

*The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Authorization by the Securities and Futures Commission is not a recommendation or endorsement of TraHK nor does it guarantee the commercial merits of TraHK or its performance. It does not mean TraHK is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. The performance of TraHK, the Net Asset Value per Unit and the performance by the Manager and the Trustee of their respective obligations are not guaranteed by the HKSAR Government. The HKSAR Government has given no guarantee or assurance that the investment objective of TraHK will be met.*

***IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.***

**IMPORTANT**



**TRACKER FUND OF HONG KONG  
a Hong Kong unit trust authorized under  
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong  
(HKD Counter Stock Code: 2800 / RMB Counter Stock Code: 82800)**

## **NOTICE TO UNITHOLDERS**

### **Amendments to Trust Deed and Prospectus**

On 23 September 2024, Tracker Fund of Hong Kong (“**TraHK**”) issued the sixth addendum (the “**Sixth Addendum**”) to the prospectus dated 19 September 2022, as amended by the First Addendum dated 1 February 2023, Second Addendum dated 28 April 2023, Third Addendum dated 4 September 2023, Fourth Addendum dated 4 December 2023 and Fifth Addendum dated 30 April 2024 (together, the “**Prospectus**”) and the fifth supplemental trust deed (the “**Fifth Supplemental Trust Deed**”) to the trust deed of TraHK dated 23 October 1999, as modified by the first supplemental trust deed dated 19 February 2016, the second supplemental trust deed dated 28 March 2018, the third supplemental trust deed dated 24 December 2019 and the fourth supplemental trust deed dated 19 September 2022 (together, the “**Trust Deed**”).

Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings as described in the Prospectus.

The definition of “Business Day” in Clause 1.1 of the Trust Deed shall be deemed to be removed and replaced by the definition as follows:

“**Business Day**” means (a) any day upon which (i) the Stock Exchange is open for normal trading and (ii) the Hang Seng Index is compiled and published, unless otherwise determined by the Manager and the Trustee or (b) any other day or days as the Manager and Trustee may agree from time to time;”

Pursuant to Clause 42.1.3 of the Trust Deed: (i) the trustee of TraHK, State Street Bank and Trust Company (the “**Trustee**”) and the manager of TraHK, Hang Seng Investment Management Limited (the “**Manager**”), have jointly agreed that the amendment to the definition of “Business Day” is expedient for the more convenient, economical, simple, advantageous or profitable working or management of TraHK; and (ii) the Trustee has certified that in its opinion the alteration, modification or variation to the Trust Deed effected by the Fifth Supplemental Trust Deed is not materially prejudicial to the interests of Unitholders, does not to any material extent release the Trustee, the Manager or any other person from liability to Unitholders and does not increase the costs and charges payable out of TraHK. Accordingly, such alteration, modification or variation of the Trust Deed does not require the prior approval of Unitholders.

On the same date as this notice, TraHK also issued the Sixth Addendum to the Prospectus to provide for the following: (i) update the definition of “business day”; (ii) remove the definition of “Extreme Conditions”; (iii) notify a change of auditors from PricewaterhouseCoopers to KPMG commencing from the annual audit of 2024 and the review of interim financial statement of 2025; (iv) update the director list of the Manager to reflect the replacement of Mr. Stuart Kingsley White with Mr. Dominic Adam Skevington as a director of the Manager, with effect from 27 May 2024; (v) update the Supervisory Committee member list and the relevant information; and (vi) other drafting updates.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which TraHK is being managed, there will be no change in the fee structure in managing TraHK, and the relevant updates will not result in any material change to the investment objective and overall risk profile of TraHK.

The latest Prospectus (together with the First Addendum, Second Addendum, Third Addendum, Fourth Addendum, Fifth Addendum and Sixth Addendum) is available at TraHK’s website [www.trahk.com.hk](http://www.trahk.com.hk)<sup>1</sup>, together with the Trust Deed and the Fifth Supplemental Trust Deed, is available for inspection free of charge during normal business hours at the offices of the Manager at 83 Des Voeux Road Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact Hang Seng Investment Management Limited, as the Manager of TraHK, at telephone number +852 2198 5890.

**Hang Seng Investment Management Limited**  
**Manager**  
23 September 2024

---

<sup>1</sup> This website has not been reviewed by the Securities and Futures Commission.



恒生投資

HANG SENG INVESTMENT

*The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.*