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Further to the Announcement and Notice dated 9 August 2024 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorization and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (i.e. the “**First Announcement**”), this Announcement is to inform Relevant Investors of the Final Distribution per Unit (rounded down to 4 decimal places) of the Terminating Products (as defined in the First Announcement) as follows:

<b>Product Name</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
CSOP US Large Oil & Gas Companies Daily (2x) Leveraged Product	USD1,626,051.96	USD0.7391
CSOP US Large Oil & Gas Companies Daily (-2x) Inverse Product	USD2,366,023.96	USD0.9100

The Final Distribution for the Terminating Products will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 13 September 2024 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 8 October 2024, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Final Distribution.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorization as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: This document is important and requires your immediate attention. Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Products, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution. Investors should exercise caution and consult with their professional and financial advisers on the course of actions to be taken in relation to their Units.**

# CSOP Leveraged and Inverse Series (the “Trust”)

(a Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

**CSOP US Large Oil & Gas Companies Daily (2x) Leveraged Product**  
Stock Code: 7204

**CSOP US Large Oil & Gas Companies Daily (-2x) Inverse Product**  
Stock Code: 7505

(each a “Terminating Product”, collectively the “Terminating Products”)

## FINAL DISTRIBUTION ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 9 August 2024 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorization and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”), issued by CSOP Asset Management Limited (the “**Manager**”), the manager of the Trust and the Terminating Products.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Products as of 13 September 2024, being the Distribution Record Date.

### 1. **Final Distribution Amount**

As disclosed in the First Announcement, the Manager will, after having consulted the Trustee and the Terminating Products’ auditor, declare a Final Distribution for the Terminating Products in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis, the Manager, after having consulted the Trustee and the Terminating Products’ auditor, has resolved to approve that Final Distribution of the following amount shall be paid in cash by the respective Terminating Products in the form of a Final Distribution to the Relevant Investors of the Terminating Products:

<b>Product Name</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
CSOP US Large Oil & Gas Companies Daily (2x) Leveraged Product	USD1,626,051.96	USD0.7391
CSOP US Large Oil & Gas Companies Daily (-2x) Inverse Product	USD2,366,023.96	USD0.9100

The Final Distribution per Unit for each of the Terminating Products was determined on the basis of the respective Net Asset Value per Unit of each of the Terminating Products as at 27 September 2024 and rounded to 4 decimal places. Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the Terminating Products’ then Net Asset Value in proportion to the Relevant Investor’s interests in the Terminating Products as at the Distribution Record Date. As at the date of this Announcement, the Terminating Products do not have any outstanding receivables.

## **2. Final Distribution Payment**

The Final Distribution for the Terminating Products will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 13 September 2024 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 8 October 2024, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Final Distribution or further distributions (if any) to the extent of distribution of profits and/or capital of the Terminating Products. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Terminating Products may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Terminating Products are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Products, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Products, the termination, deauthorization and delisting and the applicable risk factors and their implications to investors.**

## **3. Net Asset Value of the Terminating Products**

The Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Products as at 27 September 2024 were as follows:

<b>Product Name</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
CSOP US Large Oil & Gas Companies Daily (2x) Leveraged Product	USD1,626,051.96	USD0.7391
CSOP US Large Oil & Gas Companies Daily (-2x) Inverse Product	USD2,366,023.96	USD0.9100

A simple breakdown of the Net Asset Values of each of the Terminating Products is as follows:

CSOP US Large Oil & Gas Companies Daily (2x) Leveraged Product

	<b>As at 27 September 2024 (USD)</b>
<b>Assets</b>	
Cash and cash equivalents	1,576,785.94
Other receivable	49,266.02
Total assets	1,626,051.96
<b>Liabilities</b>	
Accrued expenses and other payables	-
Total liabilities	-
<b>Net Asset Value</b>	1,626,051.96
<b>Number of Units in issue</b>	2,200,000
<b>Net Asset Value per Unit</b>	0.7391
<b>Final Distribution per Unit (i.e. Net Asset Value per Unit rounded down to 4 decimal places)</b>	0.7391

CSOP US Large Oil & Gas Companies Daily (-2x) Inverse Product

	<b>As at 27 September 2024 (USD)</b>
<b>Assets</b>	
Cash and cash equivalents	2,319,366.43
Other receivable	46,657.53
Total assets	2,366,023.96
<b>Liabilities</b>	
Accrued expenses and other payables	-
Total liabilities	-
<b>Net Asset Value</b>	2,366,023.96
<b>Number of Units in issue</b>	2,600,000
<b>Net Asset Value per Unit</b>	0.9100
<b>Final Distribution per Unit (i.e. Net Asset Value per Unit rounded down to 4 decimal places)</b>	0.9100

As mentioned in the First Announcement, the Manager will bear the unamortized preliminary expenses and all costs and expenses associated with the termination, deauthorization and delisting of the Terminating Products (other than normal operating expenses such as transaction costs and any taxes relating to the realisation of assets of the Terminating Products) from the date of the First Announcement up to and including the Termination Date.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution.

However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the delisting and deauthorization as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 5688 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or visiting the Manager's website: <http://www.csopasset.com><sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**CSOP Asset Management Limited**

as Manager of the Trust and the Terminating Products

27 September 2024

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<sup>1</sup> The contents of the website have not been reviewed by the SFC.