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Glory Mount (HK) Limited
富山(香港)有限公司

(Incorporated in Hong Kong with limited liability)

SAMSON HOLDING LTD.
順誠控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00531)

JOINT ANNOUNCEMENT

MONTHLY UPDATE IN RELATION TO (1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD. BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE COMPANIES ACT) (2) PROPOSED WITHDRAWAL OF LISTING

Financial Adviser to the Offeror



Independent Financial Adviser to the Independent Board Committee



Reference is made to:

- (a) the joint announcement issued by Glory Mount (HK) Limited (the “**Offeror**”) and Samson Holding Ltd. (the “**Company**”) dated 16 July 2024 (the “**Joint Announcement**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act and (ii) the proposed withdrawal of listing of the Company; and
- (b) the joint announcement issued by the Offeror and the Company dated 5 August 2024 in relation to the extension of time for despatch of the Scheme Document.

Capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless the context requires otherwise.

As stated in the Joint Announcement, the Proposal and the Scheme will only become effective and binding on the Company and all Shareholders subject to the satisfaction or waiver (where applicable) of the Conditions, which include the approval of the Scheme at the Court Meeting. The hearing of the Grand Court to issue its directions for convening the Court Meeting is currently scheduled on 20 September 2024.

The Company and the Offeror would like to update the Shareholders and potential investors that the Company and the Offeror are in the course of finalising the information to be included in the Scheme Document, which is currently expected to be despatched on or before 4 October 2024. A detailed timetable for the implementation of the Proposal will be set out in the Scheme Document and in the announcement to be issued upon despatch of the Scheme Document.

Further announcement(s) will be made in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposal and the despatch of the Scheme Document as and when appropriate.

WARNINGS

Shareholders and potential investors of the Company should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors of the Company should therefore exercise caution when dealing in securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of directors of
Glory Mount (HK) Limited
Shan Huei KUO
Director

By order of the Board of
SAMSON HOLDING LTD.
Shan Huei KUO
Chairman

Hong Kong, 5 September 2024

* *For identification purposes only*

As at the Announcement Date, Mr. Shan Huei KUO (Chairman), Ms. Yi-Mei LIU and Mr. Mohamad AMINOZZAKERI are the executive Directors; Mr. Sheng Hsiung PAN is the non-executive Director; and Mr. Ming-Jian KUO, Mr. Siu Ki LAU, Mr. Sui-Yu WU and Mr. Hung Kang LIN are the independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by directors of the Offeror in their capacity as the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the Announcement Date, the directors of the Offeror are Mr. Shan Huei KUO and Ms. Yi-Mei LIU.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors in their capacity as the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.