

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, each of the following persons will, immediately following the completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares that may be allotted and issued upon the exercise of the [REDACTED], any options that may be granted under the Share Option Scheme or any Shares that may be granted under the Share Award Scheme), will have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Division 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Interest in Shares of our Company

Name of Shareholder	Capacity/ Nature of interest	As at the Latest Practicable Date		Immediately after the [REDACTED] and the [REDACTED] ^(Note 2)	
		Number of Share ^(Note 1)	Approximate percentage of shareholding in our Company	Number of Share ^(Note 1)	Approximate percentage of shareholding in our Company
Wing Lee Green Development ^(Note 3) . . .	Beneficial owner	1	100%	[REDACTED]	[REDACTED]
Mr. Yiu ^(Note 4)	Interest in a controlled corporation	1	100%	[REDACTED]	[REDACTED]
Ms. Chen Caiyun (陳彩雲) ^(Note 5)	Interest of spouse	1	100%	[REDACTED]	[REDACTED]
Mr. Yiu Wang Lung ^(Note 4)	Interest in a controlled corporation	1	100%	[REDACTED]	[REDACTED]
Ms. Liu Ying (劉英) ^(Note 6)	Interest of spouse	1	100%	[REDACTED]	[REDACTED]
Mr. Chan ^(Note 4)	Interest in a controlled corporation	1	100%	[REDACTED]	[REDACTED]
Ms. Lam Yan Ki Maggie (林妍綺) ^(Note 7)	Interest of spouse	1	100%	[REDACTED]	[REDACTED]

Notes:

(1) All interests stated are long positions.

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- (2) Assuming the [REDACTED] is not exercised and without taking into account any Shares which may be allotted and issued upon the exercise of the options granted under the Share Option Scheme or any Shares which may be granted under the Share Award Scheme.
- (3) Wing Lee Green Development is an investment holding company incorporated in the BVI and is owned as to 68%, 17% and 15% by Mr. Yiu, Mr. Yiu Wang Lung and Mr. Chan, respectively. Wing Lee Green Development is the direct Shareholder of our Company.
- (4) Our Company is wholly-owned by Wing Lee Green Development, which is, in turn, owned as to 68% by Mr. Yiu, 17% by Mr. Yiu Wang Lung and 15% by Mr. Chan. On the basis that Mr. Yiu, Mr. Yiu Wang Lung and Mr. Chan hold their respective interests in our Company through Wing Lee Green Development, a common investment holding company, Mr. Yiu, Mr. Yiu Wang Lung and Mr. Chan are regarded as a group of Controlling Shareholders under the Listing Rules. Accordingly, Mr. Yiu, Mr. Yiu Wang Lung and Mr. Chan are deemed to be interested in the one Share held by Wing Lee Green Development by virtue of the SFO.
- (5) Ms. Chen Caiyun (陳彩雲) is the spouse of Mr. Yiu. By virtue of the SFO, Ms. Chen is deemed to be interested in all the Share(s) in which Mr. Yiu is deemed to be interested through Wing Lee Green Development.
- (6) Ms. Liu Ying (劉英) is the spouse of Mr. Yiu Wang Lung. By virtue of the SFO, Ms. Liu is deemed to be interested in all the Share(s) in which Mr. Yiu Wang Lung is deemed to be interested through Wing Lee Green Development.
- (7) Ms. Lam Yan Ki Maggie (林妍綺) is the spouse of Mr. Chan. By virtue of the SFO, Ms. Lam is deemed to be interested in all the Share(s) in which Mr. Chan is deemed to be interested through Wing Lee Green Development.

Save as disclosed above and in the section headed “Statutory and General Information — “C. Further information about our Directors and substantial shareholders — 1. Disclosure of Interests” in Appendix IV to this document, our Directors are not aware of any person who will, immediately following the [REDACTED] and completion of the [REDACTED] and assuming that the [REDACTED], options that may be granted under the Share Option Scheme or any Shares that may be granted under the Share Award Scheme are not exercised, have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Division 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

We are not aware of any arrangement which may result in any change of control in our Company at any subsequent date.