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Vobile Group Limited

阜博集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3738)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Vobile Group Limited (the “**Company**”) dated 29 September 2024 in relation to the proposed subscription of the Convertible Bonds by the Investors pursuant to the Subscription Agreements (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, Completion is conditional upon fulfillment and/or waiver (as the case may be) of the conditions precedent to the Subscription Agreements (the “**Conditions Precedent**”) on or before 31 October 2024, or any other date as agreed in writing between the Investors and the Company. The Company and the Investors have agreed to revise the Long Stop Date to 15 November 2024, or any other date as agreed in writing between the Investors and the Company.

Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and shall continue in full force and effect.

As Completion is subject to the fulfilment of the Conditions Precedent, the issue of the Convertible Bonds may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Vobile Group Limited
Yangbin Bernard Wang
Chairman

Hong Kong, 25 October 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Yangbin Bernard WANG and Mr. WONG Wai Kwan as executive directors; Mr. CHAN Ching Yan Daniel, Mr. J David WARGO and Mr. TANG Yi Hoi Hermes as non-executive directors; and Mr. Alfred Tsai CHU, Mr. Charles Eric EESLEY and Mr. KWAN Ngai Kit as independent non-executive directors.