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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Central Wealth Group Holdings Limited (the “**Company**”) dated 8 May 2024, 3 July 2024 and 29 July 2024 (the “**Announcements**”) in relation to, among others, the JV Agreement. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the announcement dated 29 July 2024, the circular (the “**Circular**”) containing, among other things, further details of the JV Agreement, was expected to be despatched to the Shareholders no later than 30 August 2024.

The Company is liaising with the counterparty to confirm the production and business plan. The Company intends to ensure that the business and production plan is accurate and not misleading. Moreover, there would be no adverse impacts in respect of the delay as the Company did not pay any deposits thereunder.

As such, as additional time is required to prepare and finalise certain information contained in the Circular as aforesaid, the despatch date of the Circular is expected to be postponed to a date on or before 29 November 2024.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Executive Director

Hong Kong, 5 September 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong

(Vice Chairman and Chief Executive Officer)

Mr. Yu Qingrui

Independent non-executive Directors

Mr. Chan Ngai Fan

Mr. Wu Ming

Ms. Li Meifeng