

IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.



CSOP ETF SERIES II

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the “Trust”)*

ICBC CSOP FTSE Chinese Government and Policy Bank Bond Index ETF
Stock Codes of the Listed Class of Units: 03199 (HKD counter) and 83199 (RMB counter)

CSOP RMB Money Market ETF
Stock Codes of the Listed Class of Units: 03122 (HKD counter) and 83122 (RMB counter)

CSOP FTSE US Treasury 20+ Years Index ETF
Stock Codes of the Listed Class of Units: 03433 (HKD counter)

(each a “**Sub-Fund**”, collectively the “**Sub-Funds**”)

Announcement
Severe Weather Trading Arrangements

CSOP Asset Management Limited 南方東英資產管理有限公司 (the “**Manager**”) wishes to notify the Unitholders of the Sub-Funds that, with effect from 23 September 2024 (the “**Effective Date**”), the below changes regarding the severe weather trading arrangements will apply to the Trust and the Sub-Funds.

Investors should exercise caution in dealing with the units of the Sub-Funds. Unless otherwise defined, all capitalised terms shall have the same meaning as those in the Prospectus of the Sub-Funds.

Severe weather trading of Hong Kong securities and derivatives markets

The SEHK has announced that, from the Effective Date, on any days (from Monday to Friday except a Hong Kong public holiday) on which severe weather conditions persist (i.e. Typhoon Signal No. 8 or above is hoisted, or Black Rainstorm Warning is issued by the Hong Kong Observatory, or a situation of “Extreme Conditions” is announced by the Hong Kong SAR Government), trading, clearing and settlement services and operations will continue in both the securities and derivatives markets in Hong Kong (the “**SWT Days**”), and the SEHK will maintain normal operations to the furthest extent possible (the “**SWT Arrangements**”).

In view of the implementation of the SWT Arrangements, the Manager and the Trustee (in exercising their discretion set out under the definition of “Business Day” in the Prospectus of the Sub-Funds) have agreed that starting from the Effective Date, unless the Manager and the Trustee otherwise determine, an SWT Day during which the SEHK maintains normal operations will generally be regarded as a Business Day (unless otherwise specified in the appendix of the relevant Sub-Fund). Accordingly, unless the Manager and the Trustee otherwise determine, the Listed Classes of each Sub-Fund will generally be traded on the SEHK on SWT Days if the SEHK maintains normal operations. Further, on each SWT Day which is a Dealing Day, it is intended that the dealing of Unlisted Classes of Units of each Sub-Fund (if offered) will generally be conducted pursuant to the terms and procedures set out in the Prospectus, unless the Manager and the Trustee otherwise determine.

The implementation of trading and dealing of Units of the Trust (and the Sub-Funds) will depend on the operational support of its service providers. Although system testing has been performed, and contingency plans have been developed, there is a possibility of extreme events (e.g. temporary power outages or the suspension of electronic money transfer channels) so that service providers of the Trust may not be able to operate, or to operate at the usual level.

While the Manager, the Trustee and other service providers of the Trust will take appropriate measures to ensure normal operations as far as possible, to facilitate the investment in different classes of Units, in both the primary and the secondary markets, investors should note that their ability to invest will also depend on the availability of the services of their own service providers. For example, investors who wish to invest in the Listed Classes of Units of a Sub-Fund will have to do so through their brokers, while investors in the Unlisted Classes will need to check with their Authorised Distributors whether dealing is offered through them, on a day on which severe weather conditions persist. These service providers are independent of the Manager, and it cannot be guaranteed that their services will not be disrupted by severe weather events.

In respect of Unlisted Class Units, investors who apply for subscription, redemption and/or switching of Unlisted Class Units through Authorised Distributor(s) should note that such Authorised Distributor(s) may impose earlier Dealing Deadlines for receiving instructions for subscriptions, redemptions or switching. Each Individual Authorised Distributor may have the discretion to decide which Sub-Fund(s) and/or classes of Units are available for subscription and/or switching by investors through the relevant Authorised Distributor, and whether applications for such subscription and/or switching can be accepted by the relevant Authorised Distributor on an SWT Day. Investors should pay attention to the arrangements of the Authorised Distributor(s) concerned. Investors should also check with the relevant Authorised Distributor the cut-off time for receipt of payment or for receipt of applications for the subscription, redemption and/or switching of Units earlier than those set out in the relevant Sub-Fund’s offering documents.

Impact to the Trust and the Sub-Funds

Investors should note that (i) the SWT Arrangements do not amount to a material change to the Trust and the Sub-Funds and the overall risk profile of the Trust and the Sub-Funds; (ii) the normal operation of the Trust and the Sub-Funds will not be disrupted and the SWT Arrangements will not affect the way that the Trust and the Sub-Funds are managed; (iii) there will be no change in the fee level/cost in managing the Trust and the Sub-Funds following the implementation of the SWT Arrangements; and (iv) the change to the Trust and the Sub-Funds resulting from the SWT Arrangements do not materially prejudice the rights and interests of Unitholders.

General

The above changes and consequential amendments will be reflected in the revised Prospectus of the Sub-Funds which will be published on the Manager's website at www.csopasset.com (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk in due course.

The constitutive documents will be amended accordingly and will be available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the office of the Manager (see below for address).

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3406 5688 or at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

23 September 2024

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Ding Chen, Mr. Zhang Gaobo, Mr. Yang Xiaosong, Mr. Cai Zhongping, Mr. Liu Zhiwei and Mr. Zhu Yundong.