

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. Unless otherwise specified, any notes that may be issued under the Programme (as defined below) will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States, or to or for the account or benefit of, U.S. persons (as defined in the Securities Act) absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.*

## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

### **U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME**

*Arranger and Dealer*

**ICBC\***

Industrial and Commercial Bank of China Limited has made an application to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$20,000,000,000 Global Medium Term Note Programme (the “**Programme**”) under which notes may be issued to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 23 September 2024, as described in the offering circular relating to the Programme dated 23 September 2024. The listing of the Programme is expected to become effective on 24 September 2024.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
23 September 2024

*As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, Mr. SHEN Si, Mr. Fred Zuli HU, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER and Mr. Murray HORN as independent non-executive directors.*

\* *To be executed by Industrial and Commercial Bank of China Limited through its relevant licensed associated entities.*