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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

THE THIRD QUARTERLY REPORT FOR THE YEAR 2024

The board (the "**Board**") of directors (the "**Directors**") of 東方證券股份有限公司 (the "**Company**") hereby announces the unaudited results of the Company and its subsidiaries for the third quarter ended September 30, 2024, prepared in accordance with General Accepted Accounting Principles of the People's Republic of China. This announcement is made pursuant to the Inside Information Provisions (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and English translation of "The Third Quarterly Report for the Year 2024 of 東方證券股份有限公司" as published on the website of the Shanghai Stock Exchange, and is provided for your reference only. In case of discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

By order of the Board of Directors
JIN Wenzhong
Chairman

Shanghai, PRC
October 30, 2024

As at the date of this announcement, the Board of Directors comprises Mr. JIN Wenzhong, Mr. GONG Dexiong and Mr. LU Weiming as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Ms. LI Yun, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.

東方證券股份有限公司

The Third Quarterly Report for the Year 2024

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IMPORTANT NOTICE

The Board, the supervisory committee of the Company and its Directors, supervisors and senior management warrant that the information contained herein is true, accurate and complete and there are no false representations, misleading statements contained in or material omissions from this quarterly report, for which they will assume joint and several liabilities.

The person-in-charge of the Company, the accounting chief and person-in-charge of the accounting department (head of the accounting department), warrant the truthfulness, accuracy and completeness of the financial statements set out in this quarterly report.

The Company's third quarterly report for the year 2024 was considered and approved at the 39th meeting of the fifth session of the Board of the Company and the 22nd meeting of the fifth session of the supervisory committee of the Company. No Director or supervisor has raised objection to the report.

Whether the third quarterly financial statements are audited

Yes No

I. KEY FINANCIAL DATA

(i) Key accounting data and financial indicators

Items	This reporting period	Unit: Yuan Currency: RMB		
		Increase/decrease in the range of changes in this reporting period over the same period of the previous year (%)	Increase/decrease in the range of changes from the beginning of the year to the end of the reporting period compared with the same period of the previous year (%)	
Operating income	5,507,910,775.61	10.16	14,079,383,741.15	2.81
Net profit attributable to the shareholders of the Company	1,190,678,192.78	24.58	3,302,049,264.30	15.57
Net profit attributable to the shareholders of the Company after deducting non-recurring profit or loss	1,166,045,672.11	21.76	3,185,454,922.34	17.26
Net cash flows from operating activities	Not applicable	Not applicable	-7,127,656,843.14	Not applicable
Basic earnings per share (RMB/share)	0.13	18.18	0.37	15.63
Diluted earnings per share (RMB/share)	Not applicable	Not applicable	Not applicable	Not applicable
Weighted average returns on net assets (%)	1.45	Increase of 0.30 percentage point	4.16	Increase of 0.49 percentage point
				Increase/decrease in the range of changes recorded at the end of this reporting period as compared with the end of the previous year (%)
		At the end of this reporting period	At the end of the previous year	
Total assets		388,298,184,988.02	383,690,461,669.31	1.20
Owner's equity attributable to the shareholders of the Company		81,276,668,171.21	78,745,531,646.26	3.21

Note: "This reporting period" refers to the three-month period from the beginning of this quarter to the end of this quarter, the same below.

(ii) Net capital and risk control indicators of the parent company

Unit: Yuan Currency: RMB

Item	At the end of this reporting period	At the end of the previous year
Net capital	55,042,448,932.52	50,592,451,966.46
Net assets	75,516,690,551.71	72,203,104,842.87
Risk coverage rate (%)	367.54	365.27
Capital gearing ratio (%)	14.18	12.72
Liquidity coverage ratio (%)	227.65	203.97
Net stable funding ratio (%)	137.81	131.89
Net capital/net assets (%)	72.89	70.07
Net capital/liabilities (%)	29.86	27.87
Net assets/liabilities (%)	40.96	39.77
Proprietary equity-based securities and its derivatives/net capital (%)	23.79	13.97
Proprietary non-equity securities and its derivatives/net capital (%)	305.42	318.58

(iii) **Non-recurring profit or loss items and amounts**

Applicable Not Applicable

Unit: Yuan Currency: RMB

Non-recurring profit or loss items	Amounts for this reporting period	Amounts from the beginning of the year to the end of the reporting period	Remarks
Gains or losses from disposals of non-current assets, including the write-off of provision for asset impairment	-1,483,733.73	-1,776,753.14	
Government grants recognized in current profit or loss, but excluding those closely related to the Company's normal operations, in line with national policies and regulations, received in accordance with specific standards and impacting the Company's gain or loss on a continuous basis	39,148,660.79	164,040,754.99	Financial support
Other non-operating income and expenses except items above	-4,821,363.78	-6,804,879.24	
Less: Effect of income tax	8,211,042.61	38,864,780.65	
Total	24,632,520.67	116,594,341.96	

Explanation on the reasons for the Company's identification of the items not listed under the Explanatory Announcement No. 1 on Disclosure of Information by Companies Offering Securities to the Public – Non-Recurring Profit or Loss (《公開發行證券的公司信息披露解釋性公告第1號—非經常性損益》) as non-recurring items of profit or loss with significant amount, and the definition of non-recurring items of profit or loss listed in the Explanatory Announcement No. 1 on Disclosure of Information by Companies Offering Securities to the Public – Non-Recurring Profit or Loss (《公開發行證券的公司信息披露解釋性公告第1號—非經常性損益》) as recurring items of profit or loss.

Applicable Not Applicable

(iv) **Changes in key accounting data and financial indicators and reasons for such changes**

Applicable Not Applicable

(v) **Accounting data of major items in the consolidated financial statements**

Balance sheet items	September 30, 2024	December 31, 2023	Unit: Yuan Currency: RMB	
			Increase/ Decrease (%)	Main reasons
Receivables	1,544,423,579.41	670,758,503.35	130.25	Increase in securities clearing receivables
Financial assets acquired under resale agreements	3,793,815,612.67	5,437,733,089.40	-30.23	Decrease in size of bond reverse repurchase and stock pledge repurchase
Other equity instruments investment	16,738,649,467.22	6,298,178,261.90	165.77	Mainly due to the increase in size of stock and perpetual bonds held
Investment properties	29,657,255.66	165,413,459.95	-82.07	Disposal of certain investment properties by subsidiaries
Right-of-use assets	1,147,174,189.82	557,332,391.80	105.83	New lease contracts for premises
Short-term financial bills payable	917,910,313.19	2,797,700,120.60	-67.19	Decrease in size of short-term bonds payable
Funds payable to securities issuers	0.00	121,750,173.27	-100.00	Decrease in funds payable to stock issuers
Taxes payable	103,145,743.08	199,589,854.13	-48.32	Mainly due to the decrease in enterprise income tax payable
Payables	2,435,472,300.91	1,544,454,516.12	57.69	Increase in securities clearing payables
Lease liabilities	1,128,049,149.15	547,475,489.22	106.05	New lease contracts for premises
Deferred income tax liabilities	18,872,770.17	35,935,544.67	-47.48	Decrease in taxable temporary differences
Other comprehensive income	1,299,799,122.94	504,203,769.36	157.79	Increase in valuation of investments in other equity instruments and other debt investments

Income statement items	January to September 2024	January to September 2023	Increase/ Decrease (%)	Main reasons
Net interest income	917,092,746.82	1,327,416,764.01	-30.91	Decrease in the Company's interest income due to decrease in external interest rates
Net fee and commission income	3,750,748,995.10	5,439,355,289.32	-31.04	Decrease in net fee income from securities brokerage business, investment banking business and asset management business
Investment gains	4,167,736,739.64	3,131,149,084.55	33.11	Increase in investment gains on financial instruments
Gains from changes in fair value	232,320,980.77	-230,217,552.07	Not applicable	Increase in fair value of financial instruments
Foreign exchange gains	46,470,778.46	-84,127,154.57	Not applicable	Effects of exchange rate changes
Gains from asset disposal	-375,540.29	-735,139.13	Not applicable	Decrease in losses on disposal of fixed assets
Other asset impairment loss	-1,114,691.22	0.00	Not applicable	Reversal of provisions for inventory impairment
Credit impairment loss	305,003,857.08	999,158,689.70	-69.47	Decrease in credit impairment losses of the stock pledge repurchase business
Income tax expenses	414,716,737.19	307,703,639.83	34.78	Increase in profit before tax
Other comprehensive income after tax, net	746,974,153.05	-49,973,236.35	Not applicable	Increase in changes of fair value of investments in other equity instruments and other debt investments
Net cash flows from operating activities	-7,127,656,843.14	-14,022,555,106.76	Not applicable	Decrease in net cash outflow from account payable to brokerage clients
Net cash flows from investing activities	5,150,073,298.19	2,529,435,558.57	103.61	Increase in net cash inflow from other debt investments
Net cash flows from financing activities	-2,539,459,930.47	-3,714,924,232.01	Not applicable	Decrease in cash repayment of debts

II. SHAREHOLDERS INFORMATION

(i) Total number of ordinary shareholders and the number of preferred shareholders whose voting rights have been restored and the top ten shareholders' shareholdings

Unit: Share

Total number of ordinary shareholders at the end of the reporting period	199,392	Total number of preference shareholders whose voting rights were restored at the end of the reporting period (if any)	Not applicable
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Top 10 shareholders' shareholdings (excluding lending shares through refinancing business)

Name of shareholders	Nature of shareholders	Number of shares held	Shareholding ratio (%)	Number of restricted shares held	Pledged, marked or frozen	
					Status of shares	Number of shares
Shenergy (Group) Company Limited	State-owned legal person	2,262,428,700	26.63	0	Nil	–
Hong Kong Securities Clearing Company Nominees Limited	Foreign legal person	1,027,023,144	12.09	0	Unknown	–
Shanghai Haiyan Investment Management Company Limited	State-owned legal person	423,186,126	4.98	0	Nil	–
Shanghai United Media Group	State-owned legal person	309,561,060	3.64	0	Nil	–
China Post Group Corporation	State-owned legal person	228,791,342	2.69	0	Nil	–
China Securities Finance Corporation Limited	Unknown	227,872,800	2.68	0	Nil	–
Hong Kong Securities Clearing Company Limited	Foreign legal person	227,161,653	2.67	0	Nil	–
Zheneng Capital Holdings Limited	State-owned legal person	177,625,600	2.09	0	Nil	–
Shanghai Jinqiao Export Processing Zone Development Co., Ltd.	State-owned legal person	124,328,872	1.46	0	Nil	–
Industrial and Commercial Bank of China Limited – Huatai Borui CSI 300 Trading Index Securities Investment Open-ended Fund	Others	98,454,817	1.16	0	Nil	–

Shareholdings of the top ten shareholders of non-restricted shares (excluding shares lent through refinancing business)

Name of shareholders	Number of circulating non-restricted shares held	Type and number of shares	
		Type of shares	Number of shares
Shenergy (Group) Company Limited	2,262,428,700	RMB ordinary shares	2,262,428,700
Hong Kong Securities Clearing Company Nominees Limited	1,027,023,144	Overseas listed foreign shares	1,027,023,144
Shanghai Haiyan Investment Management Company Limited	423,186,126	RMB ordinary shares	423,186,126
Shanghai United Media Group	309,561,060	RMB ordinary shares	309,561,060
China Post Group Corporation	228,791,342	RMB ordinary shares	228,791,342
China Securities Finance Corporation Limited	227,872,800	RMB ordinary shares	227,872,800
Hong Kong Securities Clearing Company Limited	227,161,653	RMB ordinary shares	227,161,653
Zheng Capital Holdings Limited	177,625,600	RMB ordinary shares	177,625,600
Shanghai Jinqiao Export Processing Zone Development Co., Ltd.	124,328,872	RMB ordinary shares	124,328,872
Industrial and Commercial Bank of China Limited – Huatai Borui CSI 300 Trading Index Securities Investment Open-ended Fund	98,454,817	RMB ordinary shares	98,454,817

Related party relationship or parties acting in concert among above shareholders

Not applicable

Description of the participation of the top ten shareholders and the top ten non-restricted shareholders in margin trading and short selling business and refinancing business (if any)

As of the end of the reporting period, the number of securities held in the credit securities accounts of the A-share shareholders of the above shareholders of the Company was nil. The above holders of A shares of the Company were not involved in lending of shares for refinancing business.

Share lending by shareholders interested in more than 5% of the shares, top ten shareholders and top ten non-restricted shareholders under refinancing business

Applicable Not Applicable

Unit: Share

Share lending by shareholders interested in more than 5% of the shares, top ten shareholders and top ten non-restricted shareholders under refinancing business

Name of shareholders	Shareholding of ordinary and credit accounts as at the beginning of the reporting period		The shares lent under the refinancing as at the beginning of the reporting period have not been returned		Shareholding of ordinary and credit accounts as at the end of the reporting period		The shares lent under the refinancing as at the end of the reporting period have not been returned	
	Total	Percentage	Total	Percentage	Total	Percentage	Total	Percentage
	quantity	(%)	quantity	(%)	quantity	(%)	quantity	(%)
China Post Group Corporation	228,721,342	2.69	70,000	0	228,791,342	2.69	0	0
Industrial and Commercial Bank of China Limited – Huatai Borui CSI 300 Trading Index Securities Investment Open-ended Fund	38,809,552	0.46	61,400	0	98,454,817	1.16	0	0

The top ten shareholders and top ten non-restricted shareholders changed from the previous period due to the lending/repayment of refinancing

Applicable Not Applicable

III. OTHER REMINDERS

Other important information on the Company's operations during the reporting period that need to be brought to the attention of investors

Applicable Not Applicable

In order to actively implement the guidance of the State Council and the China Securities Regulatory Commission on the policy of encouraging cash dividends by listed companies, improve investors' returns, and share the benefits of the Company's development with investors in a timely manner, the Company proposes to distribute interim profit for 2024 after taking into account its long-term development, the interests of investors and other factors.

The profit distribution of the Company will be in the form of cash dividends, based on the total share capital of 8,496,645,292 shares as at the end of June 2024, and after deducting 34,843,324 shares currently held in the Company's special securities account for repurchase, a cash dividend of RMB0.75 (inclusive of tax) for every 10 shares will be distributed to A shareholders and H shareholders who are registered on the record date of interim cash dividend distribution for 2024, with a total cash dividend of RMB634,635,147.60 will be distributed, accounting for 30.06% of the net profit attributable to the shareholders of the parent company on a consolidated basis for the first half of 2024. The profit distribution plan has been considered and approved at the 37th meeting of the fifth session of the Board, the 21st meeting of the fifth session of the supervisory committee and the first extraordinary general meeting of 2024 of the Company.

IV. QUARTERLY FINANCIAL STATEMENTS

(i) Type of audit opinion

Applicable Not Applicable

(ii) Financial statements

CONSOLIDATED BALANCE SHEET

September 30, 2024

Prepared by: 東方證券股份有限公司

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
Assets:		
Cash and bank balances	100,319,265,978.22	104,093,141,710.46
Of which: Deposits held on behalf of customers	78,326,265,378.80	82,977,362,924.36
Clearing settlement funds	37,234,869,867.36	35,314,411,448.37
Of which: Settlement funds held on behalf of customers	32,143,759,679.57	28,659,551,104.66
Advance to customers	23,527,011,095.56	21,071,800,818.23
Derivative financial assets	2,360,497,574.25	1,877,650,308.11
Deposits with exchanges and financial institutions	3,113,526,888.07	3,241,547,340.03
Receivables	1,544,423,579.41	670,758,503.35
Financial assets acquired under resale agreements	3,793,815,612.67	5,437,733,089.40
Financial investment:		
Transactional financial assets	99,180,971,725.88	97,069,644,136.44
Debt investment	1,581,253,993.67	1,586,591,484.35
Other debt investment	83,042,026,490.41	90,813,712,830.62
Other equity instruments investment	16,738,649,467.22	6,298,178,261.90
Long-term equity investments	6,367,493,779.53	6,253,974,478.31
Investment properties	29,657,255.66	165,413,459.95
Fixed assets	1,760,348,778.02	1,854,896,210.45
Construction in progress	769,021,118.82	765,408,192.04
Right-of-use assets	1,147,174,189.82	557,332,391.80
Intangible assets	241,075,702.19	286,724,404.90
Including: Data resources		
Goodwill	32,135,375.10	32,135,375.10
Deferred income tax assets	1,671,219,810.18	2,079,574,855.64
Other assets	3,843,746,705.98	4,219,832,369.86
Total assets	388,298,184,988.02	383,690,461,669.31

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
Liabilities:		
Short-term borrowings	1,218,058,523.03	1,700,023,175.09
Short-term financial bills payable	917,910,313.19	2,797,700,120.60
Due to banks and other financial institutions	24,798,625,726.11	25,670,058,854.00
Transactional financial liabilities	14,780,780,424.29	15,301,834,497.80
Derivative financial liabilities	988,106,869.51	874,201,950.95
Financial assets sold under repurchase agreements	74,424,831,399.67	73,716,143,428.89
Account payable to brokerage clients	110,527,721,491.33	111,570,987,021.84
Funds payable to securities issuers		121,750,173.27
Accrued staff costs	1,514,889,202.29	1,704,042,317.89
Taxes payable	103,145,743.08	199,589,854.13
Payables	2,435,472,300.91	1,544,454,516.12
Contract liability	183,927,192.43	147,405,310.67
Estimated liabilities	21,874.26	20,179.31
Bonds payable	63,373,300,020.96	60,157,844,891.40
Including: Preference shares		
Perpetual bonds		
Lease liabilities	1,128,049,149.15	547,475,489.22
Deferred income tax liabilities	18,872,770.17	35,935,544.67
Other liabilities	10,596,933,833.19	8,840,797,590.90
Total liabilities	307,010,646,833.57	304,930,264,916.75

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
Equity of owners (or equity of shareholders):		
Paid-in capital (or share capital)	8,496,645,292.00	8,496,645,292.00
Other equity instruments	5,000,000,000.00	5,000,000,000.00
Including: Preference shares		
Perpetual bonds	5,000,000,000.00	5,000,000,000.00
Capital reserve	39,534,520,149.13	39,534,520,149.13
Less: treasury stock	310,897,059.17	299,780,461.97
Other comprehensive income	1,299,799,122.94	504,203,769.36
Surplus reserve	4,914,809,197.73	4,618,005,520.27
General risk reserve	12,874,887,190.21	12,134,541,800.75
Undistributed profits	9,466,904,278.37	8,757,395,576.72
Total equity attributable to the owners (or shareholders)		
of the parent company	81,276,668,171.21	78,745,531,646.26
Non-controlling interests	10,869,983.24	14,665,106.30
Total equity of owners (or equity of shareholders)	81,287,538,154.45	78,760,196,752.56
Total liabilities and equity of owners (or equity of shareholders)	388,298,184,988.02	383,690,461,669.31

Person-in-charge
of the Company:
Jin Wenzhong

Accounting chief:

Shu Hong

Person-in-charge
of the accounting department:
You Wenjie

CONSOLIDATED INCOME STATEMENT

January–September 2024

Prepared by: 東方證券股份有限公司

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
I. Total operating income	14,079,383,741.15	13,695,019,865.05
Net interest income	917,092,746.82	1,327,416,764.01
Of which: Interest income	4,059,576,920.15	4,505,758,270.09
Interest expense	3,142,484,173.33	3,178,341,506.08
Net fee and commission income	3,750,748,995.10	5,439,355,289.32
Of which: Net fee income from brokerage business	1,596,965,326.58	2,156,925,870.79
Net fee income from investment banking business	830,324,238.23	1,188,809,788.62
Net fee income from asset management business	1,016,700,100.49	1,616,711,339.20
Investment gains (“-” indicating losses)	4,167,736,739.64	3,131,149,084.55
Of which: Gains from investments in associates and joint ventures	304,727,409.52	479,115,669.59
Income generated from the derecognition of financial assets measured at amortized cost (“-” indicating losses)		5,844,208.67
Other income	19,099,151.51	18,442,946.15
Gains from changes in fair value (“-” indicating losses)	232,320,980.77	-230,217,552.07
Foreign exchange gains (“-” indicating losses)	46,470,778.46	-84,127,154.57
Other business income	4,946,289,889.14	4,093,735,626.79
Gains from asset disposal (“-” indicating losses)	-375,540.29	-735,139.13
II. Total operating expenses	10,513,836,044.14	10,717,832,589.13
Tax and surcharges	64,348,174.10	67,542,248.90
Business and administrative expenses	5,164,542,921.95	5,701,505,233.98
Credit impairment loss	305,003,857.08	999,158,689.70
Other asset impairment loss	-1,114,691.22	
Other business cost	4,981,055,782.23	3,949,626,416.55

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
III. Operating profit (“-” indicating loss)	3,565,547,697.01	2,977,187,275.92
Add: Non-operating income	162,240,656.50	197,833,710.68
Less: Non-operating expenses	10,685,698.25	10,101,197.41
IV. Total profit (“-” indicating total loss)	3,717,102,655.26	3,164,919,789.19
Less: Income tax expenses	414,716,737.19	307,703,639.83
V. Net profit (“-” indicating net loss)	3,302,385,918.07	2,857,216,149.36
(i) Classified based on continuing operation		
1. Net profit from continuing operation (“-” indicating net loss)	3,302,385,918.07	2,857,216,149.36
2. Net profit from discontinued operation (“-” indicating net loss)		
(ii) Classified based on the nature of ownership		
1. Net profit attributable to shareholders of the parent company (“-” indicating net loss)	3,302,049,264.30	2,857,177,459.49
2. Profit or loss attributable to non-controlling interests (“-” indicating net loss)	336,653.77	38,689.87
VI. Other comprehensive income after tax, net	746,974,153.05	-49,973,236.35
Other comprehensive income attributable to the owners of the parent company after tax, net	746,974,153.05	-49,973,236.35
(i) Other comprehensive income that cannot be reclassified to profit or loss	404,864,796.17	-94,127,410.89
1. Re-measurement of amount of changes in defined benefit scheme		
2. Other comprehensive income that cannot be transferred to profit or loss under the equity method	-16,077,787.86	
3. Changes in fair value of other equity instruments investment	435,564,366.44	-52,997,821.80
4. Others	-14,621,782.41	-41,129,589.09

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
(ii) Other comprehensive income that will be reclassified to profit or loss	342,109,356.88	44,154,174.54
1. Other comprehensive income that can be transferred to profit or loss under the equity method	2,484,376.55	6,557,843.30
2. Changes in fair value of other debt investments	334,386,010.75	-17,080,954.47
3. The amount of financial assets reclassified into other comprehensive income		
4. Credit impairment provisions of other debt investment	7,338,542.93	39,201,649.54
5. Cash flow hedge reserve		
6. Exchange differences from translation of financial statements denominated in foreign currencies	-1,037,573.35	15,475,636.17
7. Others	-1,062,000.00	
Other comprehensive income after tax attributable to non-controlling interests, net		
VII. Total comprehensive income	4,049,360,071.12	2,807,242,913.01
Total comprehensive income attributable to owners of the parent company	4,049,023,417.35	2,807,204,223.14
Total comprehensive income attributable to non-controlling interests	336,653.77	38,689.87
VIII. Earnings per share:		
(i) Basic earnings per share (RMB/share)	0.37	0.32
(ii) Diluted earnings per share (RMB/share)	Not applicable	Not applicable

Person-in-charge
of the Company:
Jin Wenzhong

Accounting chief:
Shu Hong

Person-in-charge
of the accounting department:
You Wenjie

CONSOLIDATED STATEMENT OF CASH FLOWS

January – September 2024

Prepared by: 東方證券股份有限公司

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
I. Cash flows from operating activities:		
Cash received for interests, fees and commissions	9,332,107,437.47	8,870,652,551.71
Net increase in amount due to banks and other financial institutions		5,413,091,016.97
Net increase in cash from repurchase business	1,859,140,576.80	19,842,001,828.79
Net cash received from securities underwriting agency services		83,069,973.27
Cash received relating to other operating activities	11,882,841,111.61	23,465,166,904.68
Sub-total of cash inflows from operating activities	23,074,089,125.88	57,673,982,275.42
Net increase in financial assets held for transaction purposes	3,945,342,545.16	20,934,601,432.62
Net decrease in amount due to banks and other financial institutions	871,433,127.89	
Net increase in advances to customers	2,532,960,883.27	494,223,261.36
Net decrease in transactional financial liabilities	982,354,706.50	4,311,047,285.10
Net cash paid for securities trading agency services	1,035,297,075.24	31,782,743,631.22
Cash paid for interests, fees and commissions	4,819,705,195.46	2,045,906,876.91
Cash paid to and paid for staff	3,328,649,174.93	3,879,342,219.42
Taxes paid	750,556,211.43	1,063,550,421.27
Cash paid relating to other operating activities	11,935,447,049.14	7,185,122,254.28
Sub-total of cash outflows from operating activities	30,201,745,969.02	71,696,537,382.18
Net cash flows from operating activities	-7,127,656,843.14	-14,022,555,106.76

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
II. Cash flows from investing activities:		
Cash received from disposal of investment	139,886,762.98	353,805,753.63
Cash received from investment gains	2,766,400,117.05	2,671,126,331.57
Net decrease in other transactional financial assets	2,054,579,055.27	639,858,625.10
Net decrease in other debt investment	10,298,376,383.16	309,908,179.48
Net decrease in debt investment	5,371,629.31	689,051,337.21
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	2,027,329.75	5,277,213.74
Cash received relating to other investing activities		
Sub-total of cash inflows from investing activities	15,266,641,277.52	4,669,027,440.73
Cash paid for investments	10,576,400.00	442,330,374.77
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	256,053,619.85	993,867,566.30
Net increase in other equity instruments investment	9,849,937,959.48	703,393,941.09
Cash paid for other investing activities		
Sub-total of cash outflows from investing activities	10,116,567,979.33	2,139,591,882.16
Net cash flows from investing activities	5,150,073,298.19	2,529,435,558.57
III. Cash flows from financing activities:		
Cash received from borrowings	1,380,468,741.85	1,280,726,595.59
Cash received from issue of bonds	14,032,988,195.83	31,809,766,027.17
Cash received relating to other financing activities		
Sub-total of cash inflows from financing activities	15,413,456,937.68	33,090,492,622.76
Cash repayment of debts	14,579,921,707.28	33,316,323,243.04
Return of minority interests on liquidation	5,703,855.94	
Cash paid for distribution of dividends, profits or interest payment	3,086,234,879.57	3,195,202,214.78
Of which: Dividends and profits paid to non-controlling interests by subsidiaries		
Cash paid relating to other financing activities	281,056,425.36	293,891,396.95
Sub-total of cash outflows from financing activities	17,952,916,868.15	36,805,416,854.77
Net cash flows from financing activities	-2,539,459,930.47	-3,714,924,232.01

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	58,013,441.07	85,752,292.98
V. Net increase in cash and cash equivalents	-4,459,030,034.35	-15,122,291,487.22
Add: Balance of cash and cash equivalents at the beginning of the period	98,108,238,183.53	93,758,164,788.45
VI. Balance of cash and cash equivalents at the end of the period	93,649,208,149.18	78,635,873,301.23

Person-in-charge
of the Company:
Jin Wenzhong

Accounting chief:
Shu Hong

Person-in-charge
of the accounting department:
You Wenjie

BALANCE SHEET OF THE PARENT COMPANY

September 30, 2024

Prepared by: 東方證券股份有限公司

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
Assets:		
Cash and bank balances	45,859,340,501.33	31,849,486,453.82
Of which: Deposits held on behalf of customers	30,344,997,438.08	20,245,602,909.25
Clearing settlement funds	9,790,179,702.16	13,680,735,284.27
Of which: Settlement funds held on behalf of customers	5,145,634,679.45	7,335,874,273.09
Advance to customers	23,210,301,284.23	20,775,137,250.02
Derivative financial assets	2,152,449,267.92	1,870,390,024.10
Deposits with exchanges and financial institutions	1,297,037,873.97	1,873,986,876.74
Receivables	382,669,389.34	218,161,670.48
Financial assets acquired under resale agreements	3,685,448,786.78	5,401,847,438.84
Financial investment:		
Transactional financial assets	82,509,651,245.45	78,154,447,599.92
Debt investment	1,581,253,993.67	1,586,591,484.35
Other debt investment	79,099,484,833.23	88,811,039,646.90
Other equity instruments investment	16,690,857,586.68	6,268,132,823.16
Long-term equity investments	22,640,221,804.26	23,332,814,432.05
Investment properties	29,657,255.66	30,989,018.83
Fixed assets	1,653,485,268.79	1,737,295,243.00
Construction in progress	26,297,865.87	24,420,549.78
Right-of-use assets	817,101,710.96	331,952,775.78
Intangible assets	183,469,359.23	205,526,499.41
Including: Data resources		
Goodwill	18,947,605.48	18,947,605.48
Deferred income tax assets	1,394,094,923.86	1,719,661,609.81
Other assets	2,284,707,223.70	3,431,255,078.32
Total assets	295,306,657,482.57	281,322,819,365.06

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2024	December 31, 2023
Liabilities:		
Short-term financial bills payable	738,356,632.14	2,797,700,120.60
Due to banks and other financial institutions	24,798,625,726.11	25,670,058,854.00
Transactional financial liabilities	14,207,256,289.00	13,607,160,930.73
Derivative financial liabilities	985,575,797.30	822,513,665.64
Financial assets sold under repurchase agreements	71,691,881,312.50	72,006,511,373.15
Account payable to brokerage clients	35,442,982,931.57	27,566,245,791.64
Accrued staff costs	722,338,156.26	437,638,179.06
Taxes payable	69,441,064.63	34,886,542.92
Payables	891,862,312.13	24,299,249.93
Contract liability	44,826,744.62	500,000.00
Estimated liabilities	21,874.26	
Bonds payable	61,228,658,700.21	58,016,945,202.28
Including: Preference shares		
Perpetual bonds		
Lease liabilities	800,204,494.16	318,289,321.78
Other liabilities	8,167,934,895.97	7,816,965,290.46
Total liabilities	219,789,966,930.86	209,119,714,522.19
Equity of owners (or equity of shareholders):		
Paid-in capital (or share capital)	8,496,645,292.00	8,496,645,292.00
Other equity instruments	5,000,000,000.00	4,995,754,716.98
Including: Preference shares		
Perpetual bonds	5,000,000,000.00	4,995,754,716.98
Capital reserve	39,236,845,600.04	39,218,737,010.86
Less: treasury stock	310,897,059.17	299,780,461.97
Other comprehensive income	1,231,084,913.92	486,912,822.95
Surplus reserve	4,910,508,997.73	4,613,705,320.27
General risk reserve	9,724,233,632.36	8,869,021,426.28
Undistributed profits	7,228,269,174.83	5,822,108,715.50
Total equity attributable to the owners (or shareholders)	75,516,690,551.71	72,203,104,842.87
Total liabilities and equity of owners (or equity of shareholders)	295,306,657,482.57	281,322,819,365.06

Person-in-charge
of the Company:
Jin Wenzhong

Accounting chief:
Shu Hong

Person-in-charge
of the accounting department:
You Wenjie

INCOME STATEMENT OF THE PARENT COMPANY

January – September 2024

Prepared by: 東方證券股份有限公司

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
I. Total operating income	7,322,843,894.20	6,806,008,574.37
Net interest income	505,237,429.39	929,760,699.21
Of which: Interest income	3,401,396,528.70	3,865,577,973.49
Interest expense	2,896,159,099.31	2,935,817,274.28
Net fee and commission income	1,715,781,507.47	1,957,154,738.03
Of which: Net fee income from brokerage business	1,041,983,676.17	1,411,759,524.03
Net fee income from investment banking business	444,146,675.06	381,949,674.83
Net fee income from asset management business		
Investment gains (“-” indicating losses)	4,892,287,881.13	4,095,683,810.27
Of which: Gains from investments in associates and joint ventures	333,901,353.38	412,898,526.21
Income generated from the derecognition of financial assets measured at amortized cost (“-” indicating losses)		5,844,208.67
Other income	10,230,912.64	9,081,417.72
Gains from changes in fair value (“-” indicating losses)	176,030,116.42	-129,825,891.21
Foreign exchange gains (“-” indicating losses)	12,562,203.31	-63,067,321.17
Other business income	10,978,224.77	7,745,921.97
Gains from asset disposal (“-” indicating losses)	-264,380.93	-524,800.45
II. Total operating expenses	3,304,099,055.05	3,969,733,498.44
Tax and surcharges	52,206,075.75	46,877,878.31
Business and administrative expenses	2,946,101,866.71	2,923,793,764.52
Credit impairment loss	303,879,546.35	997,898,409.14
Other asset impairment loss	832,105.69	
Other business cost	1,079,460.55	1,163,446.47

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
III. Operating profit (“-” indicating loss)	4,018,744,839.15	2,836,275,075.93
Add: Non-operating income	59,314,856.90	45,557,425.81
Less: Non-operating expenses	7,011,296.22	4,722,314.11
IV. Total profit (“-” indicating total loss)	4,071,048,399.83	2,877,110,187.63
Less: Income tax expenses	95,026,603.13	-128,300,528.45
V. Net profit (“-” indicating net loss)	3,976,021,796.70	3,005,410,716.08
(i) Net profit from continuing operation (“-” indicating net loss)	3,976,021,796.70	3,005,410,716.08
(ii) Net profit from discontinued operation (“-” indicating net loss)		
VI. Other comprehensive income after tax, net	695,550,890.44	-32,505,711.91
(i) Other comprehensive income that cannot be reclassified to profit or loss	424,689,130.21	-78,174,723.25
1. Re-measurement of amount of changes in defined benefit scheme		
2. Other comprehensive income that cannot be transferred to profit or loss under the equity method		
3. Changes in fair value of other equity instruments investment	439,310,912.62	-37,045,134.16
4. Others	-14,621,782.41	-41,129,589.09
(ii) Other comprehensive income that will be reclassified to profit or loss	270,861,760.23	45,669,011.34
1. Other comprehensive income that can be transferred to profit or loss under the equity method	1,488,096.65	5,725,766.64
2. Changes in fair value of other debt investments	263,560,877.40	1,553,207.25
3. The amount of financial assets reclassified into other comprehensive income		
4. Credit impairment provisions of other debt investment	6,874,786.18	38,390,037.45
5. Others	-1,062,000.00	
VII. Total comprehensive income	4,671,572,687.14	2,972,905,004.17
VIII. Earnings per share:		
(i) Basic earnings per share (RMB/share)		
(ii) Diluted earnings per share (RMB/share)		

Person-in-charge
of the Company:
Jin Wenzhong

Accounting chief:
Shu Hong

Person-in-charge
of the accounting department:
You Wenjie

STATEMENT OF CASH FLOWS OF THE PARENT COMPANY

January – September 2024

Prepared by: 東方證券股份有限公司

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
I. Cash flows from operating activities:		
Net increase in transactional financial liabilities	59,228,530.57	
Cash received for interests, fees and commissions	3,860,759,093.94	4,559,153,485.22
Net increase in amount due to banks and other financial institutions		5,413,091,016.97
Net increase in cash from repurchase business	921,260,895.01	20,153,471,391.17
Net cash received from securities trading agency services	7,876,737,139.93	
Cash received relating to other operating activities	4,183,220,084.59	2,040,319,578.60
Subtotal of cash inflows from operating activities	16,901,205,744.04	32,166,035,471.96
Net increase in financial assets held for transaction purposes	4,414,509,253.85	21,860,992,587.37
Net decrease in amount due to banks and other financial institutions	871,433,127.89	
Net increase in advances to customers	2,511,223,937.39	535,033,148.70
Net decrease in transactional financial liabilities		4,081,257,554.17
Net cash paid for securities trading agency services		292,446,064.47
Cash paid for interests, fees and commissions	1,967,832,433.53	1,954,966,151.65
Cash paid to and paid for staff	1,858,109,834.10	1,868,310,966.54
Taxes paid	321,067,759.00	288,248,778.04
Cash paid relating to other operating activities	1,660,171,251.95	1,750,928,092.04
Sub-total of cash outflows from operating activities	13,604,347,597.71	32,632,183,342.98
Net cash from operating activities	3,296,858,146.33	-466,147,871.02

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
II. Cash flows from investing activities:		
Cash received from disposal of investment	1,362,432,826.53	16,729,530.30
Cash received from investment gains	3,655,938,846.19	3,832,891,358.60
Net decrease in other transactional financial assets	1,022,878,283.52	1,079,338,768.43
Net decrease in other debt investment	12,195,702,462.60	1,500,014,396.15
Net decrease in debt investment	5,371,629.31	689,051,337.21
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	2,002,916.09	5,293,866.37
Cash received relating to other investing activities		
Sub-total of cash inflows from investing activities	18,244,326,964.24	7,123,319,257.06
Cash paid for investments		336,327,574.77
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	188,086,028.30	158,172,850.48
Net increase in other equity instruments investment	9,826,592,056.68	703,393,941.09
Cash paid for other investing activities		
Sub-total of cash outflows from investing activities	10,014,678,084.98	1,197,894,366.34
Net cash flows from investing activities	8,229,648,879.26	5,925,424,890.72

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2024 (January – September)	First three quarters of 2023 (January – September)
III. Cash flows from financing activities:		
Cash received from issue of bonds	13,842,022,516.01	31,728,249,571.51
Cash received relating to other financing activities		
Sub-total of cash inflows from financing activities	13,842,022,516.01	31,728,249,571.51
Cash repayment of debts	12,702,221,734.43	31,388,809,261.87
Cash paid for distribution of dividends, profits or interest payment	2,960,550,541.93	3,043,956,569.93
Cash paid relating to other financing activities	180,119,745.11	191,581,593.95
Sub-total of cash outflows from financing activities	15,842,892,021.47	34,624,347,425.75
Net cash from financing activities	-2,000,869,505.46	-2,896,097,854.24
IV. Effect of foreign exchange rate changes on cash and cash equivalents	-23,268,804.68	18,183,747.68
V. Net increase in cash and cash equivalents	9,502,368,715.45	2,581,362,913.14
Add: Balance of cash and cash equivalents at the beginning of the period	42,340,740,418.58	42,567,788,629.39
VI. Balance of cash and cash equivalents at the end of the period	51,843,109,134.03	45,149,151,542.53

Person-in-charge
of the Company:
Jin Wenzhong

Accounting chief:
Shu Hong

Person-in-charge
of the accounting department:
You Wenjie

Adjustment made to the financial statements of the beginning of the year due to implementing the new accounting standards and interpretation of standards for the first time since 2024

Applicable Not Applicable