

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Amasse Capital Holdings Limited

Stock code (ordinary shares): 8168

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 September 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 22 March 2018

Name of Sponsor(s): Somerley Capital Limited

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Names of directors:

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)***Executive Directors:**Lam Ting Lok ("**Mr. Lam**")

Lo Mun Lam Raymond

Tse Fung Sum Flora ("**Ms. Tse**")

Tsang Kwong Wan

Independent Non-executive Directors:

Cheung Pak To

Li Wing Sum Steven

Yu Yuen Ping

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares of HK\$0.01 each in the share capital of the Company (the " Shares ")	Approximate percentage of issued shares
Access Cheer (Note)	562,000,000	51.09%
Mr. Lam (Note)	562,000,000	51.09%
Ms. Tse (Note)	562,000,000	51.09%

*Access Cheer Limited ("**Access Cheer**") is a company incorporated in the British Virgin Islands with limited liability and is directly wholly owned by Ms. Tse. Ms. Tse is thus deemed to be interested in all the Shares held by Access Cheer under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"). Mr. Lam is the spouse of Ms. Tse. Hence, Mr. Lam is deemed to be interested in the same number of Shares in which Ms. Tse is interested by virtue of the SFO.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 September

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Registered address:	Windward 3 Regatta Office Park PO Box 1350 Grand Cayman, KY1-1108 Cayman Islands
Head office and principal place of business:	Room 1201 Prosperous Building 48-52 Des Voeux Road Central Hong Kong
Web-site address (if applicable):	www.amasse.com.hk
Share registrar:	<u>Principal share registrar and transfer office in the Cayman Islands</u> Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman, KY1-1108 Cayman Islands <u>Hong Kong share registrar Computershare</u> Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong
Auditors:	

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Founded in March 2012, the Group principally engages in the provision of corporate finance advisory services and investment advisory services to companies in Hong Kong. The Group's services included (i) acting as financial adviser to Hong Kong public listed companies and investors seeking to control or invest in listed companies in Hong Kong regarding transactions which usually involve the compliance with the listing rules and/or the codes on takeovers; (ii) acting as an independent financial adviser to independent board committees and/or independent shareholders of Hong Kong public listed companies, and (iii) acting as investment adviser to professional investors.

C. Ordinary shares

Number of ordinary shares in issue:	1,100,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A

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No. of warrants outstanding: N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Under the share option scheme adopted by the Company on 26 February 2018, options were granted on 20 September 2024, entitling the holders thereof to subscribe for up to 100,000,000 outstanding share options during the exercise period of 20 September 2024 to 19 September 2034 at an exercise price of HK\$0.10 per share.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Lam Ting Lok
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.