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賽伯樂國際控股

**CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED**

**賽伯樂國際控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

## SUPPLEMENTAL ANNOUNCEMENT TO 2023 ANNUAL REPORT

Reference is made to the annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) of Cybernaut International Holdings Company Limited (the “**Company**”). Terms used herein shall have the same meanings as defined in the 2023 Annual Report unless otherwise stated.

The Company would like to provide the following additional information in relation to the movement of share options on page 125 of the 2023 Annual Report:

- (i) Movements of the share options which were granted under the Share Option Scheme, during the year under review were listed below in accordance with Rule 17.07 of the Listing Rules:

Grantees/Capacity	Date of grant	Exercise price	Number of share option				Outstanding as at 31/12/2023	Price of the shares before the date of grant	Exercise period	
			Outstanding as at 1/1/2023	Granted	Exercise	Cancelled				
Yang Shen Lu, business consultant in networking with professionals on investment-related advisory services to the Group, including but not limited to evaluation on investment opportunities and fundraising from share placing etc. in capital market	9 September 2022	0.120	35,000,000	-	-	-	-	35,000,000	0.102	9/9/2022 to 8/9/2025

Grantees/Capacity	Date of grant	Exercise price	Number of share option					Outstanding as at 31/12/2023	Price of the shares before the date of grant	Exercise period
			Outstanding as at 1/1/2023	Granted	Exercise	Cancelled	Lapsed			
Chan Tze Fung Roderick, business consultant principally for providing corporate strategy on the corporate structure, formation and related advisory services to the Group, including but not only limited to liaise and work with professionals on the analysis of business opportunities for merger and acquisition, debt restructuring and general corporate finance activities	9 September 2022	0.120	35,000,000	-	-	-	-	35,000,000	0.102	9/9/2022 to 8/9/2025
Lo Wing Chung Thomas, general business consultant responsible for assisting business development and corporate growth through referring business partners and reviewing opportunities for business alliances with the Group	9 September 2022	0.120	30,000,000	-	-	-	-	30,000,000	0.102	9/9/2022 to 8/9/2025

Grantees/Capacity	Date of grant	Exercise price	Number of share option					Outstanding as at 31/12/2023	Price of the shares before the date of grant	Exercise period
			Outstanding as at 1/1/2023	Granted	Exercise	Cancelled	Lapsed			
Lam Siu Kin, education business consultant providing advisory services and support for the education business including advice on educational platform enhancement, market development, change management and sales of educational products in PRC (Please refer to Company's announcement dated 13 October 2022 for details of the above grants to the consultants)	9 September 2022	0.120	20,000,000	-	-	-	-	20,000,000	0.102	9/9/2022 to 8/9/2025
Employees	5 October 2023	0.120	-	117,000,000	-	-	-	117,000,000	0.086	30% of the Options: 5/10/2025 to 4/10/2033; 40% of the Options: 5/10/2026 to 4/10/2033; Remaining 40% of the Options: 5/10/2027 to 4/10/2033
			<u>120,000,000</u>	<u>117,000,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>237,000,000</u>		

- (ii) The number of shares that may be issued in respect of share options granted under all schemes of the Company during the year (117,000,000 shares) divided by the weighted average number of shares of the relevant class in issue for the year (4,908,781,000 shares) was 2.38%.

- (iii) The total number of shares available for issue under the New Scheme was 397,544,800 shares, representing approximately 10% of the total number of ordinary shares (excluding treasury shares) in issue as at the date of the 2023 Annual Report.
- (iv) The New Scheme was adopted on 24 September 2021 and has a life of 10 years.

By Order of the Board of  
**Cybernaut International Holdings Company Limited**  
**Mr. Zhu Min**  
*Chairman*

Hong Kong, 17 September 2024

*As at the date of this announcement, the executive Directors are Mr. Zhu Min, Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Tong Yiu On, Mr. Li Yik Sang and Mr. Cao Ke.*