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**TESSON HOLDINGS LIMITED**

**天臣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code:1201)**

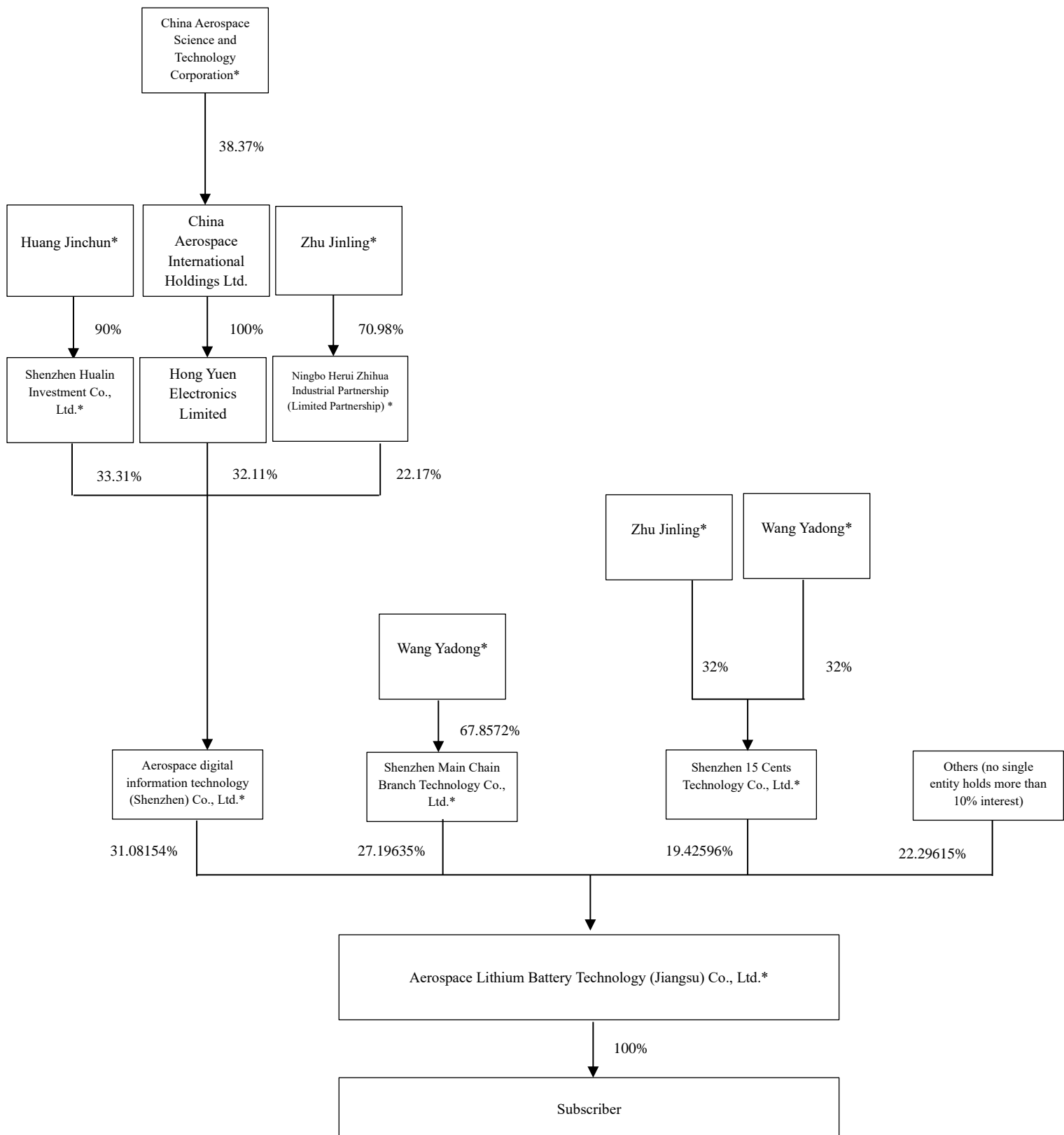
## **SUPPLEMENTAL ANNOUNCEMENT ON SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Tesson Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 20 September 2024 relating to the Subscription. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the aforesaid announcement.

The Board would like to further provide supplemental information in relation to the Subscription.

### **Information on the Subscriber**

To the best of the Directors’ knowledge, the shareholding structure of the Subscriber as at the date of the Subscription Agreement is as follows:



To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, (i) China Aerospace Science and Technology Corporation\* (中國航天科技集團有限公司) is a wholly state-owned company, and (ii) the Subscriber and its beneficial owners are Independent Third Parties as at the date of the Subscription Agreement and as at the date of this announcement.

### **Subscription price**

The Subscription Price of HK\$0.10 per Subscription Share represents:

- (i) no discount/premium to the average closing price of HK\$0.10 as quoted on the Stock Exchange for the five consecutive trading days of Shares immediately preceding the date of the Subscription Agreement.

### **Detailed uses of net proceeds from the Subscription**

The Company intends to apply the net proceeds from the Subscription to support the Group's operation for approximately four months for both Hong Kong head office and the production bases in China as detailed below.

	<b>HK\$'000</b>
Salaries for staff and the Directors	9,040
Public utilities and cost of steam	1,100
Rental expenses	600
Other operating expenses	860
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	11,600
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Save as disclosed above, all other information as set out in the announcement dated 20 September 2024 remain unchanged. This announcement is supplemental to and should be read in conjunction with the aforesaid announcement.

By order of the Board  
**Tesson Holdings Limited**  
**Tin Kong**  
*Chairman*

Hong Kong, 26 September 2024

*\* for identification purpose only*

*As at the date of this announcement, the Board comprises Mr. Tin Kong, Ms. Cheng Hung Mui, Mr. Chan Wei, Ms. Liu Liu and Ms. Yu Xiao lei as executive Directors, and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin as independent non-executive Directors.*