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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

PROFIT WARNING

This announcement is made by National United Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board and the preliminary review on the Group’s unaudited management accounts for the year ended 30 June 2024 (the “**Current Year**”), the Company expected to record a loss attributable to the owners of the Company of approximately HK\$5,000,000 to HK\$15,000,000 for the Current Year as compared with a profit attributable to the owners of the Company of approximately HK\$201,759,000 for the eighteen months ended 30 June 2023 (the “**Corresponding Period**”). The Board considers the turnaround from profit to loss was mainly attributable to the absence of gain on debt restructuring and gain on disposal of subsidiary of other income for the Current Year, which were recorded at approximately HK\$328,461,000 and HK\$37,660,000, respectively, for the Corresponding Period.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Current Year which have not been audited by the Company's auditor nor reviewed by the Company's audit committee, and may be subject to adjustments. Details of the Group's financial information and performance will be disclosed in the Group's annual results announcement for the Current Year which is expected to be released on 30 September 2024.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
National United Resources Holdings Limited
Ji Kaiping
Chairman

Hong Kong, 20 September 2024

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman), Mr. Guo Peiyuan, Ms. Mao Na, and Mr. Qiu Keshan, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Ms. Chen Yen Yung.