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China Display Optoelectronics Technology Holdings Limited

華顯光電技術控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 334)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Display Optoelectronics Technology Holdings Limited (the “**Company**”) dated 9 September 2024 (the “**Announcement**”) in respect of the Further Revised 2024 Purchase Annual Cap, the Agreements and the transactions contemplate thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Further Revised 2024 Purchase Annual Cap and the Agreements; (ii) a letter from the Independent Board Committee containing its advice to the Shareholders in respect of the Further Revised 2024 Purchase Annual Cap, the Agreements and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Advisor containing its advice to the Independent Board Committee and the Shareholders in respect of the Further Revised 2024 Purchase Annual Cap, the Agreements and the transactions contemplated thereunder; and (iv) a notice convening the SGM, will be despatched to the Shareholders on or before 3 October 2024.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 17 October 2024.

On behalf of the Board

LIAO QIAN

Chairman

Hong Kong, 2 October 2024

As at the date of this announcement, the Board comprises Mr. LIAO Qian as Chairman and non-executive Director, Mr. OUYANG Hongping, Mr. WEN Xianzhen, Mr. XI Wenbo and Mr. WANG Xinfu as executive Directors; and Ms. HSU Wai Man Helen, Mr. XU Yan, Mr. LI Yang and Ms. YANG Qiulin as independent non-executive Directors.