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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

CHANGE IN BOARD LOT SIZE

The Board hereby announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 20,000 Shares with effect from 9:00 a.m. on Thursday, 31st October 2024. The expected timetable for such change in board lot size is set out in the main text below.

Morton Securities Limited has been appointed as an agent to provide matching services on a best effort basis to those Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Thursday, 31st October 2024 to 4:00 p.m. on Wednesday, 20th November 2024, both dates inclusive.

The board (the “**Board**”) of directors (the “**Director(s)**”) of North Asia Strategic Holdings Limited (the “**Company**”) hereby announces that the board lot size of the ordinary shares in the share capital of the Company (the “**Share(s)**”) for trading on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 4,000 Shares to 20,000 Shares with effect from 9:00 a.m. on Thursday, 31st October 2024 (the “**Change in Board Lot Size**”). Upon the Change in Board Lot Size becoming effective, the Shares will be traded in board lot of 20,000 Shares.

Based on the closing price of HK\$0.24 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of the existing board lot of 4,000 Shares each is HK\$960. Upon the Change in Board Lot Size becoming effective, the market value of the then board lot of 20,000 Shares each will be HK\$4,800, based on the closing price of HK\$0.24 per Share as quoted on the Stock Exchange as at the date of this announcement. The Board is of the view that the increase in board lot value resulting from the Change in Board Lot Size may facilitate the trading in the Shares and save the transaction and registration costs incurred by the shareholders (the “**Shareholders**”) and potential investors of the Company.

* *For identification purpose only*

The Change in Board Lot Size will not affect any of the relative rights of the Shareholders. The Board is of the opinion that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the change in board lot size and the Company does not have any intention to conduct other fund raising activities in the next twelve months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Listing Rules as and when appropriate.

EXPECTED TIMETABLE

Set out below is the expected timetable for the Change in Board Lot Size where all times and dates refer to Hong Kong local times and dates:

Events	Hong Kong times and dates (2024)
The issuance of this announcement.	Wednesday, 9th October
Last day for trading of Shares in board lot of 4,000 Shares each in the original counter	Wednesday, 30th October
Effective date of the change in board lot size from 4,000 Shares each to 20,000 Shares each	Thursday, 31st October
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. Thursday, 31st October
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. Wednesday, 20th November

SHARE CERTIFICATES

No new share certificate for existing Shares will be issued as a result of the Change in Board Lot Size of the Shares, and therefore there will be no arrangement for free exchange of existing share certificate in board lot size of 4,000 Shares to new share certificates in board lot size of 20,000 Shares.

As from Thursday, 31st October 2024, any new share certificates will be issued in board lot of 20,000 Shares each (except for odd lots or where the share registrar of the Company is otherwise instructed). All existing share certificates in board lot of 4,000 Shares each will continue to remain good evidence of legal title to such Shares and be valid for transfer, delivery, and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates will have the same format and colour as the existing share certificates.

ODD LOT ARRANGEMENT

In order to alleviate difficulties arising from the existence of odd lots of the Shares arising from the Change in Board Lot Size of the Shares, the Company has appointed Morton Securities Limited as an agent to provide matching services on a best effort basis to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Thursday, 31st October 2024 to 4:00 p.m. on Wednesday, 20th November 2024, both dates inclusive. Holders of the Shares in odd lot represented by the existing share certificate for the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or top up their odd lots to a full new board lot may directly or through their brokers contact Mr. Alex Cheung of Morton Securities Limited at 1804-5, 18/F., Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong (telephone number: (852) 2652 7112) during office hours (i.e. 9:00 a.m. to 4:00 p.m.) within such period.

Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders are recommended to consult their professional advisors if they are in doubt about the above arrangement.

Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
North Asia Strategic Holdings Limited
Zhang Yifan
Chairlady and Executive Director

Hong Kong, 9th October 2024

As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director); Mr. Kenneth Kon Hiu King (Executive Director); Mr. Pierre Tsui Kwong Ming (Non-executive Director); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee, Dr. Cai Qing and Mr. Lau Tak Chuen Airy (being Independent Non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the Rules Governing the Listing of Securities on GEM of Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its posting and on the Company's website at www.nasholdings.com.