
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **CITIC Securities Company Limited**, you should at once hand this circular together with the enclosed proxy form for the Extraordinary General Meeting to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

2024 INTERIM PROFIT DISTRIBUTION PLAN
AND
NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

An EGM of the Company will be held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 10:00 a.m. on Friday, 25 October 2024. A notice of the EGM dated 30 September 2024 is set out on pages 5 to 6 of this circular.

Whether or not you are able to attend the EGM, you are requested to complete and return the enclosed proxy form in accordance with the instructions printed thereon as soon as possible and in any event not less than 24 hours before the time arranged (i.e. before 10:00 a.m. on 24 October 2024) for convening the EGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish.

30 September 2024

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DEFINITIONS

In this circular, unless the context otherwise requires, the expressions below shall have the following meanings:

“A Share(s)”	the domestic share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which is/are listed on the Shanghai Stock Exchange (stock code: 600030);
“A Shareholder(s)”	holder(s) of A Shares;
“Board”	the board of directors of the Company;
“Company”	CITIC Securities Company Limited (中信証券股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H Shares and A Shares are listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange respectively;
“Director(s)”	the director(s) of the Company;
“EGM”	the first extraordinary general meeting of 2024 of the Company to be convened on 25 October 2024 or any adjournment thereof, and the notice of which is set out in this circular;
“H Share(s)”	the overseas listed foreign share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange (stock code: 6030);
“H Shareholder(s)”	holder(s) of H Shares;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time);
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC;
“Share(s)”	the ordinary share(s) of the Company with a nominal value of RMB1.00 each, including A Share(s) and H Share(s);
“Shareholder(s)”	the registered holder(s) of the Shares of the Company; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.



中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
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Directors:

Mr. ZHANG Youjun (*Executive Director, Chairman*)

Mr. ZHANG Lin (*Non-executive Director*)

Ms. FU Linfang (*Non-executive Director*)

Mr. ZHAO Xianxin (*Non-executive Director*)

Mr. WANG Shuhui (*Non-executive Director*)

Mr. LI Qing (*Independent Non-executive Director*)

Mr. SHI Qingchun (*Independent Non-executive Director*)

Mr. ZHANG Jianhua (*Independent Non-executive Director*)

Registered Office:

North Tower, Excellence Times Plaza II

No. 8 Zhong Xin San Road

Futian District

Shenzhen, Guangdong Province

the PRC

Principal place of business in Hong Kong:

26th Floor, CITIC Tower

1 Tim Mei Avenue

Central, Hong Kong

30 September 2024

To the H Shareholders:

2024 INTERIM PROFIT DISTRIBUTION PLAN
AND
NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

On behalf of the Board, I would like to invite you to participate in the EGM to be held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 10:00 a.m. on Friday, 25 October 2024.

The purpose of this circular is to give you notice of the EGM and to provide you with detailed information in relation to the relevant resolution to be put forward at the EGM to enable you to make an informed decision on whether to vote for or against the resolution to be put forward at the EGM.

LETTER FROM THE BOARD

2. 2024 INTERIM PROFIT DISTRIBUTION PLAN

To actively implement the requirements of “multiple dividend distributions within a year” in the new “National Nine Guidelines” (“國九條”), according to the Regulatory Guidelines for Listed Companies No. 3 — Cash Dividend of Listed Companies (2023 Revision) (《上市公司監管指引第3號 — 上市公司現金分紅 (2023年修訂)》), the Notice on Cash Dividend of the Shenzhen Securities Regulatory Bureau (《深圳證監局關於現金分紅事項的通知》), and in consideration of composite factors such as the future development of the Company and the interests of the Shareholders, the 2024 interim profit distribution plan of the Company is as follows:

1. The Company proposes to adopt cash dividend payment method for its 2024 interim profit distribution (i.e. 100% cash dividend) and distribute a dividend of RMB2.40 (tax inclusive) for every ten Shares to the A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for the distribution of the 2024 interim cash dividend (further announcement will be made on the specific date). Based on the total share capital of A Shares and H Shares of the Company as at 30 June 2024, i.e., 14,820,546,829 Shares, the cash dividend proposed to be distributed totals RMB3,556,931,238.96 (tax inclusive), representing 34.89% of the net profit attributable to Shareholders of ordinary Shares of the listed company for the 2024 interim period. In the event of change in total share capital of the Company after the date of the 26th meeting of the eighth session of the Board (i.e. 28 August 2024) but before the record date for payment of the cash dividend, the total distribution amount shall remain unchanged while the distribution amount per Share will be adjusted accordingly. The outstanding balance of the retained profit available for distribution for 2024 interim period will be carried forward to the next period.
2. Cash dividend is denominated and declared in RMB and payable in RMB to the A Shareholders and in HK dollars to the H Shareholders. The actual amounts to be paid in HK dollars will be calculated based on the average benchmark exchange rate for RMB to HK dollars as announced by the People’s Bank of China for the five business days before the date of the EGM.

The 2024 interim dividend will be paid to those H Shareholders whose names appear on the Company’s H Share register of members at the close of business on Tuesday, 5 November 2024 (the record date for distribution of 2024 interim dividend for A Shareholders will be published separately). To determine the identity of the H Shareholders entitled to receive the 2024 interim dividend, the H Share register of members of the Company will be closed from Thursday, 31 October 2024 to Tuesday, 5 November 2024 (both days inclusive), during which period no share transfer will be registered. In order to be entitled to receive the 2024 interim dividend, all H share certificates together with the share transfer documents must be lodged with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Wednesday, 30 October 2024.

The above 2024 interim profit distribution plan was considered and approved by the Board, and the above plan is formed and hereby proposed to the EGM for its consideration and approval. Upon the approval by the EGM, the payment of the 2024 interim cash dividend will be made by the Company before 24 December 2024 according to the above distribution plan.

LETTER FROM THE BOARD

3. THE EGM

In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 22 October 2024 to Friday, 25 October 2024 (both days inclusive), during which period no share transfer will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Monday, 21 October 2024.** The H Shareholders whose names appear on the H Share register of members of the Company on **Friday, 25 October 2024** are entitled to attend and vote at this EGM.

The proxy form for the EGM is also enclosed herewith. If you wish to attend the EGM by proxy, you are requested to complete the proxy form in accordance with the instructions printed thereon and return it as soon as possible. H Shareholders are required to return the proxy form to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited; while A Shareholders are required to return the proxy form to the Board's office, but in any event the proxy form shall be returned in person or by mail not less than 24 hours before the time appointed for the EGM or any adjournment thereof.

Completion and return of the proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555).

4. VOTES BY WAY OF POLL

Pursuant to the requirements of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll. As such, the resolution set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon the conclusion of the EGM.

5. RECOMMENDATION

The Directors (including the independent non-executive Directors) consider that the resolution set out in the notice of the EGM are in the interest of the Company and all Shareholders as a whole and accordingly recommend you to vote in favour of the relevant resolution at the EGM.

Yours faithfully,
By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING



中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 first extraordinary general meeting (the “EGM”) of CITIC Securities Company Limited (the “Company”) will be held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 25 October 2024 at 10:00 a.m. for the purposes of considering and, if thought fit, approving the following resolution. Unless the context otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated 30 September 2024 (the “Circular”).

ORDINARY RESOLUTION

1. To consider and approve the 2024 Interim Profit Distribution Plan.

Yours faithfully,
By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
30 September 2024

Notes:

1. Details of the aforesaid resolution is set out in the Circular of the Company dated 30 September 2024.
2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll. As such, the resolution set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon the conclusion of the EGM.
3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy need not be a Shareholder of the Company.
4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed for convening the EGM or any adjournment thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof if he/she so wishes.

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 22 October 2024 to Friday, 25 October 2024 (both days inclusive), during which period no share transfer will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Monday, 21 October 2024.**

The H Shareholders whose names appear on the H Share register of members of the Company on **Friday, 25 October 2024** are entitled to attend and vote at this EGM.

6. The Board recommended the payment of an interim dividend for the six months ended 30 June 2024 in cash, as per RMB2.40 (tax inclusive) for every ten Shares to those A Shareholders and H Shareholders whose names appear on the Company's register of members on the record date for distribution of the 2024 interim dividend. Based on the number of total issued Shares of the Company as at 30 June 2024, i.e. 14,820,546,829 Shares, the 2024 interim dividend proposed to be distributed totals RMB3,556,931,238.96 (tax inclusive). In the event of change in total share capital of the Company after the date of the 26th meeting of the eighth session of the Board (i.e. 28 August 2024) but before the record date for payment of the cash dividend, the total distribution amount remain unchanged while the distribution amount per Share will be adjusted accordingly. After the 2024 Interim Profit Distribution Plan of the Company is approved at the EGM, the Company expects to distribute its cash dividends to eligible Shareholders before 24 December 2024 pursuant to this distribution plan.

The 2024 interim dividend will be paid to those H Shareholders whose names appear on the Company's H Share register of members at the close of business on **Tuesday, 5 November 2024** (the record date for A Shareholders will be published separately). To determine the identity of the H Shareholders entitled to receive the final dividend, **the H Share register of members of the Company will be closed from Thursday, 31 October 2024 to Tuesday, 5 November 2024 (both days inclusive), during which period no share transfer will be registered.** In order to be entitled to receive the 2024 interim dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Wednesday, 30 October 2024.**

7. In case of joint Shareholders, if more than one of them are present at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.
8. The EGM is expected to last for no longer than half a day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.