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# 新華聯合投資有限公司

CHINA UNITED VENTURE INVESTMENT LIMITED

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8159)**

**(1) QUARTERLY UPDATE ON RESUMPTION PROGRESS;  
(2) UPDATE ON DELAY IN PUBLICATION OF  
2023/24 ANNUAL RESULTS AND DESPATCH OF  
2023/24 ANNUAL REPORT; AND  
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by China United Venture Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company respectively dated 28 June 2024, 2 July 2024, 31 July 2024, 4 September 2024 and 1 October 2024 (the “**Announcements**”) in relation to, among others, the delay in publication of the audited annual results for the fifteen months ended 31 March 2024 (the “**2023/24 Annual Results**”) and dispatch of the 2023/24 Annual Report, the suspension of trading in the shares of the Company on GEM of the Stock Exchange and the resumption guidance for the Company imposed by the Stock Exchange for the resumption of trading in the shares of the Company.

Unless otherwise defined herein or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## QUARTERLY UPDATE

### (A) Business operations of the Group

The Group is principally engaged in electronic business and architectural design business. In the electronic business, the Group designs, manufactures and sells connectivity products mainly for computers, computer peripheral products, mobile phones peripheral products, multi-media consumable electronic products, communication products, automobile electronics accessories, wire harness and medical equipment (the “**Electronics Business**”). In the architectural design business, the Group focuses on master-planning work, general design work and architectural schematic design work (the “**Architectural Design Business**”). The Group has commenced the Accelerated Computing Business since the third quarter of 2023. The Group is attempting to provide comprehensive accelerated computing services, including a variety of high-performance accelerated computing products and accelerated computing product rental services to meet the high-intensity computing needs of different industries and business needs, such as AI, big data and other fields (the “**Accelerated Computing Business**”). As at the date of this announcement, the business operations of the Group are continuing in all material respects notwithstanding the suspension of trading in the shares of the Company.

The Company also sought to diversify into the finance business in 2022. However, this development was unexpectedly brought to a halt due to a change in senior management and Board members in charge of this business segment. The Group completed the disposal of its then subsidiaries engaging in the provision of financial services (the “**Disposal Business**”), namely, State Venture Capital Limited, State Innovation Capital Limited and Radiant Assets Management Limited (collectively, the “**Disposed Subsidiaries**”) in the fourth quarter of 2023 to independent third parties.

### (B) Update on audited annual results and financial statements

Pursuant to Rules 18.49 and 19.48A of the GEM Listing Rules, the Company is required to publish the 2023/24 Annual Results no later than 3 months after the end of the financial year of the Company, that is, on or before 30 June 2024 and despatch its 2023/24 Annual Report to the shareholders of the Company (“**Shareholders**”) on or before 31 July 2024. The Company is unable to publish the 2023/24 Annual Results and dispatch 2023/24 Annual Report within the prescribed time in accordance with the GEM Listing Rules.

The Company currently expects that the 2023/24 Annual Results and 2023/24 Annual Report will be published and despatched between mid-November and late December 2024.

The Company will publish further announcements in due course to inform the Shareholders of (i) the date of the meeting of the Board to consider and approve the 2023/24 Annual Results; (ii) the date of release of the 2023/24 Annual Results and despatch of the 2023/24 Annual Report; and (iii) any material development.

**(C) Postponement of the annual general meeting**

As a result of the delay in publication of the 2023/24 Annual Results and despatch of the 2023/24 Annual Report, the convening of the 2024 annual general meeting (the “AGM”) of the Company will be postponed, given that Rule 18.03 of the GEM Listing Rules provides that an issuer’s annual report shall be sent to its shareholders not less than 21 days before the date of an annual general meeting. The AGM of the Company can only be convened after the 2023/24 Annual Results and 2023/24 Annual Report are available. The Company will publish further announcement(s) to inform Shareholders of the date of the AGM as and when appropriate.

**(D) The resumption plan and/or progress**

The Company is making every endeavour to fulfill the conditions stated in the Resumption Guidance, including, among others, publication of the audited annual results announcement and despatch of annual report of the Company for the fifteen months ended 31 March 2024 and is working closely with internal and/or external parties to promote the implementation of the resumption proposal to fulfill the resumption conditions imposed by the Stock Exchange.

As at the date of this announcement, the Company is working closely with the Auditors to determine the appropriate accounting treatment relating to the Accelerated Computing Business and obtain the required documents and information to address the issues identified in relation to the Disposal Business. The Company is using its best endeavour to provide the Auditors with all requisite information and documents to complete the audit procedures as soon as practicable.

Further announcements will be made by the Company to update its Shareholders and the public on, among others, the progress of its resumption plan as and when appropriate.

**CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company was suspended with effect from 9:00 a.m. on 2 July 2024, and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance, including publication of the 2023/24 Annual Results, and despatch of the 2023/24 Annual Report.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CHINA UNITED VENTURE INVESTMENT LIMITED**  
**Wang Li Feng**  
*Chairman and Non-Executive Director*

Hong Kong, 3 October 2024

*As at the date of this announcement, the executive Director is Mr. Fan Xiaoling; the non-executive Director is Mr. Wang Li Feng (Chairman); and the independent non-executive Directors are Dr. Yan Ka Shing (Lead Independent Director), Mr. Zhang De An, Ms. Lo Choi Ha and Ms. Yeung Sum.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication and on the website of the Company at [www.glorymark.com.tw/hk/investor.htm](http://www.glorymark.com.tw/hk/investor.htm). In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*