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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

## **ANNOUNCEMENT**

### **COMPLETION OF PUBLIC ISSUANCE OF 2024 CORPORATE BONDS (FIRST TRANCHE)**

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 5 May 2017 and the announcement dated 22 June 2017. The amendment to the plan on authorization given by the shareholders’ general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 22 June 2017, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

Reference is also made to the announcement of the Company dated 2 September 2024 in relation to the approval issued by the China Securities Regulatory Commission for the Company’s proposed public issuance of corporate bonds with a total nominal amount of not exceeding RMB20 billion to professional investors.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance of 2024 corporate bonds (first tranche) (the “**Corporate Bonds**”) to professional investors on 17 October 2024. The issue size of the Corporate Bonds is RMB5 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of three years (the “**Three-year Corporate Bonds**”) and the second type has a term of five years (the “**Five-year Corporate Bonds**”). The final issue size of the Three-year Corporate Bonds is RMB3.5 billion with a final coupon rate of 2.15% and the final issue size of the Five-year Corporate Bonds is RMB1.5 billion with a final coupon rate of 2.25%. The proceeds from the issuance of the Corporate Bonds will be used to repay the principal of the matured corporate bonds of the Company.

The underwriters of the Corporate Bonds and their related parties participated in the subscription of the Corporate Bonds. CSC Financial Co., Ltd. subscribed for the Three-year Corporate Bonds for RMB100 million and its related party, China CITIC Bank Corporation Limited subscribed for the Five-year Corporate Bonds for RMB90 million. The related party of Guosen Securities Co., Ltd., China Southern Asset Management Co., Ltd., subscribed for the Five-year Corporate Bonds for RMB240 million. The related party of Everbright Securities Company Limited, China Minsheng Banking Corp., Ltd., subscribed for the Five-year Corporate Bonds for RMB380 million.

Save for the above, other underwriters of the Corporate Bonds and their related parties did not participate in the subscription of the Corporate Bonds. The directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**WANG Sheng**  
*Chairman and Executive Director*

Beijing, the PRC  
17 October 2024

*As at the date of this announcement, the executive directors of the Company Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang and Mr. LIU Zhihong; and the independent non-executive directors are Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming.*