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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED

資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

LAPSE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Capital Realm Financial Holdings Group Limited (the “**Company**”) dated 2 October 2024 in relation to the Placing under General Mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that as the conditions under the Placing Agreement were not fulfilled on or before 23 October 2024, the Placing Agreement has lapsed on 23 October 2024. Pursuant to the terms and conditions of the Placing Agreement, all rights, obligations and liabilities of the parties under the Placing Agreement in relation to the Placing shall cease and determine and none of the parties thereto shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Placing Agreement save in respect of any antecedent breach of any obligation under the Placing Agreement.

The Board is of the view that the lapse of the Placing Agreement and the Placing contemplated thereunder has no material adverse impact on the business, operations and financial position of the Group. The Company may consider engaging in further fund-raising activities after taking into account the future development of the Group and the market conditions. Further announcement(s) will be made by the Company as and when any disclosure requirement is triggered by the materialisation of any such fund-raising opportunities.

Shareholders and potential investors are reminded to exercise caution when dealing in the Shares

By Order of the Board
Capital Realm Financial Holdings Group Limited
Han Zhenghai
Joint Chairman

Hong Kong, 23 October 2024

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Han Zhenghai (Joint Chairman), Mr. Deng Dongping (Joint Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Ms. Mo Li, Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.