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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**CHANGE OF BOOK CLOSE AND RECORD DATE
FOR DIVIDEND DISTRIBUTION**

Reference is made to the announcements of Lion Rock Group Limited (the “Company”) dated 26 August 2024 (the “Announcements”) relating to, among others, the book close date (“Book Close Date”) and the record date (“Record Date”) for determining the entitlements of the shareholders of the Company to the interim and special dividends for the six months ended 30 June 2024.

As tropical cyclone warning signal No.8 has been hoisted in Hong Kong on 6 September 2024, the Company hereby announces that the Book Close Date and the Record Date, which was originally scheduled on 10 September 2024 as disclosed in the Announcements, will be re-scheduled to 11 September 2024. In order to qualify for the interim and special dividends, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited whose share registration public offices are located at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on 10 September 2024.

The payment date for the interim and special dividend as stated in the Announcements shall remain unchanged. For details, please refer to the latest “Dividend or Distribution (Announcement Form)-Cash Dividend Announcement for Equity Issuer” published by the Company on 6 September 2024.

By order of the Board
Lion Rock Group Limited
Lau Chuk Kin
Chairman

Hong Kong, 6 September, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Prof. Lee Hau Leung, Mr. Ho Tai Wai, David and Mr. Ng Siu On as independent non-executive directors.

** For identification purpose only*