17	6,913,021,607.24
Net increase in customer bank deposits and amounts due to other financial institutions		
Net increase in borrowings from central bank		
Net increase in placements from other financial institutions		
Cash received in premiums under original insurance contracts		
Net cash received from reinsurance business		
Net increase of policyholder deposits and investment funds		
Cash received from interests, fees and commissions		
Net increase in placements from banks and other financial institutions		
Net increase in repurchase business capital		
Net cash received for customer brokerage deposits		
Tax rebates received	4,264,391.02	4,704,778.25
Other cash received in connection with operating activities	230,934,756.53	91,390,034.70
Sub-total of cash inflow from operating activities	8,080,112,540.72	7,009,116,420.19
Cash paid for purchase of goods and rendering of services	5,616,387,084.03	5,095,887,774.93
Net increase in customer loans and advances		
Net increase in deposits with central bank and other financial institutions		
Cash paid for original insurance contract claims		
Net increase in loans to banks and other financial institutions		
Interest, fees and commissions paid		
Cash paid for policyholder dividend		
Cash paid to and for employees	2,656,837,456.51	2,370,544,409.60
Taxes paid	248,713,822.93	232,476,586.34
Other cash paid in connection with operating activities	302,802,697.17	303,229,311.55
Sub-total of cash outflow from operating activities	8,824,741,060.64	8,002,138,082.42
Net cash flow from operating activities	-744,628,519.92	-993,021,662.23

Item	Amount for the current period	Amount for the previous period
2. Cash flow from investing activities:		
Cash received from disposal of investments		71,245,767.73
Cash received on obtaining investment income	5,394,274.21	14,118,852.14
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	1,829,628.42	246,983.41
Net cash received from disposal of subsidiaries and other business units		
Other cash received in connection with investing activities	4,316,249,832.33	7,274,568,969.58
Sub-total of cash inflow from investing activities	4,323,473,734.96	7,360,180,572.86
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	72,118,457.10	60,762,393.81
Cash paid for acquisition of investments		14,500,049.00
Net increase in pledge loans		
Net cash paid for acquisition of subsidiaries and other business units		
Other cash paid in connection with investing activities	5,383,180,000.00	6,988,460,000.00
Sub-total of cash outflow from investing activities	5,455,298,457.10	7,063,722,442.81
Net cash flow from investing activities	-1,131,824,722.14	296,458,130.05
3. Cash flow from financing activities:		
Cash received from investments	353,280.00	
Of which: Cash received from investments in a subsidiary by minority shareholders	353,280.00	
Cash received on drawdown of loans	1,378,298,550.78	223,200,125.93
Other cash received in connection with financing activities		
Sub-total of cash inflow from financing activities	1,378,651,830.78	223,200,125.93
Cash paid for repayment of borrowings	495,374,667.37	185,650,118.00
Cash paid for dividend or profit distribution or interest payment	55,927,363.79	53,177,068.57
Of which: Dividend and profit paid to minority shareholders by a subsidiary		5,200,000.00
Other cash paid in connection with financing activities	77,833,537.04	24,838,429.38
Sub-total of cash outflow from financing activities	629,135,568.20	263,665,615.95
Net cash flows from financing activities	749,516,262.58	-40,465,490.02
4. Effect on cash and cash equivalents due to change in foreign currency exchange rate	-119,761.42	555,268.11
5. Net increase in cash and cash equivalents	-1,127,056,740.90	-736,473,754.09

Item	Amount for the current period	Amount for the previous period
Add: Balance of cash and cash equivalents at the beginning of the period	1,924,909,032.26	1,627,076,634.47
6. Balance of cash and cash equivalents at the end of the period	797,852,291.36	890,602,880.38

II. Adjustments to financial statements at the beginning of the year upon initial application of new accounting standards or interpretation of standards since 2024

Applicable N/A

III. Audit Report

Whether the third quarterly report is audited

Yes No

The third quarterly report of the Company is unaudited.

The Board of Digital China Information Service Group Company Ltd.
31 October 2024