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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF

中銀香港大灣區氣候轉型 ETF

a sub-fund (the “Sub-Fund”)

of BOCHK ETF Series (the “Trust”)

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129)

Announcement -

Change of Directors and Update of Prospectus

The Manager hereby announces a change in the composition of the board of directors of the Manager with effect from 25 October 2024. Further, certain disclosures relating to the Underlying Index of the Sub-Fund in the Prospectus are updated.

The Manager would like to inform the investors that there is a change in the composition of the board of directors of the Manager with effect from 25 October 2024.

Further, the disclosures relating to the constituent selection of the Sub-Fund’s Underlying Index, S&P BOCHK China Hong Kong Greater Bay Area Net Zero 2050 Climate Transition Index (the “Underlying Index”), under Appendix I to the Prospectus has been updated.

Please refer to the Fifth Addendum to the Prospectus (the “**Fifth Addendum**”) for details.

The latest Prospectus of the Sub-Fund together with the Fifth Addendum are available on the website of the Hong Kong Exchanges and Clearing Limited¹ at www.hkex.com.hk and the Manager's website¹ at www.boci-pru.com.hk/english/eft/intro.aspx (for English) and www.boci-pru.com.hk/chinese/eft/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

25 October 2024

¹ This website has not been reviewed by the SFC.