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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**VOLUNTARY ANNOUNCEMENT
CHANGE IN SHAREHOLDING STRUCTURE
OF THE COMPANY**

This announcement is made by Energy International Investments Holdings Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company of the change in the shareholding structure of the Company.

SHARE TRANSFER

Immediately prior to completion of the Share Transfer (as defined below), Cosmic Shine International Limited (“**Cosmic Shine**”) (i) directly held 360,000,000 shares of the Company (the “**Shares**”), representing approximately 33.32% of the issued share capital of the Company; and (ii) through Giant Crystal Limited (a direct wholly-owned subsidiary of Cosmic Shine, “**Giant Crystal**”), indirectly held 215,431,372 Shares, representing approximately 19.94% of the issued share capital of the Company.

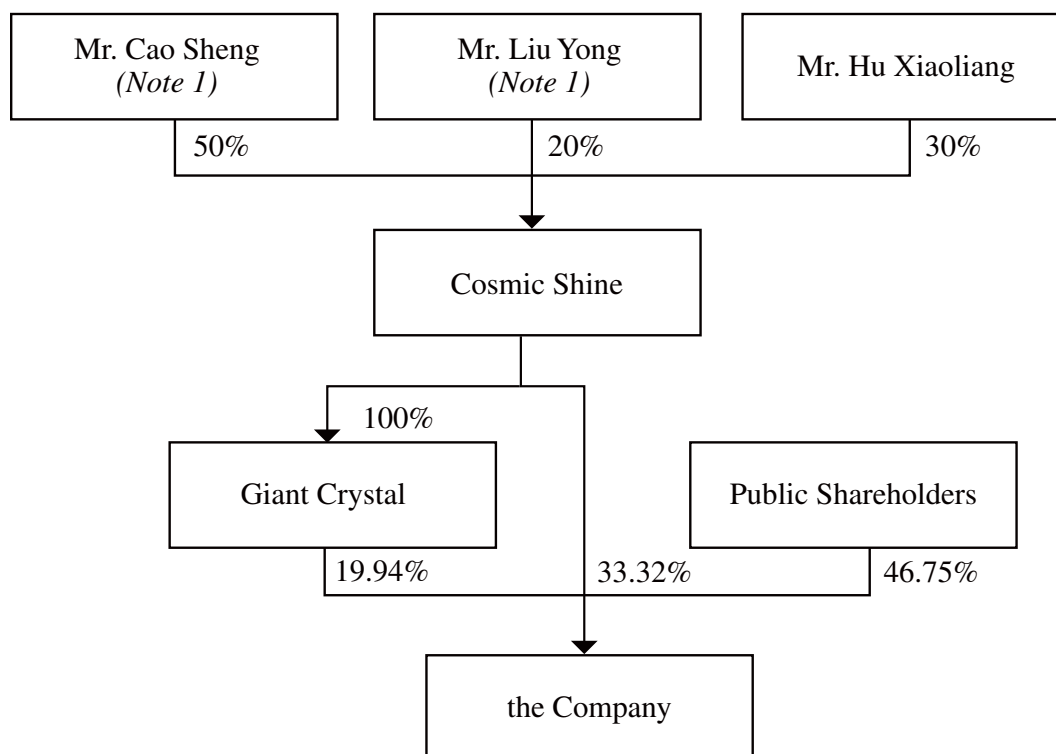
On 23 October 2024, the Company was informed by Cosmic Shine that Giant Crystal transferred an aggregate of 215,431,372 Shares to Cosmic Shine at nil consideration on 22 October 2024 with an aim of simplifying the shareholding structure of the Company (the “**Share Transfer**”).

* *For identification purposes only*

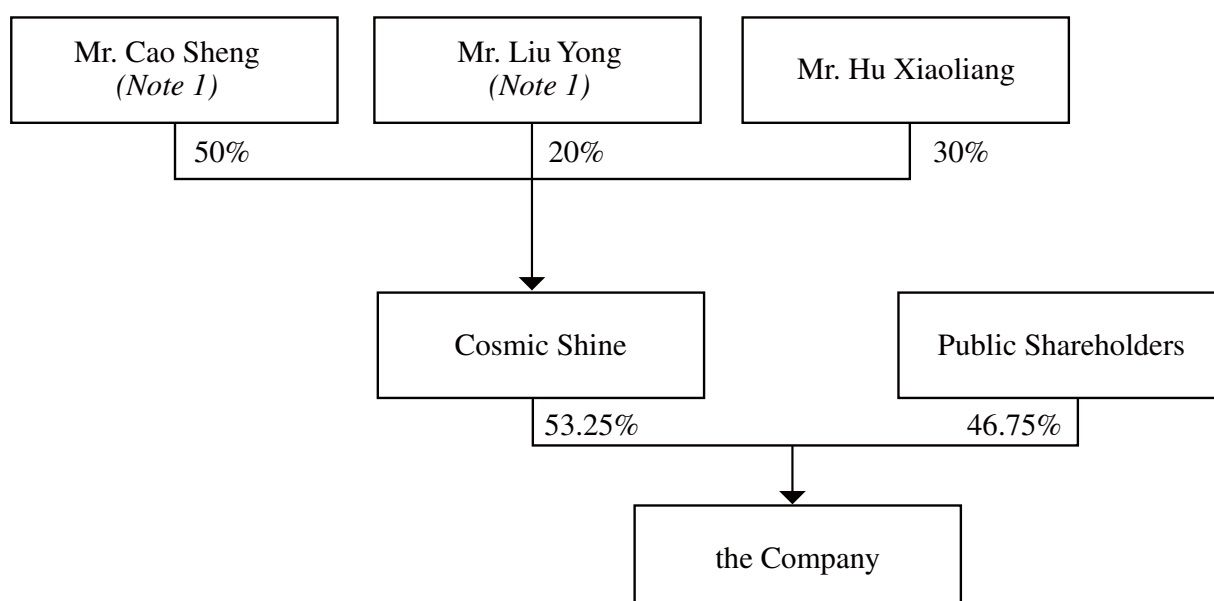
Upon completion of the Share Transfer, Cosmic Shine directly holds 575,431,372 Shares, representing approximately 53.25% of the issued share capital of the Company, and the *de facto* controlling shareholders of the Company (namely, Mr. Cao Sheng, Mr. Liu Yong and Mr. Hu Xiaoliang) remain unchanged. The Directors consider that the Share Transfer will not have any adverse impact on the financial position and operation of the Company as a whole.

The following charts depict the shareholding structure of the Company immediately prior to and upon completion of the Share Transfer:

Immediately prior to completion of the Share Transfer



Upon completion of the Share Transfer



Notes:

1. Mr. Cao Sheng is an executive Director and the chairman of the Board, while Mr. Liu Yong is an executive Director and the chief executive officer of the Company.
2. Certain percentage figures in the charts above are subject to rounding adjustments.

IMPLICATIONS UNDER THE TAKEOVERS CODE

The acquisition of voting rights in the Company by Cosmic Shine as a result of the Share Transfer will trigger an obligation to make a mandatory general offer for all the issued shares of the Company pursuant to Rule 26 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”) unless a waiver is granted by the Executive Director of the Corporate Finance Division of the Securities and Futures Commission of Hong Kong and any delegate of the Executive Director (the “**Executive**”). In this regard, the Company understands that Cosmic Shine has applied for, and the Executive has granted, a waiver from the obligation to make a mandatory general offer pursuant to Note 6 to Rule 26.1 of the Takeovers Code in connection with the Share Transfer on 25 September 2024.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Chairman

Hong Kong, 23 October 2024

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Shi Jun and Mr. Luo Yingnan; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.