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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED

資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

VOLUNTARY ANNOUNCEMENT LETTER OF INTENT OF STRATEGIC COOPERATION

This announcement is made by Capital Realm Financial Holdings Group Limited (hereinafter referred to as the "**Company**"), together with its subsidiaries, collectively referred to as the "**Group**") voluntarily to inform the shareholders of the Company and potential investors of the latest development in the Group's business.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company has recently signed a letter of intent (the "**Letter of Intent**") of strategic cooperation (the "**Strategic Cooperation**") with Heilongjiang Youpin Yougu Agricultural Technology Co., Ltd. * (黑龍江優品優谷農業科技有限公司) ("**Youpin Yougu**").

Youpin Yougu is an agricultural technology company, headquartered in Wuchang City, Heilongjiang Province, mainly engaged in the integrated business of production, storage, processing, sales and logistics of Wuchang organic ecological rice. Youpin Yougu is the pioneer in constant temperature storage of rice, committed to making every family eat real organic ecological rice, and becoming the greenest ecological food enterprise in the world.

The Company believes that the proposed strategic cooperation under the Letter of Intent is in line with the Group's long-term development objectives and business development strategy. The strategic cooperation with Youpin Yougu will potentially bring profit growth for both parties, which is in the interests of the Company and its shareholders as a whole. The specific terms and conditions of the formal agreement are subject to the approval of the Board after the completion of the Company's due diligence. The Company will make a further announcement in compliance with the Listing Rules of **The Stock Exchange of Hong Kong Limited** in due course should there be any development.

**For identification purpose only*

The Company wishes to emphasize that as of the date of this announcement, the Company has not entered into any formal or legally binding agreement concerning Strategic Cooperation. As the Strategic Cooperation may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Han Zhenghai
Joint Chairman

Hong Kong, 28 October 2024

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Han Zhenghai (Joint Chairman), Mr. Deng Dongping (Joint Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Ms. Mo Li, Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.