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**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of SDM Education Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 September 2024 and 3 October 2024 regarding, among other things, the delay in publication of the 2024 Annual Results Announcement and the suspension of trading in the shares of the Company on the Stock Exchange from 9:00 a.m. on 2 October 2024 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

REASONS FOR THE DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS

The Board wishes to inform the Shareholders that the delay in the publication of the 2024 Annual Results is mainly due to the temporarily suspension of the Company’s accounting system in Hong Kong due to a cyberattack at the start of July 2024. Functionality of the system was only fully restored in the middle of August 2024. This unexpected disruption has caused significant delays in the preparation of the management accounts of the Company and its subsidiaries in Hong Kong for the eighteen months ended 30 September 2024, thereby affecting the timely completion of the Consolidated Financial Statements and the progress of the annual audit process.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 October 2024, and will remain suspended until further notice pending, among other matters, the publication of the 2024 Annual Results Announcement.

By Order of the Board
SDM Education Group Holdings Limited
Chiu Ka Lok
Chairman

Hong Kong, 15 October 2024

As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok, Mr. Chun Chi Ngon Richard and Dr. Chun Chun, the non-executive Directors are Ms. Yeung Siu Foon and Mr. Sun Banggui and the independent non-executive Directors are Dr. Kao Ping Suen, Mr. Chak Chi Shing and Mr. Sek Sing Chor.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Listed Company Information” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the Company website at www.sdm.hk.