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Beijing Fourth Paradigm Technology Co., Ltd.
北京第四範式智能技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6682)

ANNOUNCEMENT
COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by Beijing Fourth Paradigm Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated July 4, 2024 in relation to the acceptance by the China Securities Regulatory Commission (the “**CSRC**”) of the Company’s application to the CSRC for the proposed implementation of H share full circulation on behalf of certain shareholders of the Company (the “**Application**”); (ii) the announcement of the Company dated August 30, 2024 in relation to the completion of filing with the CSRC for the Application; and (iii) the announcement of the Company dated September 5, 2024 in relation to the listing approval granted by the Stock Exchange in relation to the listing of and permission to deal in 131,549,046 H shares (“**Converted H Shares**”) (together the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the conversion of the 131,549,046 Domestic Shares into H shares of the Company was completed on September 12, 2024, and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on September 13, 2024. As disclosed in the prospectus of the Company, pursuant to the applicable PRC law, shareholders who held shares in the Company prior to its listing could not dispose of any of such shares of the Company within the 12 months following the listing date of the Company (i.e. from September 28, 2023 to September 27, 2024, both days inclusive). Accordingly, the Participating Shareholders shall not deal in the Converted H Shares before September 28, 2024.

SHAREHOLDING STRUCTURE

The share capital structure of the Company upon the completion of the Conversion and Listing is as follows:

Class of shares	Immediately prior to the completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of Shares	Percentage (approximately)	Number of Shares	Percentage (approximately)
Domestic Shares	330,418,283	70.93%	198,869,237	42.69%
H shares	135,440,450	29.07%	266,989,496	57.31%
Total number of issued shares	<u>465,858,733</u>	<u>100%</u>	<u>465,858,733</u>	<u>100%</u>

Note: As at the date of this announcement, the Company holds a total of 186,100 H shares which have been repurchased but not yet canceled and 193,300 H shares which have been repurchased and retained as treasury shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Beijing Fourth Paradigm Technology Co., Ltd.
北京第四範式智能技術股份有限公司
Dr. Dai Wenyuan
Chairman and Executive Director

Hong Kong, September 12, 2024

As at the date of this announcement, the executive Directors are Dr. Dai Wenyuan, Mr. Chen Yuqiang and Mr. Yu Zhonghao; the non-executive Directors are Dr. Yang Qiang, Mr. Dou Shuai and Mr. Zhang Jing; and the independent non-executive Directors are Mr. Li Jianbin, Mr. Liu Chijin and Ms. Ke Yele.