Branch share registrar and transfer office in Hong Kong: Tricor Investor Services Limited

17/F, Far East Finance Centre

16 Harcourt Road, Hong Kong

Name(s) and address of Qualifying Shareholder(s)

B W I

京西重工國際有限公司

Cricket Square Hutchins Drive P.O. Box 2681

Registered office:

Grand Cayman KY1-1111

Cayman Islands

BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2339)

RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS
AT THE SUBSCRIPTION PRICE OF HK\$0.168 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE

BY NO LATER THAN 4:00 P.M. ON THURSDAY, 10 OCTOBER 2024

Principal place of business in Hong Kong:

Rooms 1005-06, 10th Floor Harcourt House 39 Gloucester Road

Wanchai, Hong Kong

25 September 2024

EXCESS APPLICATION FORM

	Application can only be made by the Qualifying Shareholder(s) named here.	
	Total number of excess Rights Share(s) applied for	
	Box A	
	Total subscription monies paid for the excess	
	Rights Share(s) in HK\$	
	Box B	
	Excess Application	
	Form No.	
To: The Directors BeijingWest Industries International Limited		
Dear Sirs,		
Subscription Price of HK\$0.168 per Rights Share under the Rights Issue, in respe	rrevocably apply for the number of excess Rights Share(s) as specified in Box A at the ect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour I "Account Payee Only" issued for the amount as specified in Box B being the payment in	
above my/our share certificates for the number of excess Rights Shares as may be monies returnable to me/us. I/We understand that allotments in respect of this	sser number, to me/us and to send by ordinary post at my/our own risk to the address shown be allotted to me/us in respect of this application and/or a cheque for any surplus application application shall be at the sole discretion of the Directors on a fair and equitable basis on n/we are not guaranteed to be allotted any of the excess Rights Shares applied for.	
I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.		
1 2	3 4	
Signature(s) of applicant(s) (all joint applicants must sign)		
Any payments for Rights Shares should be rounded up to 2 decimal points.		
Name of bank on which cheque/cashier's order is drawn:	Cheque/cashier's order number:	
Date:	Contact Telephone Number:	

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION NO RECEIPT WILL BE GIVEN FOR REMITTANCE

香港股份登記及過戶分處: 卓佳證券登記有限公司 香港 夏慤道16號 遠東金融中心17樓



京西重工國際有限公司

BEIJINGWEST INDUSTRIES INTERNATIONAL LIMITED Grand Cayman KY1-1111 Cayman Islands

(股份代號:2339)

(於開曼群島註冊成立之有限公司)

香港主要營業地點: 香港灣仔 告士打道39號 夏慤大廈

10樓1005-06室

註冊辦事處:

Cricket Square

Hutchins Drive

P.O. Box 2681

二零二四年九月二十五日

以每股供股股份0.168港元之認購價 按於記錄日期每持有兩(2)股現有股份獲發一(1)股供股股份之基準 按非包銷基準進行供股 股款最遲須於二零二四年十月十日(星期四)下午四時正接納時繳足

額外申請表格

合資格股東的姓名及地址:		
	僅供此欄所列合資格股東申請。	
	所申請額外供股股份之總數	
	甲欄	
	額外供股股份之應繳認購股款總額(港元)	
	7.欄	
	-	
era Li	4. 3-4: + 14 1/5 B.E	
後 外	>申請表格編號	
致: 京西重工國際有限公司 列位董事		
敬啟者:		
	供股按每股供股股份0.168港元之認購價申請甲欄指定數目之額外供股股 為「 TRICOR TRUST (HONG KONG) LIMITED - A/C NO.55 」及以「 只准 分時須繳足之股款。	
供股股份之股票及/或就任何多出之申請股款而應退還予本人/吾	之額外供股股份,並將本人/吾等就此申請可能獲配發之相關數目之額外 日等之支票以普通郵遞方式按上列地址寄送予本人/吾等,郵誤風險概由 是所載之若干原則按公平公正基準全權酌情配發。本人/吾等知悉,並不	
	太綱及細則之規限下,接納如上文所述可能配發予本人/吾等之相關數目 引下將本人/吾等之姓名/名稱列入 貴公司之股東名冊,作為該等額外	
1 2	3 4	
申請人簽署(所有聯名申請人均須簽署)		
供股股份之任何股款應向上約整至兩個小數位。		
支票/銀行本票之 付款銀行名稱:	支票/銀行 本票號碼:	
日期:	聯絡電話號碼:	

IMPORTANT

Reference is made to the prospectus issued by BeijingWest Industries International Limited (the "Company") dated Wednesday, 25 September 2024 in relation to the Rights Issue (the "Prospectus"). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (THE "EAF"), OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 10 OCTOBER 2024 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW).

A copy of this EAF, together with a copy of the Prospectus, the PAL and other document specified in the paragraph headed "12. Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed "Letter from the Board – Rights Issue – Conditions of the Rights Issue" in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:30 p.m. on Monday, 14 October 2024). None of the conditions of the Rights Issue can be waived. If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Under such circumstances, the monies received in respect of application for excess Rights Shares will be returned to you or, in the case of joint applicants, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your registered address on or before Monday, 21 October 2024.

The Rights Issue will proceed on a non-underwritten basis.

Subject to the granting of the approval for the listing of, and permission to deal in, the Rights Shares in both their nil-paid form and fully-paid form on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid form and fully-paid form will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid form and fully-paid form or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

This EAF should be completed and lodged, together with payment of HK\$0.168 per Rights Shares for the number of excess Rights Shares applied for by a cheque or banker's cashier order, with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Thursday, 10 October 2024 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of bad weather and/or extreme conditions on the latest time for acceptance of and payment for the Rights Shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "TRICOR TRUST (HONG KONG) LIMITED – A/C NO.55" and crossed "Account Payee Only".

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected and/or deemed invalid by the Company in its absolute discretion.

重要提示

謹此提述京西重工國際有限公司(「**本公司**」)所刊發日期為二零二四年九月二十五日(星期三)有關供股之供股章程(「**供股章程**」)。除非文義另有所指,否則本額外申請表格所用專有詞彙與供股章程所界定者具有相同涵義。

閣下如對本額外申請表格(「額外申請表格」)之任何內容或應採取之行動有任何疑問,應諮詢 閣下之股票經紀、 持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值,但不得轉讓,並僅供上列擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。申請須不遲於二零二四年十月十日(星期四)下午四時正(或在惡劣天氣及/或極端情况下,於下文「惡劣天氣及/或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之較後時間及/或日期)遞交。

本額外申請表格連同供股章程、暫定配額通知書及供股章程附錄三「12.送呈香港公司註冊處處長之文件」一段所列明之其他文件已根據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

股份以及未繳股款及繳足股款供股股份之買賣可透過中央結算系統進行交收,務請 閣下諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問之意見,以了解有關該等交收安排之詳情,以及該等安排對 閣下之權利及權益可能構成之影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責,對其準確性或完整性亦不發 表任何聲明,並明確表示,概不對因本額外申請表格全部及任何部份內容而產生或因倚賴該等內容而引致之任何 損失承擔任何責任。

供股須待供股章程「董事會函件-供股-供股之條件」一節所載之條件於供股成為無條件之最後時限(目前預期為二零二四年十月十四日(星期一)下午四時三十分)或之前達成後,方可作實。供股之任何條件均不可獲豁免。倘供股之條件未有在供股成為無條件之最後時限或之前達成,供股將不會進行。在該等情況下,就申請額外供股股份已收取之股款將於二零二四年十月二十一日(星期一)或之前以支票退還(不計利息)予 閣下或(倘屬聯名申請人)名列首位之人士,支票將以普通郵遞方式寄送至 閣下之登記地址,郵誤風險概由 閣下自行承擔。

供股將按非包銷基準進行。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣,以及遵守香港結算之股份收納規定後,未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券,可於中央結算系統內寄存、結算及交收,由未繳股款及繳足股款供股股份開始買賣當日或香港結算可能釐定之其他日期起生效。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統內交收。中央結算系統內之所有活動均須遵守不時有效之中央結算系統一般規則及中央結算系統運作程序規則。

本額外申請表格必須填妥,並連同就所申請額外供股股份數目按每股供股股份0.168港元計算之繳付股款之支票或銀行本票,不遲於二零二四年十月十日(星期四)下午四時正(或在惡劣天氣情況下,於下文「惡劣天氣及/或極端情況對接納供股股份及繳付股款之最後時限之影響」一節所述之較後日期及/或時間)交回過戶登記處卓佳證券登記有限公司,地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元繳付,並以由香港持牌銀行賬戶開出之支票或由香港持牌銀行發出之銀行本票支付,註明抬頭人為「TRICOR TRUST (HONG KONG) LIMITED - A/C NO.55」及以「只准入抬頭人賬戶」方式劃線開出。

填妥及交回本額外申請表格連同繳付根據本表格所申請額外供股股份股款之支票或銀行本票,即表示申請人保證 支票或銀行本票可於首次過戶時兑現。所有支票及銀行本票將會於收訖後隨即過戶,而該等款項所賺取之利息 (如有)將全數撥歸本公司所有。倘支票或銀行本票於首次過戶時不獲兑現,則本公司可全權酌情拒絕受理本額外 申請表格及/或視其為無效。 You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you to the registered address shown in this EAF by not later than Monday, 21 October 2024, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will be refunded to you without interest and despatched by ordinary post to you to the registered address shown in this EAF by not later than Monday, 21 October 2024, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificates in respect of fully-paid Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Monday, 21 October 2024 to those entitled thereto at their own risk. One share certificate will be issued for all fully-paid Rights Shares allotted to an applicant, except HKSCC Nominees Limited.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory or jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of any person (including but without limitation to nominees, agents and trustees) outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to have given a representation and warranty to the Company that these local registration, legal and regulatory requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to any of the aforementioned representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of, and payment for, the Rights Shares and application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal number 8 or above, "extreme conditions" caused by super typhoons as announced by the Government of Hong Kong; or a "black" rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the "Expected timetable" in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement of any change to the expected timetable as soon as practicable in such event.

PERSONAL DATA COLLECTION - EAF

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "PDPO") provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Rooms 1005-06, 10th Floor, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of Privacy Compliance Officer.

閣下如獲配發任何額外供股股份,將獲通知有關獲配發之額外供股股份數目。倘 閣下不獲配發任何額外供股股份,則於申請時繳付之款項將以支票全數退還(不計利息)予 閣下,退款支票預期將不遲於二零二四年十月二十一日(星期一)以普通郵遞方式按本額外申請表格所示登記地址寄送予 閣下,郵誤風險概由 閣下自行承擔。倘 閣下獲配發之額外供股股份數目少於所申請之數目,則多出之申請股款亦將以支票退還(不計利息)予 閣下,退款支票將不遲於二零二四年十月二十一日(星期一)以普通郵遞方式按本額外申請表格所示登記地址寄送予 閣下,郵誤風險概由 閣下自行承擔。任何該等支票將以名列本表格之申請人為抬頭人。繳足股款供股股份之股票預期將於二零二四年十月二十一日(星期一)或之前以普通郵遞方式按本額外申請表格所示登記地址寄送予有權收取股票之人士,郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部繳足股款供股股份發出一張股票(不包括香港中央結算(代理人)有限公司)。

派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。章程文件並無及將不會根據香港以外任何司法權區之任何適用證券法例登記或存檔。

本公司並無採取任何行動,以批准在香港以外任何地區或司法權區提呈發售供股股份或派發章程文件。因此,倘任何人士在香港以外任何地區或司法權區接獲任何章程文件之文本,除非在該地區或司法權區可合法提呈有關要約或激請而毋須遵守其任何登記或其他法律或監管規定,否則不可視作申請額外供股股份之要約或激請。

任何於香港以外地區之人士(包括但不限於代名人、代理及受託人)如有意申請供股股份,則有責任自行全面遵守相關司法權區之適用法律及法規,包括取得任何政府或其他方面之同意及繳付任何稅項及徵費。填妥、簽署及交回本額外申請表格後,各供股股份認購人將被視為已向本公司作出一項聲明及保證,表示彼等已或將全面遵守有關當地登記、法律及監管規定。為免生疑問,香港結算及香港中央結算(代理人)有限公司均不會作出上述聲明及保證,或均不受上述任何聲明及保證所規限。 閣下如對自身之情況有任何疑問,應諮詢 閣下之專業顧問。

恶劣天氣及/或極端情況對接納供股股份及繳付股款之最後時限之影響

倘8號或以上熱帶氣旋警告信號、香港政府宣佈之因超強颱風引起之「極端情況」或「黑色」暴雨警告在下述情況下生效,則接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限將不會落實:

- (i) 於最後接納時限當日中午十二時正前之任何本地時間在香港生效但於中午十二時正後不再生效。取而代之,最後接納時限將延遲至同一個營業日下午五時正;或
- (ii) 於最後接納時限當日中午十二時正至下午四時正期間任何本地時間於香港生效,則最後接納時限將重新安排至該等警告於上午九時正至下午四時正任何時間並無於香港生效之下一個營業日下午四時正。

倘最後接納時限並無於目前所訂之最後接納日期生效,則供股章程「預期時間表」所述之日期可能會受到影響。在此情況下,預期時間表如有任何變動,本公司將在實際可行情況下盡快以公告方式通知股東。

收集個人資料-額外申請表格

填妥、簽署及交回本額外申請表格,即表示 閣下同意向本公司、過戶登記處及/或彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而申請額外供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)(「個人資料(私隱)條例」)賦予證券持有人權利,可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料(私隱)條例,本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求,應寄往本公司之香港主要營業地點(地址為香港灣仔告士打道39號夏慤大廈10樓1005-06室)或根據適用法律不時通知之地址,交予本公司之公司秘書,或(視情況而定)寄往過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓),交予私隱條例事務主任。

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