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EDA GROUP HOLDINGS LIMITED

EDA集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2505)

MAJOR TRANSACTION IN RELATION TO THE LEASE AGREEMENT

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of the Company dated 28 August 2024 (the “**Announcement**”) in relation to the Lease Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As at the date of the Announcement and this announcement, each of EDA Shine International Limited (“**EDA Shine**”), LS DiDi Network Technology Co., Ltd. (“**LS DiDi**”), and Samanea China Holdings Limited (“**Samanea**”) held 152,295,000, 27,660,000 and 105,501,000 shares of the Company, representing approximately 34.6%, 6.3%, and 24.0% of the issued share capital of the Company respectively and approximately 64.9% in total).

The Directors consider that EDA Shine, LS DiDi, and Samanea to be a closely allied group of Shareholders for the purposes of Rules 14.44 and 14.45 of the Listing Rules based on the following considerations:

- (i) EDA Shine is a company ultimately controlled by Mr. Liu Yong, the founder of the Company, its executive Director and controlling shareholder (as defined in the Listing Rules). Samanea and LS DiDi, being indirect subsidiaries of China Lesso Group Holdings Limited (“**China Lesso**”) (stock code: 2128), have been close business associates of Mr. Liu Yong since February 2020, as demonstrated by their initial investment in the Group in the same month as well as subsequent investments;
- (ii) a number of the Company’s Directors hold key management positions in China Lesso, Samanea and LS DiDi; and

(iii) EDA Shine, LS DiDi, and Samanea were together shareholders of the Group since February 2020, and have since voted unanimously on all shareholders' resolutions other than routine resolutions.

By order of the Board
EDA Group Holdings Limited
Mr. Liu Yong
Executive Director and Chairman of the Board

Hong Kong, 9 September 2024

As at the date of this announcement, the Board comprises (i) Mr. Liu Yong, Ms. Li Qin and Mr. Cheung Man Yu as executive Directors; (ii) Mr. Zuo Manlun and Mr. Luo Jianfeng as non-executive Directors; and (iii) Mr. Chan Kwok Cheung Kevin, Mr. Ng Cheuk Him and Mr. Wong Ping Yee Natalis as independent non-executive Directors.

* *For identification purpose only.*