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JD Logistics, Inc.
京东物流股份有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 2618)

INSIDE INFORMATION

KEY FINANCIAL INFORMATION OF DEPPON LOGISTICS CO., LTD. FOR THE THIRD QUARTER OF 2024

This announcement is issued by JD Logistics, Inc. (the “**Company**” and together with its subsidiaries and consolidated affiliated entities, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of Deppon Logistics Co., Ltd. (德邦物流股份有限公司) (“**Deppon**”), a subsidiary of the Company whose shares are listed on the Shanghai Stock Exchange (stock code: 603056), published on October 30, 2024 in relation to its third quarter report of 2024 (the “**Report**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of the shareholders and investors of the Company to the following key financial information of Deppon for the three and nine months ended September 30, 2024, as extracted from the Report.

	For the current reporting period (three months ended September 30, 2024) RMB	For the corresponding period of last year (three months ended September 30, 2023) RMB	Changes for the current reporting period as compared to the corresponding period of last year ⁽²⁾ (%)
Revenue	9,849,779,047.32	9,749,838,426.57	1.03
Net profit attributable to shareholders of Deppon	184,159,659.88	228,474,951.22	(19.40)
Net profit attributable to shareholders of Deppon after deduction of non-recurring profit and loss	153,697,337.44	150,998,823.52	1.79
Net cash flow generated from operating activities	N/A	N/A	N/A
Basic earnings per share	0.18	0.22	(18.18)
Diluted earnings per share	0.18	0.22	(18.18)
Weighted average return on net assets (%)	2.31	3.14	Decreased by 0.83 percentage points

	For the period from the beginning of this year to the end of the current reporting period (nine months ended September 30, 2024) <i>RMB</i>	For the corresponding period of last year (nine months ended September 30, 2023) <i>RMB</i>	Changes for the period from the beginning of this year to the end of the current reporting period as compared to the corresponding period of last year⁽³⁾ <i>(%)</i>
Revenue	28,296,172,549.98	25,443,230,066.49	11.21
Net profit attributable to shareholders of Deppon	517,073,374.72	471,328,988.24	9.71
Net profit attributable to shareholders of Deppon after deduction of non-recurring profit and loss	351,303,195.10	281,834,099.26	24.65
Net cash flow generated from operating activities	2,296,460,626.82	2,232,045,297.47	2.89
Basic earnings per share	0.51	0.46	10.87
Diluted earnings per share	0.51	0.46	10.87
Weighted average return on net assets (%)	6.56	6.58	Decreased by 0.02 percentage points
	As of the end of the current reporting period (as of September 30, 2024) <i>RMB</i>	As of the end of last year (as of December 31, 2023)⁽⁴⁾ <i>RMB</i>	Changes as of the end of the current reporting period as compared to the end of last year⁽⁵⁾ <i>(%)</i>
Total assets	16,714,804,309.67	17,512,980,656.58	(4.56)
Owners' equity attributable to shareholders of Deppon	8,064,362,418.84	7,683,916,322.91	4.95

Notes:

1. For the avoidance of doubt, all figures in the above table were extracted from the Report.
2. The current reporting period refers to the three months ended September 30, 2024. The corresponding period of last year refers to the three months ended September 30, 2023.
3. The period from the beginning of this year to the end of the current reporting period refers to the nine months ended September 30, 2024. The corresponding period of last year refers to the nine months ended September 30, 2023.
4. Deppon's financial information as of December 31, 2023, had been restated as a result of the change in accounting policy, details of which were set out in the announcement of Deppon published on the information disclosure page of the website of the Shanghai Stock Exchange on April 26, 2024.
5. The end of the current reporting period refers to September 30, 2024. The end of last year refers to December 31, 2023.

For the full text of the Report, please refer to the Report published on the information disclosure page of the website of the Shanghai Stock Exchange at <http://www.sse.com.cn/disclosure/listedinfo/announcement/>.

Shareholders and investors of the Company are reminded that the financial information above were prepared in accordance with the People's Republic of China (the "PRC") Accounting Standards for Business Enterprises and are limited to the operation of Deppon and its subsidiaries ("Deppon Group") and are unrelated to the other subsidiaries and consolidated affiliated entities of the Company. Such information is unaudited and (a) does not exclude transactions between Deppon Group and other subsidiaries and consolidated affiliated entities of the Company, (b) does not include all the businesses of the Group, (c) does not represent or provide a comprehensive reflection of the operation or conditions of the Group, and (d) was prepared in accordance with the PRC Accounting Standards for Business Enterprises, while the Group uses International Financial Reporting Standards to prepare and present its consolidated financial information.

Shareholders of the Company and potential investors are advised not to place undue reliance on the Report and to exercise caution when dealing in the securities of the Company.

By order of the Board
JD Logistics, Inc.
Mr. Wei Hu
Executive Director

Hong Kong, October 30, 2024

As of the date of this announcement, the Board comprises Mr. Wei Hu as executive Director, Mr. Richard Qiangdong Liu as non-executive Director, and Ms. Nora Gu Yi Wu, Dr. Xiande Zhao, Mr. Yang Zhang and Dr. Lin Ye as independent non-executive Directors.