

## IMPORTANT

**If you are in any doubt about the contents of this Prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.**

The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the "**SFC**") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Authorization by the Securities and Futures Commission is not a recommendation or endorsement of the Trust nor does it guarantee the commercial merits of the Trust or its performance. It does not mean the Trust is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

---

### **ABF PAN ASIA BOND INDEX FUND**

*a Singapore unit trust authorized under  
Section 286 of the Securities and Futures Act 2001 of Singapore and  
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong  
Stock Code: 2821*

### **First Supplementary Prospectus**

23 September 2024

---

A copy of this First Supplementary Prospectus has been lodged under Section 298 of the Securities and Futures Act 2001 of Singapore, with the Monetary Authority of Singapore ("**MAS**"), who takes no responsibility for its contents.

This First Supplementary Prospectus is supplemental to the prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") which was registered by the MAS on 7 June 2024 (the "**Prospectus**"). This First Supplementary Prospectus forms an integral part of and should be read in conjunction with the Prospectus. All information contained in the Prospectus is deemed to be incorporated herein. In the case of any conflict between this First Supplementary Prospectus and the Prospectus, this First Supplementary Prospectus shall prevail.

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Prospectus is hereby amended as follows:

1. The paragraph under the heading "**The Trust authorization**" under the sub-section entitled "**Introduction**" under the section entitled "**Overview**" shall be deemed to be deleted and replaced with the following:

"The Trust is a standalone unit trust authorized in Singapore under section 286 of the Singapore SFA and in Hong Kong under section 104 of the HK SFO and is established under the terms of a trust deed dated 21<sup>st</sup> June 2005 (the "**Principal Deed**") made between State Street Global Advisors Singapore Limited (as the "**Manager**") and HSBC Institutional Trust Services (Singapore) Limited (as the "**Trustee**") and as amended by an amending and restating deed dated 28<sup>th</sup> June 2006 (the "**Amending and Restating Deed**"), a second amending and restating deed dated 28<sup>th</sup> June 2007 (the "**Second Amending and Restating Deed**"), a supplemental deed dated 27<sup>th</sup> June 2008 (the "**Supplemental Deed**"), a third amending and restating deed dated 24<sup>th</sup> June 2011 (the "**Third Amending and Restating Deed**"), a fourth amending and restating deed dated 10<sup>th</sup> July 2018 (the "**Fourth Amending and Restating Deed**"), a fifth amending and restating deed dated 27<sup>th</sup> December 2019 (the "**Fifth Amending and Restating Deed**"), a sixth amending and restating deed dated 17<sup>th</sup> August 2020 (the "**Sixth Amending and Restating Deed**") and a seventh amending and restating deed dated 23<sup>rd</sup> September 2024 (the "**Seventh Amending and Restating Deed**"), each made between the Manager and the Trustee. The Principal Deed as amended by the Amending and Restating Deed, the Second Amending and Restating Deed, the Supplemental Deed, the Third Amending and Restating Deed, the Fourth Amending and Restating Deed, the Fifth Amending and Restating Deed, the Sixth Amending and Restating Deed and the Seventh Amending and Restating Deed shall hereinafter be referred to as the "**Trust Deed**". The Trust Deed is governed by Singapore law."

2. The second paragraph under the sub-section entitled "**Creation of Units**" under the section entitled "**Creation and Redemption of Units**" shall be deemed to be deleted and replaced with the following:

"A "**Dealing Day**" is each Business Day during the continuance of the Trust and/or such other day or days as the Manager may from time to time determine with the prior approval of the Trustee. A "**Business Day**" is any day on which commercial banks are open for business in Singapore and Hong Kong and (i) the Stock Exchange is open for normal trading (inclusive of an SWT Day, other than a day on which trading on the Stock Exchange is scheduled to close prior to its regular weekday closing time); and (ii) the Underlying Index is compiled and published (or such other day or days as may from time to time be determined by the Manager and the Trustee). An "**SWT Day**" means any day from Monday to Friday except a Hong Kong public holiday on which an SW Condition is in force in Hong Kong. "**SW Conditions**" means the occurrence of any of the following: typhoon signal No. 8 or above or a black rainstorm warning is issued by the Hong Kong Observatory, or an announcement of Extreme Conditions by any government authority of Hong Kong. "**Extreme Conditions**" means the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions."

3. The third paragraph under the sub-section entitled "**Dividends and Distributions**" under the

section entitled "**Management and Operations**" shall be deemed to be deleted and replaced with the following:

"The "**Record Dates**" shall be 22<sup>nd</sup> January and 22<sup>nd</sup> July, save that if any such date is not a Hong Kong Business Day, the Record Date shall be the immediately following Hong Kong Business Day (or such other date as shall be determined by the Manager with the prior approval of the Trustee). A "**Hong Kong Business Day**" is any day on which the Stock Exchange is open for normal trading (inclusive of an SWT Day) other than a day on which trading on the Stock Exchange is scheduled to close prior to its regular weekday closing time (or such other day or days as may from time to time be determined by the Manager and the Trustee)."

The Manager accepts full responsibility for the accuracy of the information contained in this First Supplementary Prospectus as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this First Supplementary Prospectus misleading.

**ABF PAN ASIA BOND INDEX FUND  
PROSPECTUS REQUIRED PURSUANT TO THE SECURITIES AND FUTURES ACT 2001  
OF SINGAPORE**

**BOARD OF DIRECTORS OF  
STATE STREET GLOBAL ADVISORS SINGAPORE LIMITED**

Signed:

Signed:

---

Kheng Siang Ng  
Director

---

Kevin David Anderson  
Director  
(signed by Kheng Siang Ng  
for and on behalf of Kevin David Anderson)

Signed:

---

Louis Anthony Boscia  
Director  
(signed by Kheng Siang Ng  
for and on behalf of Louis Anthony Boscia)