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Leading Holdings Group Limited 領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6999)

FURTHER INFORMATION ANNOUNCEMENT

Reference is made to the announcement of Leading Holdings Group dated 2 October 2024 (the "Announcement") in relation to a winding-up petition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify an inadvertent clerical error that the Commencement Date should start from 27 September 2024 rather than 7 March 2024.

Furthermore, the Board would like to supplement that the hearing date of the Petition was fixed on 11 December 2024 at the High Court.

In the meantime, shareholders and potential investors of the Company are further reminded that as and when HKSCC's depository service in respect of the Company's securities is suspended, participants will not be allowed to deposit physical certificates into CCASS for settlement purposes. In view of this, participants are encouraged to ensure that shares are accepted into CCASS before executing any sale transaction to minimise any associated settlement risk. Settlement Instructions (SI) that involve only the transfer of beneficial interests between participants within CCASS are unlikely to be affected as the above restrictions arising from the presentation of a winding-up petition shall, unless the Company indicates otherwise in its announcement, apply to the transfer of legal title only. For details, please refer to the circular published by HKSCC on 28 December 2016.

Save as disclosed above, all other information as set out in the Announcement remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board

Leading Holdings Group Limited

Liu Yuhui

Chairman

Hong Kong, 3 October 2024

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Mr. Luo Changlin as executive Directors; and Ms. Luo Ying, Ms. Liang Yunxing and Mr. Fang Min as independent non-executive Directors.