



UBoT Holding Limited

優博控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號: 8529)

5 September 2024

Dear Registered Shareholders,

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rule 16.04A of the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) that came into effect on 31 December 2023 and the Articles of Association of UBoT Holding Limited (the “**Company**”), the Company will disseminate future corporate communications, including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (the “**Corporate Communications**”) to you by electronic means through the Company’s website at www.ubot.com.hk and the website of The Stock Exchange of Hong Kong Limited (the “**HKEx’s website**”) at www.hkexnews.hk (the “**Website Version**”).

In order to provide your electronic contact details for future communication, please fill in your details in the enclosed reply form (the “**Reply Form**”), sign and return it by post to the Company c/o the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited (the “**Hong Kong Branch Share Registrar**”) at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong using the address label printed on the Reply Form or by email to uboholding@boardroomlimited.com. If you post your Reply Form within Hong Kong, you may use the prepaid mailing label on the Reply Form without affixing a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection to access the Corporate Communications by electronic means through the Company’s or HKEx’s website, you are regarded to have consented to receive the Website Version for all the future Corporate Communications. The Company will not send a notice of publication of the Website Version of the Corporate Communications to you. You are encouraged to proactively monitor the availability and access all future Corporate Communications on the websites and access the Website Version of Corporate Communications by yourself.

It is the responsibility of you to provide an email address that is functional. The Company will send the Actionable Corporate Communications^(Note) to you individually and in electronic form. If no email address is given by you or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communications together with a request form for soliciting your functional email address by post. The Company will be considered to have complied with the GEM Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any “non-delivery message”.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar or by email to uboholding@boardroomlimited.com to request for a printed copy of Corporate Communications and/or Actionable Corporate Communications, the Company will send the printed copy of Corporate Communications and/or Actionable Corporate Communications to you free of charge as soon as possible upon your notice. Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier).

By order of the Board
UBoT Holding Limited
Tong Yuen To
Chairman and Executive Director

Note: Actionable Corporate Communications are which seek instructions from you on how you wish to exercise your rights or make an election as a shareholder of the Company, including but not limited to, (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) applications forms for assured entitlement under an open offer; (d) acceptance forms in connection with takeovers, mergers and share buy-backs; and (e) provisional allotment letters in connection with a rights issue.

致各位登記股東：

以電子方式發布公司通訊之安排

根據自2023年12月31日生效的《香港聯合交易所有限公司GEM證券上市規則》（「**GEM上市規則**」）第16.04A條以及優博控股有限公司（「**本公司**」）的組織章程細則，現特致閣下，本公司將以電子方式向股東發送日後之公司通訊其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格（「**公司通訊**」）。本公司透過本公司網站www.ubot.com.hk及香港交易及結算所有限公司網站（「**香港交易所網站**」）www.hkexnews.hk以電子方式向股東提供公司通訊（「**網站版本**」）。

閣下請填妥附件的回覆表格（「**回覆表格**」）以提供其電子聯絡資料供日後通訊之用，並簽署後使用列印於回覆表格中的地址標籤將該表格寄回本公司經本公司的香港股份過戶登記分處，即寶德隆證券登記有限公司（「**香港股份過戶登記分處**」），地址為香港北角電氣道148號21樓2103B室或透過電郵遞交該表格，電郵地址為：uboholding@boardroomlimited.com。倘閣下於香港內投寄回覆表格，可使用回覆表格上之郵寄免費標籤將其寄回，而毋須貼上郵票；否則，請貼上適當郵票。

倘若本公司未收到閣下正確填妥並簽署之回條或表示反對透過本公司網站及香港交易所網站瀏覽公司通訊之任何書面回覆，則視為閣下同意收取所有日後公司通訊之網站版本。本公司將不會向閣下發出公司通訊網站版本的登載通知。本公司鼓勵閣下主動留意網站上所有日後的企業通訊的登載情況，並自行瀏覽企業通訊的網站版本。

閣下有責任提供有效的電郵地址。本公司將以電子方式個別向股東發送可供採取行動的公司通訊^(附註)。如閣下未有提供電郵地址或該電郵地址無效，則本公司將重新以郵寄方式向閣下寄發可供採取行動的公司通訊印刷本，連同一份索取閣下有效電郵地址的表格至閣下之地址。如果本公司向閣下提供的電郵地址發送可供採取行動的公司通訊而未收到任何「未送達信息」，則本公司將被視為已遵守GEM上市規則。

閣下有權隨時透過本公司經香港股份過戶登記分處給予本公司合理時間的書面通知，或電郵至uboholding@boardroomlimited.com作出通知，以要求收取公司通訊及/或可供採取行動的公司通訊之印刷本。本公司將於接到閣下通知後，盡快向閣下免費發送有關公司通訊及/或可供採取行動的公司通訊之印刷本。請注意，索取公司通訊及可供採取行動的公司通訊印刷本的請求自股東請求之日起計一年內有效，除非被撤銷或取代（以較早者為準）。

承董事會命
優博控股有限公司
主席兼執行董事
湯遠濤

2024年9月5日

附註：可供採取行動的公司通訊指本公司尋求閣下指示後就作為本公司股東如何行使其權利或選擇而發出之任何公司通訊，包括但不限於(a)有關派付股息之選擇表格；(b)有關供股或公開招股的額外申請表格；(c)有關公開招股既定配額的申請表格；(d)有關收購、合併及股份回購的接納表格；及(e)有關供股的暫定配額通知書。

