XINYI ELECTRIC STORAGE HOLDINGS LIMITED

信義儲電控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

(Stock code 股份代號: 08328)

Dear Registered Shareholder,

25 September 2024

- Notice of Publication of Interim Report 2024 (the "Current Corporate Communications") and Arrangement of Electronic Dissemination of Corporate Communications

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.xinyies.com and the HKEXnews website of The Stock Exchange of Hong Kong Limited (the "HKEXnews website") at www.hkexnews.hk (the "Website Version"). You may access the Current Corporate Communications on the Company's website or by browsing through the HKEXnews website. You will require Adobe® Reader® to view the relevant documents.

If you would like to receive another printed version of the Current Corporate Communications, please send a written request to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Branch Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email to xinyielectricstorage.ecom@computershare.com.hk specifying your name and address for the request. Even if you have chosen (or are deemed to have consented) to receive the Company's Corporate Communications (Note 1) via Website Version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 16.04A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.kinyies.com and the HKEXnews website at <a href="https://ww will be sent by the Company to you by email or by post.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalised QR code printed on the reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Hong Kong Branch Share Registrar.

If the Company does not receive a functional email address from you, you will receive by post the notification letters for all future Corporate Communications and all future Actionable Corporate Communications (Note 2) in printed forms at your address as appearing in the Company's register of members maintained by the Hong Kong Branch Share Registrar until such time when you have provided a functional email address to the Hong Kong Branch Share Registrar for receiving the same.

Shareholders may at any time choose to receive (or change their choice of means of receipt of) the Company's all future Corporate Communications either in printed form, or read the Website Version, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you would like to receive the printed version of future Corporate Communications or change your choice of means of receipt of the Company's all Corporate Communications in the future, please complete the Reply Form on the reverse side and return it to the Hong Kong Branch Share Registrar by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or by email to xinyielectricstorage.ecom@computershare.com.hk specifying your name and address for the request. The Reply Form may also be downloaded from the Company's website or the HKEXnews website. Please note that such request shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 3919 2888 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays) or send an email to xinyielectricstorage.ecom@computershare.com.hk.

> Yours faithfully, For and on behalf of Xinyi Electric Storage Holdings Limited Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. Chairman

- Corporate Communications include but are not limited to the Company's (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

 Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

各位登記股東:

信義儲電控股有限公司(「本公司」) - 2024 中期報告(「本次公司通訊」)之發佈通知以及以電子方式發布公司通訊之安排

本公司的本次公司通訊的中、英文版本已上載於本公司網站 www.xinyies.com 及香港聯合交易所 **上版本**」),歡迎瀏覽。請使用 Adobe® Reader®在本公司網站或披露易網站開啟並瀏覽有關文件 及香港聯合交易所有限公司披露易之網站(「披露易網站」)www.hkexnews.hk (「網

如 閣下欲收取本次公司通訊,請以書面方式經香港中央證券登記有限公司(「**香港股份過戶登記分處**」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓 以通知本公司。 閣下亦可發送電子郵件至 <u>xinyielectricstorage.ecom@computershare.com.hk</u>,並註明 閣下的姓名及地址提出要求。如 閣下已選擇日後收取公司通 制^(mt) 1)之網上版本(或被視為已同意收取網上版本),但因任何原因無法接收或獲取本次公司通訊,本公司將應 閣下要求盡快向 閣下發送本次公司通訊之印刷版本,費用全免。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司 GEM 證券上市規則第 16.04A 條,本公司謹此通知 閣下,本公司已採用以電子方式發布公司通訊。請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.xinyies.com 和披露易網站 www.hkexnews.hk 上提供。本公司將會以郵寄方式或電子郵件形式發送公司通訊網站版本的中、英文登載通知。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描隨附回條(「**回條**」)上列印的專屬二維碼提供 閣下的電子郵件地址。或 閣下亦可簽署回條並交回香港股份過戶登記分處。

如本公司沒有收到 閣下提供有效的電子郵件地址,本公司將根據香港股份過戶登記分處所存置的股東名冊上所示的地址透過郵寄方式向知,以及所有可供採取行動的公司通訊^{網距2}的印刷本,直至 閣下向香港股份過戶登記分處提供有效的電子郵件地址以接收該等公司通訊。 閣下發送在網站上發布公司通訊的通

儘管 閣下早前曾向本公司作出收取日後所有公司通訊收取方式之選擇,但仍可以隨時更改有關選擇,轉為以印刷本或網上版本收取。如 閣下欲更改日後所有本公司之公司通訊之收取方式及, 閣下可隨時填妥本信函背面的回條,然後經香港股份過戶登記分處寄回本公司(如在香港投寄,毋須貼上郵票;否則,請貼上適當的郵票)或發送電子郵件至 xinyielectricstorage.ecom@computershare.com.hk。回條亦可於本公司網站或披露易網站內下載。請注意,收取公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如對本信函內容有任何疑問,請致電本公司電話熱線(852) 3919 2888,辦公時間為星期一至五(香港公眾假期除外)上午 9 時正至下午 6 時正或發送電郵至 xinyielectricstorage.ecom@computershare.com.hk

信義儲電控股有限公司 丹斯里拿督董清世 P.S.M, D.M.S.M (太平紳士)

2024年9月25日

- 公司通訊包括但不限於本公司的(a)董事報告、年度帳目以及審計報告副本以及財務擴要報告(如適用);(b)中期報告及中期擴要報告(如適用);(c)會議通知;(d)上市文件;(e)通函; 附註1: 及(f)代表委任表格
- 可供採取行動的公司通訊指任何涉及要求公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

香港中央證券登記有限公司

DED	īv	FORM	回條
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Computershare Hong Kong Investor Services Limited

(The "Hong Kong Branch Share Registrar")

(「香港股份過戶登記分處」) 17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號 183 Queen's Road East, Wanchai, Hong Kong 合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中只**選擇其中一項**)

Personalised QR Code

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalised QR code

選項1:

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1 , 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址	•				
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市公司名稱:				
	Xinyi Electric Storage Holdings Limited	言義儲電控股有限公司			
Email address 電郵地址: (Notes 3 / 附註 3)					
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) (Please mark "✓" in the below box if applicable) 選項3: 本人/吾等現要求收取公司通訊*印刷版・並已知悉本指示由收取指示日期起計一年內有效。(附註5) (如適用・請在以下方格內劃上「✓」號) English Version 英文版本					
Signature(s): ^(Notes 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:			
Notes 附註:					

- otes 附註:
 Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
 請清楚模妥 間一之所有資料。如鳳翩名烈東,則本回條須由所有聯名殷東縣台簽署,方為有效。
 Any Reply Form with no signature or otherwise incorrectly completed will be void.
 任何回條若未有簽署或在其他方面經濟不正確。則本回條務會作務。
 If the Company does not receive a functional email address in your reply, you will receive by post the notification letter for the Corporate Communications* and Actionable Corporate Communications* in printed form.
 如本公司沒有收割。屬下的有效電子對性地上,屬下解透過率等方式被保護開發依公司通訊中的機和以及所有可供採設行動性的資제本。
 If you provide more than one email address shows to work only the latest one email address provided will be registered.
 如 屬下通過二維碼、電影、回條及/或其他方式提供多於一個的電子影件地址、只有 關下最後提供的電子影件地址將會被用於登記。

- Unless otherwise specified. Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial r

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

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