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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Kiu Hung International Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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**Kiu Hung International Holdings Limited**

**僑雄國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 00381)**

**(1) PROPOSED CHANGE OF COMPANY NAME;  
AND  
(2) NOTICE OF SGM**

A notice convening the special general meeting (the “SGM”) of the Company to be held at Harbour Plaza Room 1, B1/F, Harbour Plaza North Point, 665 King’s Road, North Point, Hong Kong on Thursday, 7 November 2024 at 11:00 a.m. is set out on pages SGM-1 to SGM-2 of this circular. A form of proxy for use for your Shareholders at the SGM is enclosed with this circular.

Whether or not you are able to attend the SGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same at the office of the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or via the designated URL (<https://spot-emeeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company on Friday, 18 October 2024 as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the SGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment thereof should you so wish.

This circular together with the form of proxy will be published on the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.kh381.com.hk](http://www.kh381.com.hk)).

18 October 2024

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## DEFINITIONS

*In this circular, unless the context otherwise requires, the following expressions shall have the following respective meanings:*

“Announcement”	the announcement of the Company dated 10 October 2024 in relation to the Proposed Change of Company Name
“Board”	the board of Directors of the Company
“Company”	Kiu Hung International Holdings Limited, a company incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability, the issued Shares of which are listed on the main board of the Stock Exchange (stock code: 381)
“Directors”	the directors of the Company
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the main board
“Proposed Change of Company Name”	the proposed change of the name of the Company from “Kiu Hung International Holdings Limited” to “AOM International Group Company Limited” and the adoption of “權識國際集團股份有限公司” as its secondary name in Chinese in place of the current unregistered Chinese name of “僑雄國際控股有限公司”, which is used for identification purpose only
“SGM”	the special general meeting of the Company to be held and convened to consider and, if though fit, to approve the Proposed Change of Company Name
“Share(s)”	ordinary share(s) of HK\$0.1 each in the share capital of the Company
“Shareholders”	holders of the issued Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

LETTER FROM THE BOARD



**Kiu Hung International Holdings Limited**

**僑雄國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 00381)**

*Executive Directors:*

Mr. Yang Ling (*Chairman*)

Mr. Li Lizhong

Mr. Liu Mingqing

Mr. Sun Weiwei

Mr. Yang Bincheng

*Registered Office:*

Cohort Limited

Sofia House,

3rd Floor,

48 Church Street,

Hamilton, HM12,

Bermuda

*Independent non-executive Directors:*

Mr. Chak Ching Long

Mr. Wang Xiao Ning

Ms. Chen Yuxin

*Principal place of business:*

Flat E, 20th Floor

Lucky Plaza

315–321 Lockhart Road

Wan Chai

Hong Kong

18 October 2024

*To the Shareholders*

Dear Sir or Madam,

**(1) PROPOSED CHANGE OF COMPANY NAME;  
AND  
(2) NOTICE OF SGM**

**INTRODUCTION**

Reference is made to the Announcement in relation to the Proposed Change of Company Name.

The purpose of this circular is to (i) provide Shareholders with details of the Proposed Change of Company Name; and (ii) give the Shareholders notice of the SGM to consider and, if thought fit, to approve the Proposed Change of Company Name.

## LETTER FROM THE BOARD

### PROPOSED CHANGE OF COMPANY NAME

The Board proposed to change the name of the Company from “Kiu Hung International Holdings Limited” to “AOM International Group Company Limited” and to adopt “權識國際集團股份有限公司” as its secondary name in Chinese in place of the current unregistered Chinese name of “僑雄國際控股有限公司”, which is used for identification purpose only.

### Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the SGM; and
- (ii) the approval for the Proposed Change of Company Name having been granted by the Registrar of Companies in Bermuda.

Subject to satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the English name of the Company in place of the existing name together with the secondary name in Chinese of the Company are entered on the register maintained by the Registrar of Companies in Bermuda. The Registrar of Companies in Bermuda shall issue a certificate of incorporation on change of name of the Company and a certificate of secondary name of the Company thereafter. The Company will then carry out the necessary registration and/or filing procedures in Hong Kong as required under the applicable laws, rules and regulations of Hong Kong including those with the Companies Registry in Hong Kong.

### Reasons for the Proposed Change of Company Name

Currently, the Group has six reportable segments of its businesses, namely “Manufacturing and trading of toys and gifts items”, “Exploration of natural resources”, “Fruit plantation”, “Leisure”, “Culture” and “Chinese herbs”. The Group’s reportable segments are strategic business units that offer different products and services. They are managed separately because each business has different economic characteristics.

AOM represent a new concept AOM in China which identifies the means of production through the blockchain, allowing the public to participate in the industrial cycle that provides the means of production. In this closed loop, each participant becomes a co-builder of the industry. Then participate in the growing surplus value distribution system, achieve the reconciliation of conflicts between workers and entrepreneurs, and achieve common prosperity.

As announced by the Company on 4 October 2024, effective from 4 October 2024, the Company has appointed Mr. Li Lizhong (“**Mr. Li**”) as an executive Director. Mr. Li is an expert in blockchain. He is the inventor of over 100 patents, including more than 70 blockchain invention patents, and ranked 24th in the Top 100 Global Blockchain Patent Innovation Talents 2017 (2017年全球區塊鏈專利創新人才百人榜). He was the CEO assistant of Alibaba Ant Financial Group (阿里巴巴螞蟻金服集團) and the CEO of Ning Sheng

## LETTER FROM THE BOARD

Financial Control Group (甯聖金控集團). Please refer to the announcement of the Company dated 4 October 2024 for the qualifications and experience of Mr. Li. The Company will continue to recruit talents in blockchain to develop the new business (“**New Business**”).

In the future, the Company will leverage its resources and the expertise of its talents to develop the New Business, which is a growing business.

The Board considers that the Proposed Change of Company Name will better reflect the current status of the Group’s business development and its direction of future development. The Board believes that the new name can provide the Company with a more appropriate corporate image and identity which will benefit the Company’s business development and is in the best interests of the Company and Shareholders as a whole.

### **Effects of the Proposed Change of Company Name**

The Proposed Change of Name will not affect any rights or obligations of the Company, or render defective any legal proceedings by or against it, and any legal proceedings that might have been continued or commenced against it in its former name may be continued or commenced against it in its new name. The Proposed Change of Company Name will not affect any rights of the Shareholders. All existing Share certificates of the Company in issue bearing the existing name of the Company will, upon the Proposed Change of Company Name becoming effective, continue to be effective and as documents of title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange of the existing Share certificates for new Share certificates bearing the new name of the Company. Upon the Proposed Change of Company Name becoming effective, any new Share certificates will be issued under the new name of the Company. The Company will make further announcement(s) on the Proposed Change of Company Name and the effective date of the Proposed Change of Company Name, the new stock short name of the Company under which the Shares will be traded on the Stock Exchange and the address of the new website of the Company as and when appropriate.

### **SGM**

The SGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name.

A notice convening the SGM at which a special resolution will be proposed to the Shareholders to consider and, if thought fit, to approve the Proposed Change of Company Name is set out on pages SGM-1 to SGM-2 of this circular. A form of proxy is enclosed for your use at the SGM. If you do not intend to attend and vote at the SGM in person, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or via the designated URL (<https://spot-emeeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company on Friday, 18 October 2024 as soon as practicable but in any event by 11:00 a.m. on Tuesday, 5 November 2024 or not less than 48 hours before the time appointed for holding any adjournment thereof.

## **LETTER FROM THE BOARD**

Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment thereof should you so wish and in such case, the form of proxy previously submitted shall be deemed to be revoked.

### **VOTING AT THE SGM**

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, the resolution set out in the notice of the SGM will be voted by poll. An announcement on the poll results will be published by the Company after the SGM in the manner prescribed under the Listing Rules.

### **CLOSURE OF REGISTER OF MEMBERS**

To ascertain the Shareholders' entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Monday, 4 November 2024 to Thursday, 7 November 2024 (both days inclusive), during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 1 November 2024.

### **RECOMMENDATION**

The Board considers that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the relevant resolution to be proposed at the SGM.

### **RESPONSIBILITY STATEMENT**

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

By order of the Board  
**Kiu Hung International Holdings Limited**  
**Yang Ling**  
*Chairman*

NOTICE OF SGM



**Kiu Hung International Holdings Limited**

**僑雄國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 00381)**

**NOTICE IS HEREBY GIVEN** that the special general meeting (the “**SGM**”) of Kiu Hung International Holdings Limited (the “**Company**”) will be held at Harbour Plaza Room 1, B1/F, Harbour Plaza North Point, 665 King’s Road, North Point, Hong Kong on Thursday, 7 November 2024 at 11:00 a.m. to consider and, if thought fit, pass, the following resolution at the SGM for the following purposes:

**SPECIAL RESOLUTION**

“**THAT** subject to and conditional upon the approval of the Registrar of Companies in Bermuda being obtained, the name of the Company be changed from “Kiu Hung International Holdings Limited” to “AOM International Group Company Limited”, and the Chinese name “權識國際集團股份有限公司” be adopted as the secondary name of the Company to replace its current unregistered Chinese name “僑雄國際控股有限公司” (collectively, the “**Change of Company Name**”) and that any one director or officer or the registered office provider of the Company be and is hereby authorised severally to do all such acts and things and execute all such documents as he/she/it considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company.”

By order of the Board

**Kiu Hung International Holdings Limited**

**Yang Ling**

*Chairman*

Hong Kong, 18 October 2024

*Notes:*

1. The SGM will be held in the form of a physical meeting. A member entitled to attend and vote at the SGM is entitled to appoint one or more proxies to attend and, subject to the provisions of the bye-laws of the Company, to vote on his behalf. A proxy need not be a member of the Company but must be present in person at the SGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
2. A form of proxy for use of the SGM is enclosed. Whether or not you intend to attend the SGM in person, you are encouraged to complete and return the enclosed form of proxy in accordance with the instructions printed thereon. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the SGM or any adjournment thereof, should he so wish.



## NOTICE OF SGM

3. In order to be valid, the form of proxy, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or via the designated URL (<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company on Friday, 18 October 2024 not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof.
4. In the case of joint holders of Shares, any one of such holders may vote at the SGM, either personally or by proxy, in respect of such Shares as if he was solely entitled thereto, but if more than one such joint holders are present at the SGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.
5. Record date (being the last date for registration of any share transfer) for determining the entitlement of the Shareholders to attend and vote at the SGM will be Friday, 1 November 2024. In order to qualify for the attendance and voting at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar, Tricor Tengis Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 1 November 2024.
6. In case the SGM (or any adjournment thereof) is anticipated to be affected by black rainstorm or tropical cyclone with warning signal no. 8 or above, Shareholders are suggested to visit the Company's website at [www.kh381.com](http://www.kh381.com) for arrangement of the SGM (or any adjournment thereof).