
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in Appendix IV “Statutory and General Information — 2. Further Information about our Business — A. Summary of Material Contracts” to this document; and
- (b) the written consents referred to in Appendix IV “Statutory and General Information — 6. Other information — H. Consents of Experts” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange (www.hkexnews.hk) and our Company’s website (www.qiniu.ltd) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountant’s report for the three years ended December 31, 2021, 2022 and 2023 and the three months ended March 31, 2024 prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2021, 2022 and 2023 and the three months ended March 31, 2024;
- (d) the report prepared by Ernst & Young on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the legal opinion issued by King & Wood Mallesons, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisors as to the law of the Cayman Islands, summarizing certain aspects of Cayman Islands company law referred to in Appendix III “Summary of the Constitution of the Company and Cayman Islands Company Law” to this document;
- (g) the material contracts referred to in Appendix IV “Statutory and General Information — 2. Further Information about our Business — A. Summary of Material Contracts” to this document;
- (h) the written consents referred to in Appendix IV “Statutory and General Information — 6. Other information — H. Consents of Experts” to this document;

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- (i) service contracts and the letters of appointment referred to in Appendix IV “Statutory and General Information — 3. Further information about our Directors — A. Particulars of Directors’ Service Contracts and Appointment Letters” to this document;
- (j) the Cayman Companies Act;
- (k) the terms of the [REDACTED] Share Plan;
- (l) the rules of the [REDACTED] Share Option Scheme; and
- (m) the industry report issued by Shanghai iResearch Co. Ltd..

DOCUMENT AVAILABLE FOR INSPECTION

A full list of the grantees of outstanding share options granted under the [REDACTED] Share Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be made available for public inspection at our Company’s principal place of business in Hong Kong at 5/F, Manulife Place, 348 Kwun Tong Road, Kowloon, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.