

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

ANNOUNCEMENT ON COMPLETION OF ISSUE OF UNDATED CAPITAL BONDS

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the National Financial Regulatory Administration and the People’s Bank of China, the Bank issued the “CHINA BOHAI BANK CO., LTD. 2024 Undated Capital Bonds” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on September 13, 2024, the issue of the Bonds was completed on September 19, 2024 and the Bonds have accrued interest with effect from September 19, 2024.

The total issue size of the Bonds is RMB11 billion. The coupon rate is 2.38% during the first 5 years, with a coupon rate adjustment period every 5 years. The issuer shall have a conditional redemption right on every interest payment date from the fifth year onwards.

The proceeds from the issue of the Bonds after deducting expenses for the issuance will be entirely used to replenish the Bank’s additional tier 1 capital.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
September 19, 2024

As of the date of this announcement, the Board of the Bank comprises Mr. WANG Jinhong, Mr. QU Hongzhi and Mr. DU Gang as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.