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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING AND PAYMENT OF THE 2024 INTERIM DIVIDEND

1. POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2024 First Extraordinary general meeting (the “**EGM**”) of the Company, which was held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 10:00 a.m. on Friday, 25 October 2024.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 30 September 2024 (the “**Circular**”).

I. Convening and Attendance of the EGM

The EGM was held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 10:00 a.m. on Friday, 25 October 2024.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, chairman of the Company. Voting at the EGM was taken by poll through on-site voting and online voting (for A Shareholders only). There were neither vetoes nor amendments of the resolution, and no new proposal was submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 14,820,546,829 (including 12,200,469,974 A Shares and 2,620,076,855 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. As at the date of the EGM, there were (i) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement

System established and operated by Hong Kong Securities Clearing Company Limited) and therefore, no voting rights of treasury shares were exercised at the EGM; and (ii) no repurchased shares which were to be cancelled and shall be excluded from the total number of issued shares entitling the holders to attend and vote on the resolution proposed at the EGM.

A total of 17,655 Shareholders (or their proxies), holding an aggregate of 5,489,513,707 Shares with voting rights, representing approximately 37.039886% of the total Shares with voting rights, attended the EGM. Among the Shareholders who presented (either in person or by proxies), 17,652 were A Shareholders (or their proxies), holding an aggregate of 3,956,260,339 Shares, representing approximately 26.694429% of the total Shares with voting rights and three were H Shareholders, holding an aggregate of 1,533,253,368 Shares, representing approximately 10.345457% of the total Shares with voting rights.

No Shareholder was required to abstain from voting on the resolution at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend but were required to abstain from voting in favor of the resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. Eight Directors (among them, Mr. ZHANG Youjun (Chairman), Mr. ZHAO Xianxin (Non-executive Director) attended the EGM in person, Mr. ZHANG Lin, Ms. FU Linfang and Mr. WANG Shuhui (Non-executive Directors), and Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua (Independent Non-executive Director) attended the EGM by way of telephone/video conference), five Supervisors of the Company attended the EGM in person or by way of video conference, Mr. WANG Junfeng (the Board Secretary of the Company) and other members of the senior management, together with representatives from the Company's legal advisors and relevant personnel of Computershare Hong Kong Investor Services Limited attended the EGM. The EGM was duly convened and conducted by the Company in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, Supervisors, lawyers from Jia Yuan Law Offices (the legal advisors to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) were appointed as the vote-counters and the scrutineers for the EGM for vote-taking purpose.

For details of the following resolution, please refer to the Circular.

II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolution by way of poll through on-site voting and online voting (for A Shareholders only):

ORDINARY RESOLUTION			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the 2024 Interim Profit Distribution Plan.	A Shares	3,950,697,890	99.859401	3,525,120	0.089103	2,037,329	0.051496
		H Shares	1,532,521,768	99.952284	3,100	0.000203	728,500	0.047513
		Total	5,483,219,658	99.885344	3,528,220	0.064272	2,765,829	0.050384
As more than half of the votes were cast in favour of the above-mentioned resolution, the above-mentioned resolution was duly passed as an ordinary resolution.								

According to the requirements of the relevant laws and regulations in the PRC, the voting of the minority A Shareholders^(Note 1) on the following resolution at the EGM was calculated separately and the relevant poll results are as follows:

ORDINARY RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the 2024 Interim Profit Distribution Plan.	2,277,239,610	99.756332	3,525,120	0.154421	2,037,329	0.089247

Notes:

1. “Minority A Shareholders” refers to the A Shareholders who individually and in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company.
2. Percentage of votes for/against the resolution or abstention votes equals to the number of Shares voting for/against or abstaining from resolution held by the minority A Shareholders, divided into the total number of Shares with voting rights held by the minority A Shareholders present at the EGM.

III. Witness by Lawyers

Two lawyers from Jia Yuan Law Offices, the legal advisors to the Company on PRC laws, witnessed the EGM and were of the opinion that the convening and holding procedures of the EGM, the qualifications of the convenor and the persons attending the meeting and the voting process of the EGM were in compliance with the requirements of the Company Law, the Rules of General Meeting and other laws and regulations and the Articles of Association of the Company, and that the voting results were lawful and valid.

2. PAYMENT OF THE 2024 INTERIM DIVIDEND

2024 Interim Dividend

The Board hereby announces information in relation to the payment of the 2024 interim dividend (the “**Interim Dividend**”) as follows:

The 2024 interim profit distribution of the Company is based on the total number of issued Shares of the Company as at 30 June 2024, i.e. 14,820,546,829 Shares, and will be conducted by distributing a dividend of RMB2.40 (tax inclusive) for every ten Shares to A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for distribution of the interim cash dividend, which totals RMB3,556,931,238.96 (tax inclusive).

The cash dividend is denominated and declared in RMB and payable in RMB to the A Shareholders and the investors of Southbound Trading, and in Hong Kong dollars to the H Shareholders (exclusive of the investors of Southbound Trading). The actual amounts to be paid in Hong Kong dollars will be calculated based on the average benchmark exchange rate for RMB to Hong Kong dollars as announced by the People’s Bank of China for five business days before the date of the EGM (i.e. RMB1.00 equivalent to HK\$1.0915).

The Interim Dividend will be distributed to the H Shareholders before Tuesday, 24 December 2024 whose names appear on the H share register of members of the Company at the close of business on **Tuesday, 5 November 2024**. To determine the identity of the holders of H Shares entitled to receive the Interim Dividend, the H Share register of members of the Company will be closed from **Thursday, 31 October 2024 to Tuesday, 5 November 2024 (both days inclusive)**, during which period no transfer of H Shares of the Company will be registered. In order to be entitled to receive the Interim Dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on **Wednesday, 30 October 2024**.

Enterprise Income Tax

Pursuant to the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得稅法》), the Detailed Rules for the Implementation of the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得稅法實施條例》) (collectively, the “**Enterprise Income Tax Law**”) and the Notice of the State Administration of Taxation on Issues Relevant to the Withholding and Payment of Enterprise Income Tax on Dividends Paid by PRC Enterprises to Offshore Non-resident Enterprise Holders of H Shares (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》) (the “**Notice**”), the Company is required to withhold and pay enterprise income tax at the rate of 10% when distributing the Interim Dividend to non-resident enterprise Shareholders whose names appear on the H Share register of members of the Company as at the close of business on Tuesday, 5 November 2024.

Individual Income Tax

Pursuant to the Notice of the State Taxation Administration on Matters Concerning the Levy and Administration of Individual Income Tax after the Repeal of Guo Shui Fa [1993] No. 045 Document (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》), the dividends received by the overseas resident individual shareholders from the shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax, which shall be withheld and paid by the withholding and payment agents according to the relevant laws. However, the overseas resident individual shareholders of the shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties signed between the countries where they are residents and the PRC as well as the tax arrangements between the Chinese mainland and Hong Kong (Macau).

Pursuant to the aforesaid tax regulations, when the Interim Dividend is distributed to the H Shareholders whose names appeared on the H Share register of members of the Company as at the close of business on Tuesday, 5 November 2024, the Company will withhold and pay 10% of the dividend to be distributed to the individual holders of H Shares as individual income tax unless otherwise specified by the tax regulations and relevant tax treaties, in which case the Company will withhold and pay individual income tax of such dividend at the tax rates and according to the procedures as specified by the relevant regulations.

Profit Distribution to Investors of Northbound Trading

Pursuant to the relevant requirements under the Notice of Ministry of Finance, the State Administration of Taxation, and the CSRC on the Taxation Policies Concerning the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) (《財政部國家稅務總局證監會關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) (the “**Cai Shui No. 81 Notice**”): for investors in the Hong Kong market (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange through the Northbound Trading, their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the competent tax authorities for the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding and payment agent to, apply to the competent tax authorities of the Company for the entitlement of the tax treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the A Shareholders.

Profit Distribution to Investors of Southbound Trading

For investors (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange through Southbound Trading, the Company has entered into the Agreement on Distribution of Cash Dividends of H shares for Southbound Trading (《港股通H股股票現金紅利派發協議》) with the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited respectively, pursuant to which, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the investors of H shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H shares of Southbound Trading through its depository and clearing system.

The cash dividends for the investors of H shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Cai Shui No. 81 Notice and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H shares company shall withhold individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock

Connect, the tax payable shall be the same as that for individual investors. H shares company will not withhold the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

The Company will strictly comply with the Enterprise Income Tax Law and the Notice to withhold and pay enterprise income tax. After the withholding and payment of non-resident enterprise income tax by the Company, any enterprise Shareholder who may be entitled to a deduction or exemption of enterprise income tax in accordance with the relevant laws, regulations or treaties may itself apply to the competent tax authority for a tax refund pursuant to the provisions of applicable laws, regulations or treaties. The Company will assume no liability in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or in respect of any disputes over the above mechanism of withholding and payment.

H Shareholders are recommended to consult their taxation advisors regarding relevant tax laws and regulations in the Chinese mainland, Hong Kong and other countries on the dividend payment by the Company and on the taxation implications of holding or dealing in the H Shares of the Company if they have any question about the above arrangements.

Implementation of the Payment of Interim Dividend

The Company has appointed ICBC (Asia) Trustee Company Limited as the receiving agent in Hong Kong to pay the Interim Dividend declared to the H Shareholders. The receiving agent will pay the Interim Dividend to the H Shareholders before Tuesday, 24 December 2024.

The Company will determine the country of residence of the individual H Shareholders based on the registered address as recorded in the H Share register of members of the Company at the close of business on Tuesday, 5 November 2024 and will accordingly withhold and pay the individual income tax. If the country of residence of the individual H Shareholder is not the same as the registered address, the individual H Shareholder shall notify Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, and provide relevant supporting documents at or before 4:30 p.m. on Wednesday, 30 October 2024 (address: Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong). If the individual H Shareholders do not provide the relevant supporting documents to the Company's H Share registrar within the time period stated above, the Company will determine the country of residence of the individual H Shareholders based on the recorded registered address in the H Share register of members of the Company at the close of business on Tuesday, 5 November 2024.

The Company will assume no liability whatsoever in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or in respect of any disputes over the mechanism of withholding and payment of tax.

Details of payment of the Interim Dividend to A Shareholders and relevant matters will be announced separately by the Company after discussion with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
25 October 2024

As at the date of this announcement, the executive Director of the Company is Mr. ZHANG Youjun; the non-executive Directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.