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**HENG TAI CONSUMABLES GROUP LIMITED**  
**亨泰消費品集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00197)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE MAJOR TRANSACTION  
SUBSCRIPTION OF BONDS OF  
CHINA HEALTHWISE HOLDINGS LIMITED  
AND  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 19 August 2024 (the “**Announcement**”) in relation to the subscription of the Bonds by the Subscriber. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that on 8 October 2024 (after trading hours of the Stock Exchange), the Subscriber and China Healthwise entered into the Supplemental Agreement to make certain amendments to the Subscription Agreement.

**THE SUPPLEMENTAL AGREEMENT**

The principal terms of the Supplemental Agreement are summarised below:

**Date**

8 October 2024 (after trading hours of the Stock Exchange)

**Parties**

- (1) China Healthwise, as the issuer of the Bonds; and
- (2) Heng Tai Finance Limited, as the Subscriber

As at the date of this announcement, to the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, China Healthwise and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

## **Change in the Completion Date and Long Stop Date**

The original Completion Date and the long stop date for the fulfilment (or waiver as the case may be) of the Conditions Precedent (the “**Long Stop Date**”) were 10 October 2024 (or such later date as China Healthwise and the Subscriber may agree). Pursuant to the terms of the Supplemental Agreement, the Completion Date and Long Stop Date were both revised to on or before **30 November 2024 (or such later date as China Healthwise and the Subscriber may agree)**.

## **Change in the Condition Precedent**

In view of the change in the Completion Date and the Long Stop Date, the Condition Precedent (f) was revised from “China Healthwise having delivered to the Subscriber a cashier’s order or a cheque issued by a bank licensed in Hong Kong in the amount of HK\$4,338,000 payable to the Subscriber, being the outstanding accrued interests up to the due date of the Outstanding Bonds (i.e. 10 October 2024)” to “**China Healthwise having delivered to the Subscriber a cashier’s order or a cheque issued by a bank licensed in Hong Kong payable to the Subscriber in the amount equivalent to all the outstanding accrued interests of the Outstanding Bonds up to the date of issue of the Bonds**”.

Save as the amendments made pursuant to the Supplemental Agreement, other terms of the Subscription Agreement shall remain in full force and effect.

## **DELAY IN DESPATCH OF CIRCULAR**

The Company is still preparing and finalising the circular and the Company expects that a circular containing, inter alia, further details of the Subscription Agreement and the transactions contemplated thereunder, a notice of EGM and such other information as may be required under the Listing Rules will be despatched to the Shareholders on or before 8 November 2024.

**Shareholders and potential investors of the Company should note that the completion of the Subscription Agreement is subject to fulfilment of the Conditions Precedent. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 8 October 2024

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.*