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K2 F&B HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2108)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE TARGET COMPANY

Reference is made to the announcement of K2 F&B Holdings Limited (the “**Company**”) dated 10 May 2024 and the circular dated 22 August 2024 of the Company (the “**Circular**”) in relation to the acquisition of the Target Company, which constitutes a major transaction for the Company under Rule 14.06(3) of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Completion took place on 14 October 2024.

By order of the Board of
K2 F&B Holdings Limited
Chu Chee Keong (Zhu Zhiqiang)
Chairman

Singapore, 14 October 2024

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chu Chee Keong (Zhu Zhiqiang)

Ms. Leow Poh Hoon (Liao Baoyun)

Non-executive Director:

Mr. Chu Pok Chong, Ivan

Independent non-executive Directors:

Mr. Wong Loke Tan

Mr. Mah Seong Kung

Mr. Ng Yong Hwee