

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CSC HOLDINGS LIMITED
中策資本控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 235)

SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ACQUISITION OF 26.80% OF
ALL ISSUED AND OUTSTANDING CAPITAL STOCK IN
CITYSTATE SAVINGS BANK, INC.

Reference is made to the announcement of CSC Holdings Limited (the “**Company**”) dated 30 August 2024 in relation to the acquisition of the Subject Shares (the “**Announcement**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplementary information on the identities of the ultimate beneficial owners of the corporate Sellers, including (i) Eternal Plans, Inc. (“**Eternal Plans**”); (ii) Aliw Broadcasting Corporation (“**Aliw Broadcasting**”); (iii) AMB. Alc Holdings & Management Corporation (“**AMB. Alc**”); and (iv) Top Ventures Investments & Management Corporation (“**Top Ventures**”) (collectively, the “**Corporate Sellers**”).

Eternal Plans

Eternal Plans is a company incorporated in the Philippines and principally engaged in the business of selling or offering pre-need plans. Based on the information available to the Company, Eternal Plans has a total of 24 shareholders, among which (i) D. Antoinette C. Jacinto is the single largest shareholder and ultimate beneficial owner of Eternal Plans holding approximately 20.13% of all issued shares in Eternal Plans; (ii) each of ALC Realty Development Corporation (“**ALC Realty**”), D. Analyn C. Grist and the estate of late Ambassador Antonio L. Cabangon-Chua (which is also one of the Sellers which agreed to sell approximately 8.72% of the Target Shares to the Buyer under the SPA, and D. Arnold A. Cabangon is the executor of the estate) holds approximately 17.49%, 17.34% and 15.59% of all issued shares in Eternal Plans, respectively; (iii) each of D. Adrian C. Cabangon and T. Anthony C. Cabangon holds 13.00% of all issued shares in Eternal Plans; and (iv) the remaining 18 shareholders hold in total approximately 3.45% of all issued shares in Eternal Plans.

Based on the information available to the Company, the ultimate beneficial owners of ALC Realty are Jesus Wilfredo A. Cabangon, Thaddeus Anthony C. Cabangon and Bienvenida A. Cabangon holding approximately 29.57%, 28.78% and 23.54% of all issued shares in ALC Realty, respectively. The other 15 shareholders hold in total approximately 18.11% of all issued shares in ALC Realty and none of those shareholders hold 10.00% or more of all issued shares in ALC Realty.

Aliw Broadcasting

Aliw Broadcasting is a company incorporated in the Philippines and principally engaged in various aspects of the broadcasting industry, including production, management and distribution. Based on the information available to the Company, Aliw Broadcasting has a total of 17 shareholders, among which (i) the estate of late Ambassador Antonio L. Cabangon-Chua is the single largest shareholder of Aliw Broadcasting holding approximately 13.77% of all issued shares in Aliw Broadcasting; (ii) each of D. Edgard A. Cabangon, D. Arnold A. Cabangon, J. Wilfredo A. Cabangon, D. Edward A. Cabangon, D. Alfred A. Cabangon and J. Antonio A. Cabangon holds approximately 13.70% of all issued shares in Aliw Broadcasting; and (iii) the remaining 10 shareholders hold in total approximately 4.03% of all issued shares in Aliw Broadcasting.

AMB. Alc

AMB. Alc is a company incorporated in the Philippines and principally engaged in the business of investment. Based on the information available to the Company, AMB. Alc has a total of 11 shareholders, among which (i) the single largest shareholder of AMB. Alc is the estate of late AMB Antonio L. holding approximately 20.00% of all issued shares in AMB. Alc, and D. Arnold A. Cabangon is the executor of the estate; (ii) each of Bienvenida Angeles Cabangon, D. Edgard A. Cabangon, D. Edward A. Cabangon, D. Alfred A. Cabangon, J. Antonio A. Cabangon Jr., D. Arnold A. Cabangon and D. Cecilia A. Cabangon holds 10.00% of all issued shares in AMB. Alc; (iii) J. Wilfredo A. Cabangon holds approximately 10.00% of all issued shares in AMB. Alc; and (iv) the remaining two shareholders hold in total close to zero% of all issued shares in AMB. Alc.

Top Ventures

Top Ventures is a company incorporated in the Philippines and principally engaged in the business of investment. Based on the information available to the Company, Top Ventures has a total of 18 shareholders, among which (i) Bienvenida A. Cabangon is the single largest shareholder and ultimate beneficial owner of Top Ventures holding approximately 16.07% of all issued shares in Top Ventures; (ii) each of Jesus Wilfredo A. Cabangon, Dominic Edgard A. Cabangon, Dominic Edward A. Cabangon, Dominic Alfred A. Cabangon, Jesus Antonio A. Cabangon, Jr., Dominic Arnold A. Cabangon and Dominga Cecilia A. Cabangon holds approximately 11.07% of all issued shares in Top Ventures; and (iii) the remaining 10 shareholders hold in total approximately 6.44% of all issued shares in Top Ventures.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, the Sellers and their ultimate beneficial owners (and the executor of both the estate of late Ambassador Antonio L. Cabangon-Chua and the estate of late AMB Antonio L.) are third parties independent of the Company and connected person of the Company.

Save as disclosed above, all information as set out in the Announcement remains unchanged.

By Order of the Board
CSC Holdings Limited
Dr. Or Ching Fai
Chairman

Hong Kong, 9 September 2024

As at the date of this announcement, the Board comprises one Non-executive Director, namely Dr. Or Ching Fai (Chairman); three Executive Directors, namely Mr. Sue Ka Lok (Chief Executive Officer), Mr. Chow Kam Wah and Mr. Chow Man Wai, Tony; and four Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander, Mr. Leung Hoi Ying and Mr. Lam Kin Fung, Jeffrey.