



HENDERSON INVESTMENT LIMITED

恒基兆業發展有限公司

於香港註冊成立之有限公司 Incorporated in Hong Kong with limited liability

(股份代號 Stock Code: 97)

12 September 2024

Dear Registered Shareholder,

Henderson Investment Limited (the "Company") Publication of Interim Report 2024 ("IR")

Please be advised that the IR has now been published.

For shareholders who have yet to choose the means to receive Corporate Communications* and shareholders who have opted to receive printed version of Corporate Communications, please find enclosed a printed copy of the IR for your reading. In support of environmental protection, the Company recommends you to select reading future Corporate Communications on the Company's website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk instead of receiving printed copies. Please provide your email address by completing the Reply Form overleaf and returning it to the Company's share registrar (as set out below), for receiving email notifications of publication of Corporate Communications on websites.

For shareholders who have opted (or being deemed to have consented) to access Corporate Communications on the Company's website, please click the link "Investor Information" on the home page of the Company's website at www.hilhk.com or browse the HKEXnews website at www.hkexnews.hk to access the IR.

You have the right at any time to change your choice of language or means of receipt of Corporate Communications by giving not less than seven days' notice in writing to the Company's share registrar. Even if you have opted to access Corporate Communications on the Company's website but for any reason have difficulty in gaining access to it, the Company will, promptly upon your request in writing to the Company's share registrar, send printed copy(ies) to you free of charge.

The Reply Form or any request to be made to the Company's share registrar (including the request for a printed copy of the IR) as mentioned in this letter should be sent to Tricor Standard Limited, either by post at the address below using the postage-prepaid mailing label provided or by email at the email address below.

Company's share registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : henderson97-ecom@hk.tricorglobal.com
Telephone : (852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

* Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company, and for the purposes stated above, exclude Actionable Corporate Communications which seek shareholders' instructions on how they wish to exercise their rights or make an election as shareholders. The Company will send Actionable Corporate Communications to shareholders individually instead of just making them available on websites.

各位登記股東：

恒基兆業發展有限公司(「本公司」)
刊發 2024 中期報告(「中期報告」)

謹通知 閣下中期報告現已刊發。

對於尚未選擇公司通訊*之收取方式及已選擇收取公司通訊之印刷本的股東，現附上中期報告之印刷本以供閣下細閱。為響應環保，本公司建議閣下選擇於本公司網站 www.hilhk.com 或香港交易所披露易網站 www.hkexnews.hk 閱覽日後公司通訊以代替收取印刷本。請透過填寫背頁回條並交回本公司股份登記及過戶處(見下文)，以提供閣下之電郵地址，以便收取公司通訊於網站上發布的電郵通知。

對於已選擇(或被視為已同意)通過本公司網站閱覽公司通訊的股東，請在本公司網站 www.hilhk.com 主頁按「投資者資訊」之連結或瀏覽香港交易所披露易網站 www.hkexnews.hk，以閱覽中期報告。

閣下有權隨時發出不少於七天的書面通知予本公司股份登記及過戶處，以更改收取公司通訊之語言版本或收取方式之選擇。即使閣下已選擇通過本公司網站閱覽公司通訊，惟因任何原因而遇到困難，本公司將於收到閣下向本公司股份登記及過戶處發出之書面要求後，迅即向閣下免費寄發印刷本。

於本函件內提及之回條或向本公司股份登記及過戶處作出之任何要求(包括要求中期報告之印刷本)，應使用提供之已預付郵費之郵寄標籤寄回卓佳標準有限公司之下述地址，或以電郵發送至下述電郵地址。

本公司股份登記及過戶處聯絡資料：

郵寄地址：香港夏慤道 16 號遠東金融中心 17 樓
電郵地址：henderson97-ecom@hk.tricorglobal.com
電話：(852) 2980 1333 (星期一至星期五(香港公眾假期除外)
上午九時正至下午五時三十分辦公時間內)

公司秘書
廖祥源 謹啟

二零二四年九月十二日

* 公司通訊一般包括由本公司刊發之(a)年報；(b)中期報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任書。及就上述所載之目的而言，不包括涉及尋求股東指示就如何行使其股東權利或以股東身份作出選擇的可供採取行動的公司通訊。本公司會將該等可供採取行動的公司通訊個別發送予股東，而不會僅將之刊載於網站。

