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杭州启明醫療器械股份有限公司
Venus Medtech (Hangzhou) Inc.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2500)

**POLL RESULTS OF
THE 2024 FIRST EXTRAORDINARY GENERAL MEETING,
2024 FIRST CLASS MEETING OF HOLDERS OF H SHARES AND
2024 FIRST CLASS MEETING OF HOLDERS
OF UNLISTED FOREIGN SHARES**

Reference is made to the circular of Venus Medtech (Hangzhou) Inc. (the “**Company**”) dated September 19, 2024 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to announce that, save for the resolutions numbered 2 and 6 proposed at the 2024 first extraordinary general meeting (the “**EGM**”), all other resolutions proposed at (i) the EGM, (ii) the 2024 first class meeting of holders of H Shares (the “**Class Meeting of Holders of H Shares**”), and (iii) the 2024 first class meeting of holders of Unlisted Foreign Shares (the “**Class Meeting of Holders of Unlisted Foreign Shares**”) (collectively, the “**Meetings**”) were duly passed.

The Meetings were held at Room 311, 3/F, Block 2, No. 88, Jiangling Road, Binjiang District, Hangzhou, the PRC at 10:00 a.m. on Thursday, October 10, 2024.

POLL RESULTS OF THE MEETINGS

(I) Poll results at the EGM

A total of 441,011,443 ordinary shares (including 441,010,235 H Shares and 1,208 Unlisted Foreign Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No Shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the EGM, and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

The Shareholders and authorized proxies holding an aggregate of 57,016,516 shares, representing 12.93% of the total issued share capital of the Company, attended the EGM. Mr. Ting Yuk Anthony Wu, the chairman of the Board, presided over the EGM. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolution							
1.	To consider and elect Ms. Li Xiaojuan as a Supervisor.	54,038,984	94.777773	2,916,032	5.114364	61,500	0.107863
As more than one-half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							
As special resolutions							
2.	To consider and approve the resolution on the amendment to the Articles of Association and to authorise the Board to deal with on behalf of the Company the relevant matters arising from the amendment to the Articles of Association.	25,678,691	45.037285	31,276,325	54.854851	61,500	0.107863
As less than two-thirds of the votes were cast in favour of the resolution, the resolution was not passed as a special resolution.							
3.	To consider and approve the resolution on the amendments to the Rules of Procedures for the General Meeting.	53,634,016	94.067508	3,321,000	5.824628	61,500	0.107863
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the resolution on the amendments to the Rules of Procedures for the Board of Directors.	54,205,016	95.068973	2,750,000	4.823164	61,500	0.107863
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
5.	To consider and approve the resolution on the amendments to the Rules of Procedures for the Supervisory Committee.	54,205,016	95.068973	2,750,000	4.823164	61,500	0.107863
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
6.	To consider and approve the resolution on the grant of a general mandate to the Board to issue Shares.	34,815,946	61.062914	22,139,070	38.829223	61,500	0.107863
As less than two-thirds of the votes were cast in favour of the resolution, the resolution was not passed as a special resolution.							
7.	To consider and approve the resolution on the grant of a general mandate to the Board to repurchase H shares.	54,205,016	95.068973	2,750,000	4.823164	61,500	0.107863
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 7 are set out in the Circular.

(II) Poll results at the Class Meeting of Holders of H Shares

A total of 441,010,235 H Shares, representing 100% of the total issued H Shares of the Company, were entitled to attend and vote on the resolutions proposed at the Class Meeting of Holders of H Shares. No holders of H Shares were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the Class Meeting of Holders of H Shares, and none of the holders of H Shares have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the Class Meeting of Holders of H Shares.

The holders of H Shares and authorized proxies holding an aggregate of 92,639,850 H Shares, representing 21.01% of the total issued H Shares of the Company, attended the Class Meeting of Holders of H Shares. Mr. Ting Yuk Anthony Wu, the chairman of the Board, presided over the Class Meeting of Holders of H Shares. The Class Meeting of Holders of H Shares was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the Class Meeting of Holders of H Shares are as follows:

Special Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
1.	To consider and approve the resolution on the amendment to the Articles of Association and to authorise the Board to deal with on behalf of the Company the relevant matters arising from the amendment to the Articles of Association.	62,053,525	66.983620	30,524,825	32.949994	61,500	0.066386
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on the amendments to the Rules of Procedures for the General Meeting.	90,257,350	97.428213	2,321,000	2.505401	61,500	0.066386
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
3.	To consider and approve the resolution on the amendments to the Rules of Procedures for the Board of Directors.	90,828,350	98.044578	1,750,000	1.889036	61,500	0.066386
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the resolution on the amendments to the Rules of Procedures for the Supervisory Committee.	90,828,350	98.044578	1,750,000	1.889036	61,500	0.066386
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
5.	To consider and approve the resolution on the grant of a general mandate to the Board to repurchase H shares.	90,828,350	98.044578	1,750,000	1.889036	61,500	0.066386
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 5 are set out in the Circular.

(III) Poll results at the Class Meeting of Holders of Unlisted Foreign Shares

A total of 1,208 Unlisted Foreign Shares, representing 100% of the total issued Unlisted Foreign Shares of the Company, were entitled to attend and vote on the resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares. No holders of Unlisted Foreign Shares were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares, and none of the holders of Unlisted Foreign Shares have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares.

The holders of Unlisted Foreign Shares and authorized proxies holding an aggregate of 1,208 Unlisted Foreign Shares, representing 100% of the total issued Unlisted Foreign Shares of the Company, attended the Class Meeting of Holders of Unlisted Foreign Shares. Mr. Ting Yuk Anthony Wu, the chairman of the Board, presided over the Class Meeting of Holders of Unlisted Foreign Shares. The Class Meeting of Holders of Unlisted Foreign Shares was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares are as follows:

Special Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
1.	To consider and approve the resolution on the amendment to the Articles of Association and to authorise the Board to deal with on behalf of the Company the relevant matters arising from the amendment to the Articles of Association.	1,208	100.000000	0	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on the amendments to the Rules of Procedures for the General Meeting.	1,208	100.000000	0	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
3.	To consider and approve the resolution on the amendments to the Rules of Procedures for the Board of Directors.	1,208	100.000000	0	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

Special Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
4.	To consider and approve the resolution on the amendments to the Rules of Procedures for the Supervisory Committee.	1,208	100.000000	0	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
5.	To consider and approve the resolution on the grant of a general mandate to the Board to repurchase H shares.	1,208	100.000000	0	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 5 are set out in the Circular.

- (i) The Company's H share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking of H Shares at the EGM and the Class Meeting of Holders of H Shares respectively. The Company acted as the scrutineer for the vote-taking of the Unlisted Foreign Shares at the EGM and the Class Meeting of Holders of Unlisted Foreign Shares respectively.
- (ii) Except for Mr. Wei Wang, being a non-executive Director, and Mr. Chi Wai Suen, being an independent non-executive Director who were unable to attend the Meetings due to other business commitments, all other Directors, including the executive Directors namely Mr. Lim Hou-Sen (Lin Haosheng), Mr. Liqiao Ma and Ms. Meirong Liu, the non-executive Director namely Mr. Ao Zhang, and the independent non-executive Director namely Mr. Ting Yuk Anthony Wu have attended the Meetings in person or via electronic means.
- (iii) As at the date of the Meetings, there were no treasury Shares held by the Company (including any treasury Shares held or deposited with CCASS). As at date of this announcement, there were 3,114,000 repurchased H Shares which are pending cancellation. The Company confirmed that no voting rights of such H Shares which are pending cancellation have been exercised at the EGM and the Class Meeting of Holders of H Shares.

By Order of the Board
Venus Medtech (Hangzhou) Inc.
Mr. Lim Hou-Sen (Lin Haosheng)
Executive Director

Hangzhou, October 10, 2024

As at the date of this announcement, the executive Directors are Mr. Lim Hou-Sen (Lin Haosheng), Mr. Liqiao Ma and Ms. Meirong Liu; the non-executive Directors are Mr. Ao Zhang and Mr. Wei Wang; and the independent non-executive Directors are Mr. Ting Yuk Anthony Wu and Mr. Chi Wai Suen.