

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	UBS AG
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	11 September 2024
Date of residual value payment	No later than 16 September 2024
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
68183	Bull	09:21:18	Hang Seng Index	10,000	1.00	10,000	16,958.0	16,964.28	0.000628	6.28
69355	Bull	09:21:18	Hang Seng Index	10,000	1.00	10,000	17,357.0	16,964.28	0	0
69359	Bull	09:21:18	Hang Seng Index	10,000	1.00	10,000	17,228.0	16,964.28	0	0
69366	Bull	09:21:18	Hang Seng Index	10,000	1.00	10,000	17,038.0	16,964.28	0	0
67409	Bull	09:30:12	Hang Seng Index	10,000	1.00	10,000	16,950.0	16,964.28	0.001428	14.28
67489	Bull	09:30:20	Hang Seng Index	10,000	1.00	10,000	16,938.0	16,964.28	0.002628	26.28
69274	Bull	09:30:34	Hang Seng Index	10,000	1.00	10,000	16,928.0	16,964.28	0.003628	36.28
67570	Bull	09:34:04	Hang Seng Index	10,000	1.00	10,000	16,900.0	16,964.28	0.006428	64.28

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
67914	Bull	09:34:04	Hang Seng Index	20,000	1.00	10,000	16,900.0	16,964.28	0.003214	32.14

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 11 September 2024