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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**

**枋濬國際集團控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1355)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**VC Brokerage Limited**

References are made to the announcements of Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 2 September 2024 and 4 September 2024 (the “**Announcements**”) in respect of the Placing. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the Completion took place on 20 September 2024. An aggregate of 89,670,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion, have been successfully placed to not less than six Placees, at the Placing Price of HK\$0.169 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief and after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon the Completion.

The net proceeds from the Placing, after deduction of relevant related expenses (including but not limited to placing commission, legal expenses and disbursements), amounted to approximately HK\$15 million, representing a net issue price of approximately HK\$0.167 per Placing Share. The Company intends to apply the entire net proceeds in the same manner as previously disclosed in the Announcements, namely, approximately HK\$5 million for renovation of accommodation facilities; and approximately HK\$10 million for general working capital of the Group.

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the changes in the shareholding structure of the Company before and upon the Completion:

Shareholders	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<b>Director</b>				
Yuan Fuer (“ <b>Mr. Yuan</b> ”) <i>(Note 1)</i>	269,564,510	60.12%	269,564,510	50.10%
<b>Placees</b>	–	–	89,670,000	16.66%
<b>Public Shareholders</b>	<u>178,799,198</u>	<u>39.88%</u>	<u>178,799,198</u>	<u>33.24%</u>
<b>Total</b>	<u><u>448,363,708</u></u>	<u><u>100.00%</u></u>	<u><u>538,033,708</u></u>	<u><u>100.00%</u></u>

*Note:*

- These 269,564,510 shares were registered in the name of Hehui International Development Limited (“**Hehui**”). Mr. Yuan held the entire issued share capital of Hehui and was deemed to be interested in the 269,564,510 shares in which Hehui was interested pursuant to the SFO. As disclosed in the Company’s announcement dated 19 August 2024, these 269,564,510 Shares were charged in favour of Osibao Cosmetics International Limited which is a company incorporated in Hong Kong (“**Osibao Cosmetics HK**”). Mr. Cheung Ching Mo held the entire issued share capital of Osibao Cosmetics International Limited which is a company incorporated in the British Virgin Islands (“**Osibao Cosmetics BVI**”) and Osibao Cosmetics BVI held the entire issued share capital of Osibao Cosmetics HK.

By order of the Board  
**Legend Strategy International Holdings Group Company Limited**  
**Yuan Fuer**  
*Chairman*

Hong Kong, 20 September 2024

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Director:*

Ms. Lee Tsz Yan

*Non-executive Directors:*

Mr. Yuan Fuer (*Chairman*)

Mr. Hu Xinglong

*Independent non-executive Directors:*

Mr. Wu Jilin

Mr. Lam Cheung Shing Richard

Mr. So Yin Wai