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**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **POLL RESULTS OF THE 2024 SECOND EXTRAORDINARY GENERAL MEETING**

References are made to the circular (the “**Circular**”) and the notice of the 2024 Second Extraordinary General Meeting (the “**EGM**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) both dated August 28, 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The EGM was held at 3:00 p.m. on Thursday, September 19, 2024 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. The EGM was chaired by Mr. WANG Jinhong, Chairman of the Bank. Mr. QU Hongzhi as an executive Director, Mr. AU Siu Luen, Ms. YUAN Wei and Mr. HU Aimin as non-executive Directors, and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive Directors, attended the EGM, but Mr. DU Gang as an executive Director and Mr. DUAN Wenwu and Mr. ZHANG Yunji as non-executive Directors cannot attend the EGM due to other business engagements.

Computershare Hong Kong Investor Services Limited was appointed by the Bank as the scrutineer for the vote-taking at the EGM. Two shareholders’ representatives and one supervisor of the Bank participated in vote counting and scrutinizing. Commerce & Finance Law Offices, the Bank’s PRC legal advisor, witnessed the convening of the EGM and other relevant matters in accordance with the law, and was of the opinion that the EGM was in compliance with the relevant laws and regulations, regulatory documents and the Articles of Association.

## **POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of issued ordinary Shares of the Bank was 17,762,000,000 Shares, comprising 11,561,445,000 Domestic Shares and 6,200,555,000 H Shares. Insofar as the Bank was aware, certain Shareholder's credit extended by the Bank was overdue, the voting rights of such Shareholder(s) at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 1,370,706,739 Domestic Shares subject to restrictions. Save as disclosed above, to the best of the Board's knowledge, information and belief, having made all reasonable enquiries, there was no restriction on any Shareholder casting votes on the proposed resolution at the EGM; no Shareholder had a material interest in the matters considered at the EGM and was required to abstain from voting at the EGM; there were no Shares of the Bank entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules; no Shareholder was required under the Listing Rules to abstain from voting on the resolution proposed at the EGM; no Shareholder has stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

As at the date of the EGM, the total number of ordinary Shares entitling the Shareholders of the Bank to vote on the resolution proposed at the EGM was 16,391,293,261 Shares, comprising 10,190,738,261 Domestic Shares and 6,200,555,000 H Shares. Shareholders or their proxies who attended the EGM represented, in aggregate, 13,219,446,651 voting ordinary Shares of the Bank, representing approximately 80.649199% of the total voting ordinary Shares of the Bank as of the date of the EGM.

The resolution proposed at the EGM was voted by poll and the details of the poll result are as follows:

ORDINARY RESOLUTION		Number of votes and percentage of total voting Shares at the EGM (%)		
		For	Against	Abstain
1.	<p><b>“THAT:</b></p> <p>(a) to consider and approve the proposed disposal (the <b>“Proposed Disposal”</b>) of the transferred assets to be sold by the Bank, including the transferred principal amount, the corresponding interest penalties and the judicial fees disbursed (the <b>“Transferred Assets”</b>) by the Bank through public tender in batches by single-account transfer or batch transfer under the Proposed Mandate (as defined below) within the mandate validity period (as defined below);</p> <p>(b) to consider and approve the proposed grant a general mandate (<b>“Proposed Mandate”</b>) in advance to the board of directors of the Bank by the shareholders of the Bank at the meeting to proceed with and complete the Proposed Disposal through public tender, i.e. authorize the board of directors of the Bank (the <b>“Board”</b>) and agree that the Board shall further delegate to the senior management of the Bank the full authority to determine and approve all matters relating to the Proposed Disposal under the framework and principles of the Proposed Disposal, including but not limited to, determining and approving the timing of the disposal of the Transferred Assets, the specific size and forms of and arrangements for the disposal, matters relating to the public tender, determination of the final transferee, the entering into of the assets transfer agreement (the <b>“Assets Transfer Agreement”</b>) and all other matters relating to the Proposed Disposal, other than matters expressly provided for in the relevant laws and regulations, and the articles of association of the Bank, or subject to voting again at a Shareholders’ general meeting based on the opinion of the relevant competent authorities. Such authorities shall be valid for one year from the date of approval by the Shareholders’ general meeting.”</p>	13,219,446,651 (100.000000%)	0 (0.000000%)	0 (0.000000%)

As the resolution numbered 1 was passed by more than half of the voting rights held by the Shareholders (including their proxies) attending the EGM, such resolution was duly passed as an ordinary resolution.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**WANG Jinhong**  
*Chairman*

Tianjin, China  
September 19, 2024

*As at the date of this announcement, the Board of the Bank comprises Mr. WANG Jinhong, Mr. QU Hongzhi and Mr. DU Gang as executive Directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive Directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive Directors.*